



DAILY MARKET COMMENTARY: MONDAY APRIL 16, 2018

Market starts with positive momentum but after 10 minutes of trading session general index of DSE, DSEX index starts to fall and reached its lowest value at 1.15 pm. After that DSEX index again starts to rise and continued till end. Finally DSEX index settled in 5784.67 points by gaining 11.07 point. Total turnover stood 515.6 crore which was 25.07% higher than previous session. Bank, Engineering and Food sector got higher market composition than last. BEXIMCO, BRACBANK, ADVENT, MERECANBANK and LHBL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5784.67	11.07	0.19%
DSES	1353.66	3.06	0.23%
DSE-30	2179.08	3.15	0.14%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3438551.65	3434027.96	0.13%
Turnover	MN BDT	5156.23	4122.54	25.07%

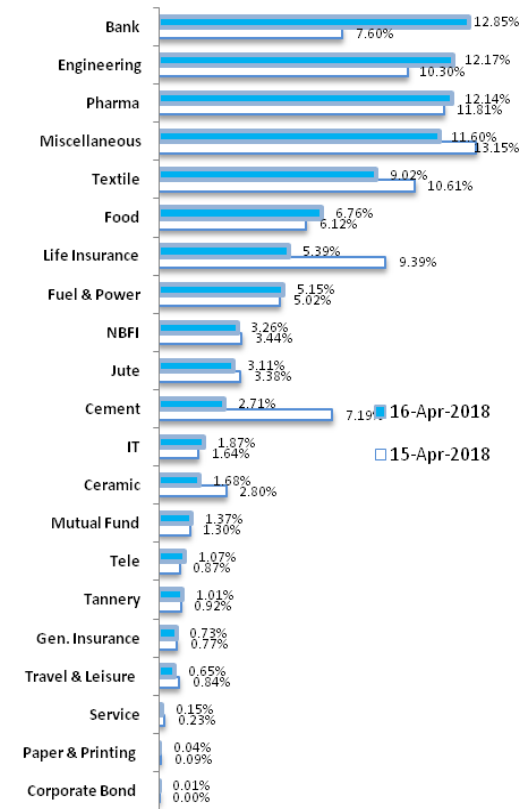
	Advanced	Declined	Unchanged	Total
All Category	165	120	55	340

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
BEXIMCO	435.67	14734557	8.45%	30.8	6.21
BRACBANK	148.66	1780386	2.88%	83.8	-1.76
ADVENT	137.07	3229259	2.66%	41.7	-6.29
MERCANBANK	129.06	6503599	2.50%	19.9	-13.85
LHBL	121.29	1874620	2.35%	65.2	0.46
NTC	114.69	171667	2.22%	671.6	7.49
SONALIANS	91.99	304752	1.78%	304.6	8.75
USMANIAGL	87.20	601316	1.69%	151.1	9.89
POPULARLIF	84.19	644347	1.63%	132.4	9.97
IFADAUTOS	79.58	666085	1.54%	121.1	3.42

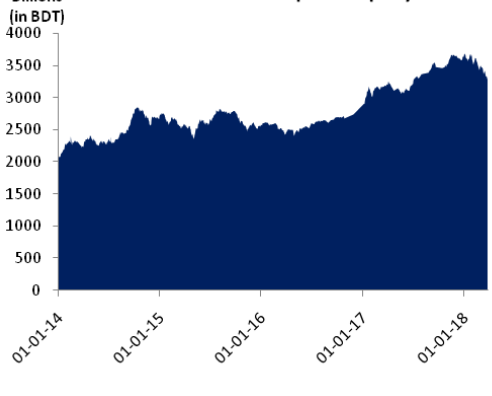
Top 10 Gainers	YCP	High	Low	CP	% Change
POPULARLIF	120.4	132.4	118.1	132.4	9.967
USMANIAGL	137.5	151.2	137.5	151.1	9.891
SONALIANS	280.1	304.6	285	304.6	8.747
NTC	624.8	671.6	633.3	671.6	7.49
BEXIMCO	29	31.2	28.5	30.8	6.207
EASTRNLUB	1224.9	1301.4	1240	1300.9	6.205
ECABLES	203.3	220	202.1	214.5	5.509
NLTUBES	118.2	125.1	118.7	124.7	5.499
BSCCL	92.6	98	92.5	97.5	5.292
KOHINOOR	378.7	402.9	380	398.2	5.149

Top 10 Losers	YCP	High	Low	CP	% Change
MERCANBANK	23.1	21.3	19.8	19.9	-13.853
UNITEDINS	26	24.8	23.6	24.3	-6.538
ADVENT	44.5	45.8	40.5	41.7	-6.292
CENTRALINS	23.5	22.5	22.5	22.5	-4.255
RUPALIINS	19.4	19.8	18	18.6	-4.124
ZEALBANGLA	57.7	59.8	55.4	55.5	-3.813
DSHGARME	242.2	245	231	233.9	-3.427
SONARGAON	17.7	18	16.8	17.1	-3.39
HAKKANIPUL	62.7	64.8	58.7	60.6	-3.349
DHAKAINS	21.1	21	20.3	20.4	-3.317

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
FASFIN	-	10%	25.04.2018
PUBALIBANK	-	10%	19.04.2018
TAKAFULINS	5%	6%	23.04.2018
STANDBANK	-	10%	25.04.2018
PREMIERBANK	-	15%	25.04.2018
PREMIERLEA	5%	5%	26.04.2018
CITYGENINS	-	10%	26.04.2018
BANKASIA	-	12.50%	26.04.2018
BAYLEASING	10%	5%	30.04.2018
ALARABANK	15%	5%	03.05.2018
UTTARABANK	20%	-	03.05.2018
CONTINS	5%	5%	20.05.2018
PRIMEBANK	7%	10%	06.05.2018
IFIC	-	12%	10.05.2018
MIDASFIN	-	10%	10.05.2018
ONEBANK	15%	5%	10.05.2018

