



DAILY MARKET COMMENTARY: WEDNESDAY MARCH 28, 2018

Market closed in red today. Market starts with positive momentum and DSEX index reached 5533.7 points at 11.06 AM by gaining 50 points. After that market starts to fall and one moment index lost 14 points from yesterday. Finally DSEX index settled in 5488.86 points by losing 2.92 point. Total turnover stood 277.3 crore which was 10.95% lower than previous session. Bank, Pharmaceuticals and NBFI sector got higher market composition than last day. RENATA, SQUIREPHARMA, BRACBANK, SHAHJABANK and CITYBANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5488.87	-2.93	-0.05%
DSES	1297.31	-6.02	-0.46%
DSE-30	2055.36	-1.40	-0.07%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3278586.01	3288640.60	-0.31%
Turnover	MN BDT	2773.58	3114.47	-10.95%

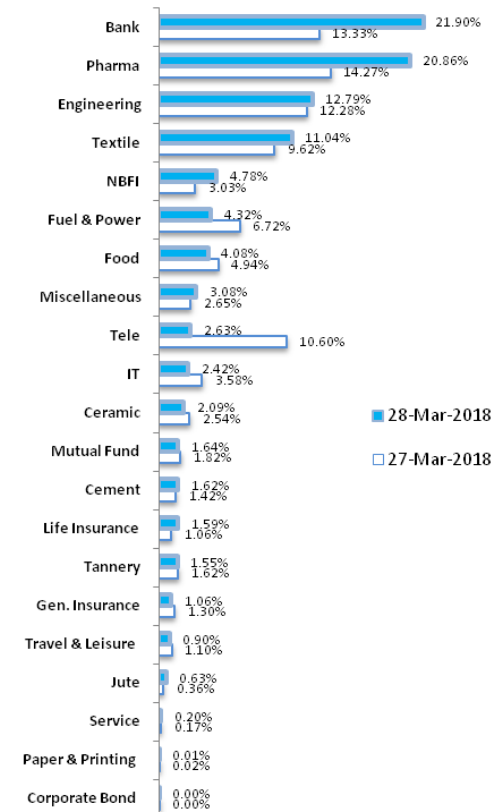
	Advanced	Declined	Unchanged	Total
All Category	117	160	60	337

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
RENATA	171.62	137398	6.19%	1230.9	-1.16
SQURPHARMA	144.64	472110	5.22%	304.8	-1.1
BRACBANK	109.19	1177486	3.94%	92.7	1.64
SHAHJABANK	99.75	3922438	3.60%	27.5	1.48
CITYBANK	83.06	2171220	2.99%	38.8	2.65
GP	70.71	152094	2.55%	461.6	-1.2
SINGERBD	62.71	353084	2.26%	176	-1.95
SALVOCHEM	56.87	2238845	2.05%	25	-3.47
IFADAUTOS	53.58	454531	1.93%	117.4	-0.51
MERCANBANK	45.74	2181016	1.65%	21.1	1.93

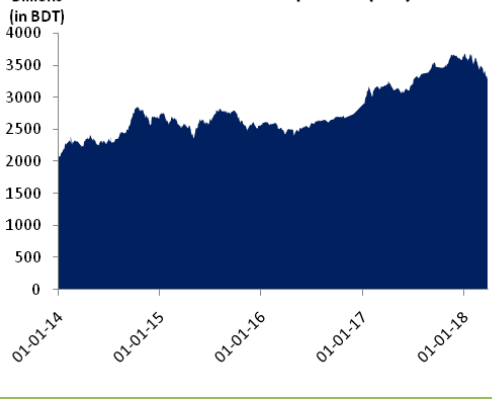
Top 10 Gainers	YCP	High	Low	CP	% Change
FASFIN	13.7	15.4	14.1	15	9.489
CENTRALINS	20.5	22.5	22	22.1	7.805
ENVOYTEX	29.5	31.5	29.4	31.2	5.763
STYLECRAFT	1583.9	1673.9	1580.5	1667.1	5.253
NORTHERN	425.2	454.8	424	446.4	4.986
EASTERNINS	27.3	28.3	28.3	28.3	3.663
SAIHAMTEX	20.1	21.1	20.1	20.8	3.483
PREMIERBAN	11.8	12.2	11.7	12.2	3.39
EBL	37.5	39.8	37	38.7	3.2
CONTININS	18.8	19.4	19.4	19.4	3.192

Top 10 Losers	YCP	High	Low	CP	% Change
BDFINANCE	20.2	20.5	18.4	18.7	-7.426
SAVAREFR	162.5	170	153.1	154.8	-4.739
SONARGAON	19.3	19.3	18.2	18.4	-4.663
JUTESPINN	157.3	150.3	150	150.1	-4.577
ZEALBANGLA	56	60	53.4	53.7	-4.107
RELIANCINS	51.6	49.9	48	49.5	-4.07
PHARMAID	457.3	462.8	435.4	438.7	-4.067
UNITEDINS	27.8	26.9	25.5	26.7	-3.957
SHYAMPSUG	52.6	54.7	50	50.6	-3.802
SALVOCHEM	25.9	26.2	24.8	25	-3.475

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
VAMLRBBF	12%	-	29.03.2018
NITOLINS	-	14%	29.03.2018
LHBL	5%	-	08.04.2018
ISLAMICFIN	14.50%	-	05.04.2018
NHFIL	19%	-	09.04.2018
SINGERBD	100%	-	09.04.2018
UCB	10%	-	11.04.2018
MERCANBANK	17%	5%	15.05.2018
UNITEDINS	11%	-	15.04.2018
BRACBANK	-	25%	11.04.2018
FASFIN	-	10%	25.04.2018

News:

Trading Code: STANDBANKL

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 04, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: ISNLTD

News: The Company has informed that the Board of Directors has decided to convene an EGM on May 13, 2018 at 4:00 PM in the Head Office of the Company at TMC Building (4th Floor), 52 New Eskaton Road, Dhaka-1000 for substituting Article No. 106 of the Articles of Association of the Company regarding appointment of Managing Director of the Company from time to time, subject to the approval of the shareholders in the EGM. Record Date for EGM: 17.04.2018.

Trading Code: BAYLEASING

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 05, 2018 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: PRIMEFIN

News: The Board of Directors has recommended No dividend for the year ended on December 31, 2017. Date of AGM: 28.06.2018, Time: 10:30 AM, Venue: PSC Convention Hall, Police Staff College, Bangladesh, Mirpur-14, Dhaka. Record Date: 25.04.2018. The Company has also reported Consolidated EPS of Tk. (1.68), Consolidated NAV per share of Tk. 8.52 and Consolidated NOCFPS of Tk. 3.27 for the year ended on December 31, 2017 as against Tk. (3.48), Tk. 10.21 and Tk. (3.31) respectively for the same period of the previous year.

Trading Code: PREMIERBAN

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 04, 2018 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: FASFIN

News: The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 20.06.2018, Time: 10:30 AM, Venue: RAOVA Convention Hall, Hall No. 3 (Eagle) VIP Road, Mohakhali, Dhaka-1206. Record Date: 19.04.2018 The Company has also reported Consolidated EPS of Tk. 1.10, Consolidated NAV per share of Tk. 14.67 and Consolidated NOCFPS of Tk. 8.01 for the year ended on December 31, 2017 as against Tk. 0.72 (restated), Tk. 14.12 (restated) and Tk. 9.10 (restated) respectively for the same period of the previous year.

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