



DAILY MARKET COMMENTARY: WEDNESDAY APRIL 18, 2018

Market closed in green today. Market starts with negative momentum but after half an hour of trading session general index of DSE, DSEX index starts to rise and continued till end of the day. Finally DSEX index settled in 5822.96 points by gaining 45.02 point. Total turnover stood 561.4 crore which was 10.56% higher than previous session. Bank and Telecommunication sector got higher market composition than last day. ISLAMIBANK, BEXIMCO, GP, ALARABANK and BRACBANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5823.00	45.04	0.78%
DSES	1357.90	2.10	0.16%
DSE-30	2190.78	14.63	0.67%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3467859.23	3448645.20	0.56%
Turnover	MN BDT	5614.89	5077.61	10.58%

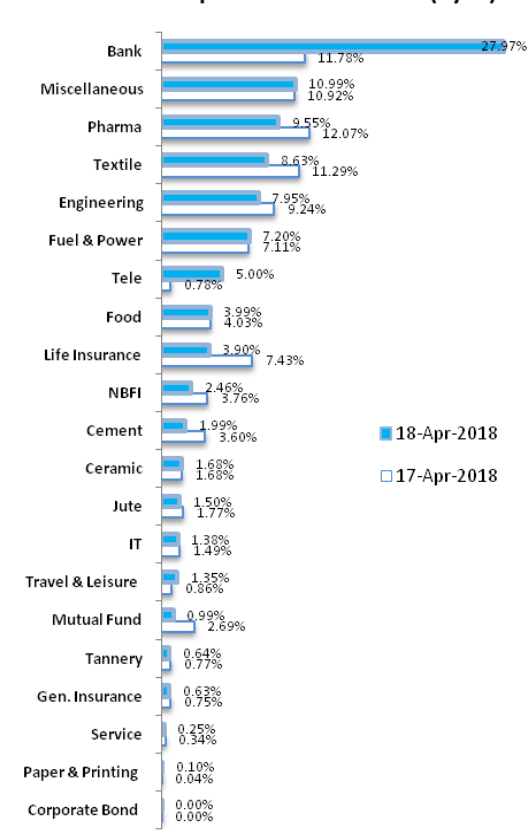
	Advanced	Declined	Unchanged	Total
All Category	129	166	44	339

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
ISLAMIBANK	491.57	18191989	8.75%	27.8	2.58
BEXIMCO	412.39	13322275	7.34%	31.2	1.63
GP	277.64	563930	4.94%	490.4	0.68
ALARABANK	260.13	10239028	4.63%	25.5	2.82
BRACBANK	197.52	2324345	3.52%	85.7	3.38
UPGDCL	180.00	1015216	3.21%	180	3.69
USMANIAGL	140.36	903939	2.50%	160.2	6.37
ADVENT	101.08	2304216	1.80%	42.2	-6.22
AIL	98.03	884080	1.75%	111.2	2.49
LHBL	97.56	1491149	1.74%	65	-1.37

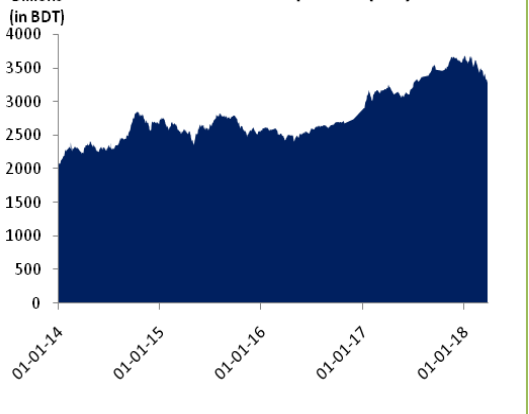
Top 10 Gainers	YCP	High	Low	CP	% Change
EXIMBANK	13.5	14.6	13.4	14.4	6.667
USMANIAGL	150.6	164.5	150.9	160.2	6.375
EASTRNLUB	1298.7	1379.8	1300	1378.5	6.145
EBL	39	41.9	39	41.1	5.385
APEXSPINN	126.8	135.5	128	133.6	5.363
AMCL(PRAN)	227.3	239.9	225.1	238.9	5.103
WATACHEM	316.6	335.8	316	332.2	4.927
CONTININS	18.9	20.5	18.7	19.8	4.762
PENINSULA	23.1	24.4	22.8	24.2	4.762
PRIMEBANK	20	21	20	20.9	4.5

Top 10 Losers	YCP	High	Low	CP	% Change
FAREASTFIN	8.8	8.7	7.9	8.1	-7.955
ADVENT	45	45.8	41.6	42.2	-6.222
SONALIANSH	312	315	290.1	294.3	-5.673
CAPMBDBLMF	9	9	8.4	8.5	-5.556
POPULARLIF	127.1	133.7	120.7	122.3	-3.777
SAMATALETH	57.1	58.2	54.5	55.1	-3.503
ICBSONALI1	8.6	8.4	8.2	8.3	-3.488
MONNOCERA	142.3	143.3	136.8	137.7	-3.233
PHARMAID	494.6	496.9	478.2	479.5	-3.053
SANDHANINS	31.1	31.2	30	30.2	-2.894

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
FASFIN	-	10%	25.04.2018
PUBALIBANK	-	10%	19.04.2018
TAKAFULINS	5%	6%	23.04.2018
STANDBANK	-	10%	25.04.2018
PREMIERBANK	-	15%	25.04.2018
PREMIERLEA	5%	5%	26.04.2018
CITYGENINS	-	10%	26.04.2018
BANKASIA	-	12.50%	26.04.2018
BAYLEASING	10%	5%	30.04.2018
ALARABANK	15%	5%	03.05.2018
UTTARABANK	20%	-	03.05.2018
CONTINS	5%	5%	20.05.2018
PRIMEBANK	7%	10%	06.05.2018
IFIC	-	12%	10.05.2018
MIDASFIN	-	10%	10.05.2018
ONEBANK	15%	5%	10.05.2018
MTB	-	12.50%	10.05.2018
KARNAPHULI	6%	5%	20.05.2018