News:

Trading Code: MIDASFIN

News: The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 28.06.2018, Time: 10:30 AM, Venue: MIDAS CENTRE (12th Floor), House: 05, Road- 16 (New), 27 (Old), Dhanmondi, Dhaka 1209. Record Date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 1.81, Consolidated NAV per share of Tk. 11.98 and Consolidated NOCFPS of Tk. (1.40) for the year ended on December 31, 2017 whereas Consolidated EPS of Tk. 2.22, Consolidated NAV per share of Tk. 9.60 and Consolidated NOCFPS of Tk. 0.36 for the 18 months period from July 01, 2015 to December 31, 2016.

Trading Code: ONEBANKLTD

News: The Board of Directors has recommended 15% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 31.05.2018, Time: 11:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka-1000. Record date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 3.60, Consolidated NAV per share of Tk. 19.48 and Consolidated NOCFPS of Tk. 1.46 for the year ended on December 31, 2017 as against Tk. 3.31, Tk. 17.23 and Tk. (0.98) respectively for the same period of the previous year.

Trading Code: VAMLBDMF1

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of the Fund has informed that a meeting of the Trustee Committee will be held on April 19, 2018 at 2:35 PM to consider, among others, un-audited financial statements of the Fund for the Second Quarter (Q2) period ended on March 31, 2018.

Trading Code: SALVOCHEM

News: The Company has informed that the Board of Directors has decided that the extended project for "Zinc Sulphat Plant" shall be restructured to produce "Liquid Glucose" product. The company changed its plan to produce Zinc Sulphat because the Plant couldn't come to a cost effective position and unsuccessful trial production. The existing Plant and Machineries of Zinc Sulphat shall be shifted, modified, added new machineries and be assembled to set-up a plant for producing "Liquid Glucose". However, the management of the Company assumes that the expected Project will be completed within 2 to 3 months and the production capacity will be 28 Metric Ton per day. The Product "Liquid Glucose" is used in as a raw material of Food Industry & Pharmaceuticals Industry.

Trading Code: MHSML

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 21, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: MPETROLEUM

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 22, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: HEIDELBCEM

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held

on April 24, 2018 at 2:45 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: GLAXOSMITH

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 19, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.

Trading Code: SONALIANSH

News: (Repeat News): In response to a DSE query dated April 12, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

Trading Code: MARICO

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 25, 2018 at 5:30 PM to consider, among others, audited financial statements of the Company for the year ended on March 31, 2018.

Trading Code: HRTEX

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 21, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: SONARGAON

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 29, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: APEXFOOT

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held

on April 24, 2018 at 6:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: LANKABAFIN

News: The Company has informed that it has credited the stock dividend for the year ended on December 31, 2017 to the respective shareholders' BO Accounts on April 11, 2018. Cash dividend and sale proceed of fractional stock dividend will be distributed shortly.

Trading Code: BBSCABLES

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 21, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: ICB

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Corporation has informed that a meeting of the Board of Directors will be held on April 23, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Corporation for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: TITASGAS

News: (Q3 Un-audited): EPS was Tk. 0.66 for January-March 2018 as against Tk. 1.45 for January-March 2017; EPS was Tk. 2.52 for July 2017-March 2018 as against Tk. 3.36 for July 2016-March 2017. NOCFPS was Tk. (3.97) for July 2017-March 2018 as against Tk. (0.14) for July 2016-March 2017. NAV per share was Tk. 65.83 as on March 31, 2018 and Tk. 65.49 as on June 30, 2017.

Trading Code: DOREENPWR

News: (Q3 Un-audited): Consolidated EPS was Tk. 1.90 for January-March 2018 as against Tk. 1.84 for January-March 2017; Consolidated EPS was Tk. 6.09 for July 2017-March 2018 as against Tk. 5.17 for July 2016-March 2017. Consolidated NOCFPS was Tk. 14.78 for July 2017-March 2018 as against Tk. 3.41 for July 2016-March 2017. Consolidated NAV per share was Tk. 38.58 as on March 31, 2018 and Tk. 35.96 as on June 30, 2017.

Trading Code: PENINSULA

News: (Q3 Un-audited): EPS was Tk. 0.15 for January-March 2018 as against Tk. (0.08) for January-March 2017; EPS was Tk. 0.47 for July 2017-March 2018 as against Tk. 0.57 for July 2016-March 2017. NOCFPS was Tk. 0.48 for July 2017-March 2018 as against Tk. 0.54 for July, 2016-March 2017. NAV per share was Tk. 30.65 as on March 31, 2018 which was Tk. 30.68 as on June 30, 2017. It is to be noted that comparative figures of EPS have been rearranged wherever considered necessary to ensure better comparability with the current period without causing any impact on the profit and value of assets and liability as reported in the financial statement.

Trading Code: SHURWID

News: (Q3 Un-audited): EPS was Tk. 0.43 for January-March 2018 as against Tk. (0.11) for January-March 2017; EPS was Tk. 0.01 for July 2017-March 2018 as against Tk. (0.19) for July 2016-March 2017. NOCFPS was Tk. (0.10) for July 2017-March 2018 as against Tk. (0.38) for July 2016-March 2017. NAV per share was Tk. 11.51 as on March 31, 2018 and Tk. 11.51 as on June 30, 2017.

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