



### DAILY MARKET COMMENTARY: WEDNESDAY MARCH 14, 2018

Today market act volatile. Market closed green today. Market started with positive momentum and gained almost 56 points. From 11 AM market started to fall. Finally DSEX index settled in 5635.05 by gaining 11.41 point. Total turnover stood 224.08 crore which was 20.63% lower than previous session. Engineering, Pharmaceutical and Telecommunication sector got higher market composition than last day. MONNOCERA, GP, IFADAUTOS, BRACBANK and SQURPHARMA were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
<b>DSEX</b>	5635.05	11.41	0.20%
<b>DSES</b>	1338.12	4.92	0.37%
<b>DSE-30</b>	2090.98	5.44	0.26%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3375235.02	3364463.67	0.32%
Turnover	MN BDT	2240.81	2823.19	-20.63%

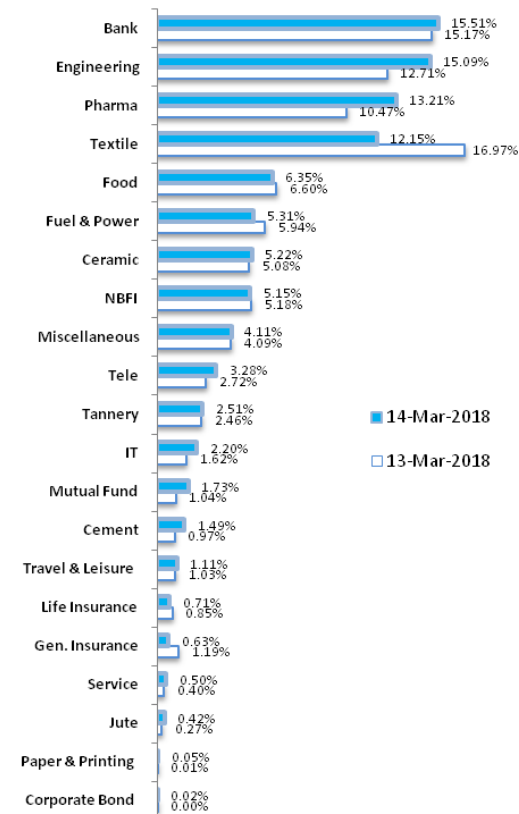
	Advanced	Declined	Unchanged	Total
All Category	193	92	49	334

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
MONNOCERA	100.16	744672	4.47%	135.1	3.45
GP	71.38	149101	3.19%	479	0.31
IFADAUTOS	64.03	550122	2.86%	117.6	2.26
BRACBANK	61.77	695470	2.76%	88.5	-0.78
SQURPHARMA	58.51	186722	2.61%	313.6	0.55
MERCANBANK	52.28	2614709	2.33%	19.9	0.51
LANKABAFIN	45.13	1496211	2.01%	29.9	-2.29
NAHEEACP	44.34	869876	1.98%	51.1	2.4
ACI	41.06	105106	1.83%	392.4	2.16
FORTUNE	39.56	1234507	1.77%	32.1	0.63

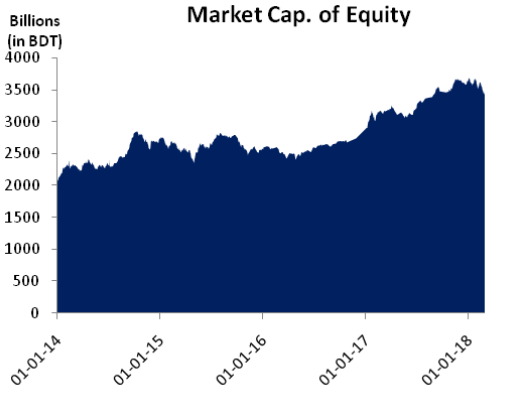
Top 10 Gainers	YCP	High	Low	CP	% Change
CAPMIBBLMF	10.6	11.6	10.8	11.6	9.434
ASIAPACINS	23.2	24.5	23.3	24.3	4.741
QUEENSOUTH	32.5	35.7	31.1	33.9	4.308
PHENIXINS	25	26	26	26	4
CAPMBDBLMF	8.1	8.5	8.1	8.4	3.704
SAIHAMTEX	19.3	20.3	19.1	20	3.627
MONNOCERA	130.6	136.5	132	135.1	3.446
AAMRANET	90	93.6	90.4	93.1	3.444
FASFIN	15.2	16.1	15.2	15.7	3.289
BGIC	19.4	20	19.4	20	3.093

Top 10 Losers	YCP	High	Low	CP	% Change
REPUBLIC	30.4	29.7	28.7	29.3	-3.618
1JANATAMF	6.1	6.1	5.9	5.9	-3.279
UNITEDINS	27.9	27	27	27	-3.226
UNIONCAP	16.5	16.4	16	16	-3.03
ILFSL	16.5	16.7	15.8	16	-3.03
RELIANCE1	10.7	10.4	10.4	10.4	-2.804
PRAGATIINS	27.2	27.9	26.5	26.5	-2.574
BARKAPOWER	31.1	31.8	30.1	30.3	-2.572
ASIAINS	19.6	19.5	19	19.1	-2.551
NURANI	16.1	16.3	15.5	15.7	-2.485

### Sectorwise Composition of Turnover (by %)



### Market Cap. of Equity



December 31, 2017 as against Tk. 1.92, Tk. 13.24 and Tk. 2.26 respectively for the year ended on December 31, 2016.

**Trading Code: BRACBANK**

**News:** As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on March 22, 2018 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

**Trading Code: BRACBANK**

**News:** The Board of Directors has decided to increase Authorized Capital of the Company from Tk.1,200.00 crore to Tk. 2,000.00 crore as well as to amend Clause -6 of the Memorandum of Association and Clause-4 of the Articles of Association of the Company subject to approval of the Regulatory authorities and shareholders in the EGM. Date of EGM: 26.04.2018, Time of EGM: 10:00 AM, Venue of EGM: BRAC-CDM, Savar, Khagan, Dhaka. Record Date for EGM: 03.04.2018.

**Trading Code: IBNSINA**

**News:** The Company has informed that the Board of Directors has decided to purchase 20.00 decimal land at Amborkhana, West Choukidekhi Sadar, Sylhet, for Dipo office purpose with total cost of Tk. 1,97,60,000.00 excluding registration fees and other related cost.

## RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
RELIANCINS	15%	10%	12.03.2018
GLAXOSMITH	550%	-	21.03.2018
VAMLRBBF	12%	-	29.03.2018
NITOLINS	-	14%	29.03.2018
BATBC	600%	-	27.03.2018
LHBL	5%	-	08.04.2018

### News:

**Trading Code: LHBL**

**News:** The Board of Directors has recommended 5% final cash dividend (i.e. total 10% cash dividend for the year 2017 inclusive of 5% interim cash dividend which has already been paid) for the year ended on December 31, 2017. Date of AGM: 07.06.2018, Time: 11:00 AM, Venue: to be notified later. Record Date: 08.04.2018. The Company has also reported Consolidated EPS of Tk. 0.69, Consolidated NAV per share of Tk. 13.15 and Consolidated NOCFPS of Tk. 1.12 for the year ended on

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