News:

News Title: MTB: Dividend Declaration

News: The Board of Directors has recommended 12.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 31.05.2018, Time: 11:00 AM, Venue: Golf Garden, Army Golf Club, Airport Road, Dhaka Cantonment, Dhaka-1206. Record Date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 3.89, Consolidated NAV per share of Tk. 23.08 and Consolidated NOCFPS of Tk. 0.06 for the year ended on December 31, 2017 as against Tk. 2.87 (restated), Tk. 19.26 (restated) and Tk. 6.27 (restated) respectively for the same period of the previous year.

News Title: KARNAPHULI: Dividend Declaration

News: The Board of Directors has recommended 6% cash dividend and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 27.06.2018, Time: 10:30 AM, Venue: Institution of Diploma Engineers, 160/A, Kakrail, Dhaka. Record Date: 20.05.2018. The Company has also reported EPS of Tk. 1.51, NAV per share of Tk. 20.06 and NOCFPS of Tk. 2.00 for the year ended on December 31, 2017 as against Tk. 1.36, Tk. 19.50 and Tk. 1.01 respectively for the same period of the previous year.

News Title: LRGLOBMF1: Q2 Financials

News: (Q2 Un-audited): EPU was Tk. 0.06 for January-March 2018 as against Tk. 0.23 for January-March 2017; EPU was Tk. 0.06 for October 2017-March 2018 as against Tk. 0.17 for October 2016-March 2017. NOCFPU was Tk. (0.50) for October 2017-March 2018 as against Tk. (0.30) for October 2016-March 2017. NAV per unit at market price was Tk. 11.62 as on March 31, 2018 and Tk. 11.98 as on September 30, 2017. NAV per unit at cost price was Tk. 10.10 as on March 31, 2018 and Tk. 10.82 as on September 30, 2017.

News Title: CAPMBDBLMF: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of the Fund has informed that a meeting of the Trustee Committee will be held on April 23, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Fund for the Third Quarter (Q3) period ended on March 31, 2018.

News Title: EHL: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 24, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

News Title: SHAHJABANK: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: TRUSTBANK: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 24, 2018 at 2:45 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: CENTRALINS: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 26, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: BGIC: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: UNIONCAP: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: APEXTANRY: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 24, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

News Title: OAL: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 23, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

News Title: KEYACOSMET: Sale Declaration of a Corporate Director

News: Keya Yarn Mills Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 1,00,00,000 shares out of its total holding of 8,68,88,631 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within April 30, 2018.

News Title: RSRMSTEEL: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 24, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

News Title: JAMUNAOIL: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 23, 2018 at 5:00 PM to consider, among others, un-audited financial

statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

News Title: HEIDELBCEM: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 24, 2018 at 2:45 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.

News Title: ISLAMIBANK: Elected Chairman

News: The Company has informed that Professor Md. Nazmul Hassan, Ph. D has been elected as the Chairman of the Company.

News Title: RUPALIINS: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: BATASHOE: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 26, 2018 at 2:35 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.

News Title: BATASHOE: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 26, 2018 at 2:35 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: EXIMBANK: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: PARAMOUNT: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: ISLAMIINS: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 26, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: ISLAMIBANK: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: BDTHAI: Credit Rating Result

News: ARGUS Credit Rating Services Limited (ACRSL) has announced the rating of the Company as "A+" for long term and "ST-2" for short term along with a stable outlook in consideration of audited financials of the Company up to June 30, 2017, un-audited financials up to the period ending on December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

News Title: IPDC: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 22, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.

News Title: PHOENIXFIN: Board Meeting schedule under LR 19(1)

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

News Title: PHOENIXFIN: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 3:00 PM to consider, among others, un-audited financial

statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.

News Title: LINDEBD: Board approval of investment in a new Merchant Carbon-Dioxide Plant

News: The Company has informed that the Board of Directors of the Company has approved an investment of Tk. 582.43 million for a new Merchant Carbon-Dioxide Plant at Rugganj, Bangladesh with total production capacity of around 36 Tons per day. Expected date of commercialization is by July 2019.

News Title: AIL: Revised date of the EGM

News: The Company has further informed that the EGM of the Company, will now be held on May 16, 2018 instead of April 19, 2018. Other information will remain unchanged.

News Title: SEMLLECMF: Board Meeting schedule under LR 16(1)

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of the Fund has informed that a meeting of the Trustee Committee will be held on April 22, 2018 at 2:35 PM to consider, among others, un-audited financial statements of the Fund for the Third Quarter (Q3) period ended on March 31, 2018.

News Title: FAREASTFIN: Category Change

News: The Company will be placed in 'Z' category from existing 'B' category with effect from April 19, 2018 as the Company has recommended No dividend for the year ended on December 31, 2017.

News Title: FAREASTFIN: Dividend Declaration

News: The Board of Directors has recommended No dividend for the year ended on December 31, 2017. Date of AGM: 05.06.2018, Time: 10:00 AM, Venue: International Convention City Bashundhara, Rajdarshan (Hall-3), Kuril Bishwa Road, (Next to 300 ft. Road), Purbachal Express Highway, Dhaka-1229. Record Date: 15.05.2018. The Company has also reported EPS of Tk. (5.72), NAV per share of Tk. 6.37 and NOCFPS of Tk. (1.05) for the year ended on December 31, 2017 as against Tk. 0.63, Tk. 12.58 and Tk. 1.87 respectively for the same period of the previous year.

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