



**DAILY MARKET COMMENTARY: THURSDAY MARCH 22, 2018**

Market closed in green today. Market started with negative momentum and dip down to 5507 point at 12.30 PM. After that market starts to raise and continued till end of the day. Finally DSEX index settled in 5580.59 points by gaining 8.53 point. Total turnover stood 388.2 crore which was 10.26% higher than previous session. Engineering, Textile, Telecommunication, NBF, Food, IT, Miscellaneous and Travel & Leisure sector got higher market composition than last day. GP, ALARABANK, SIBL, UNIQUEHRL and SQURPHARMA were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5580.59	8.53	0.15%
DSES	1322.01	-0.73	-0.06%
DSE-30	2082.27	-2.72	-0.13%

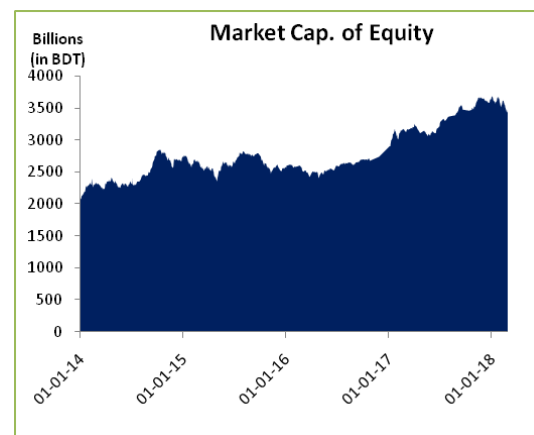
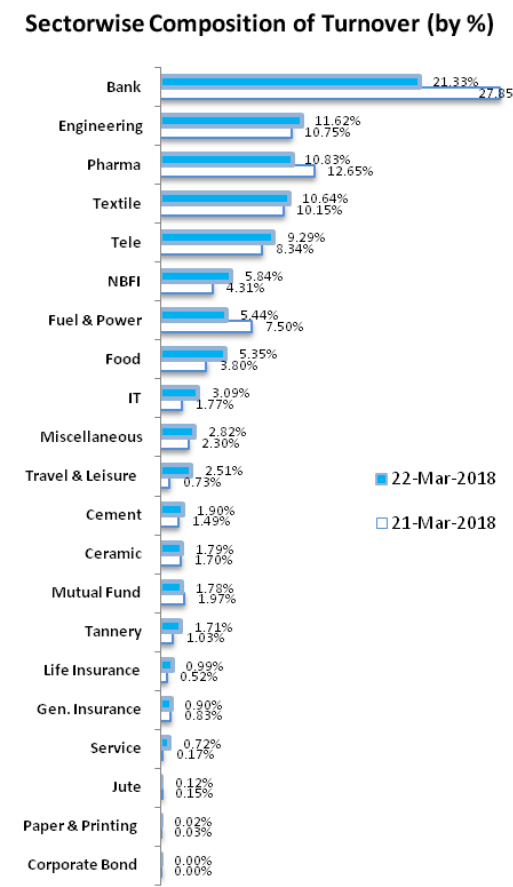
Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3330160.67	3337400.47	-0.22%
Turnover	MN BDT	3882.13	3520.81	10.26%

	Advanced	Declined	Unchanged	Total
All Category	139	154	43	336

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
GP	357.63	758614	9.21%	472.1	-1.03
ALARABANK	176.00	7398231	4.53%	23.7	6.76
SIBL	140.81	6589204	3.63%	20.6	2.49
UNIQUEHRL	95.16	1603206	2.45%	60.2	5.43
SQURPHARMA	76.70	245570	1.98%	312	-0.22
WATACHEM	75.52	234937	1.95%	326.9	3.16
UTTARAFIN	73.33	1080488	1.89%	68.3	-0.15
IFADAUTOS	73.29	613333	1.89%	119.6	0.08
AAMRANET	67.55	717170	1.74%	94.6	1.83
LANKABAFIN	61.25	2197292	1.58%	27.9	0.72

Top 10 Gainers	YCP	High	Low	CP	% Change
ALARABANK	22.2	24.4	22.1	23.7	6.757
RANFOUNDRY	129.9	139.8	129	137.9	6.159
POPULARLIF	79.6	87.5	79.9	84.2	5.779
STYLECRAFT	1463	1549	1467	1544.3	5.557
AGRANINS	18.1	19.3	18.1	19.1	5.525
UNIQUEHRL	57.1	62.5	57.1	60.2	5.429
EHL	46.1	50.1	45	48.6	5.423
PHENIXINS	24.6	26.5	24.4	25.8	4.878
DHAKABANK	15.9	16.6	15.6	16.5	3.774
SAIHAMTEX	19.9	21.8	19.7	20.6	3.518

Top 10 Losers	YCP	High	Low	CP	% Change
MEGHNAPET	23.4	22.7	21.2	22	-5.983
ICBAMCL2ND	8.5	8.3	8	8	-5.882
EASTERNINS	29.5	28.9	27.3	27.9	-5.424
ICB3RDNRB	6.4	6.3	6	6.1	-4.688
BAYLEASING	24.4	24.9	22.8	23.3	-4.508
DULAMIACOT	48.1	48.3	45.3	46	-4.366
ICBAGRANI1	8.2	8.2	7.7	7.9	-3.659
ICBSONALI1	8.5	8.3	8.1	8.2	-3.529
CAPMBDBLMF	8.8	9.2	8.3	8.5	-3.409
GLAXOSMITH	1548.5	1530	1496	1496.5	-3.358



## RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
GLAXOSMITH	550%	-	21.03.2018
VAMLRBBF	12%	-	29.03.2018
NITOLINS	-	14%	29.03.2018
BATBC	600%	-	27.03.2018
LHBL	5%	-	08.04.2018
ISLAMICFIN	14.50%	-	05.04.2018
NHFIL	19%	-	09.04.2018
SINGERBD	100%	-	09.04.2018
<b>UCB</b>	10%	-	11.04.2018

### News:

#### Trading Code: HFL

News: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" based on audited financial statements up to June 30, 2017; unaudited three months management prepared financial statements; bank liability position as on December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Disclaimer:** This report is intended for distribution in only those authorities in which Treasure Securities Ltd. is registered and any distribution outside those authorities is strictly prohibited. Any information or opinion expressed herein does not constitute a solicitation of the purchase or sale of any security. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Odd lot Transactions are not included due to computation convenience. **Thank you for choosing Treasure Securities Ltd (TSL).**