



DAILY MARKET COMMENTARY: THURSDAY APRIL 12, 2018

Market starts with positive momentum and DSEX index reached its highest value of the day at 5856.77 points at 10.55 AM. After that DSEX index starts to fall continued till end of the day. Finally DSEX index settled in 5813.13 points by losing 20.12 point. Total turnover stood 553.4 crore which was 4.58% higher than previous session. Bank, Pharmaceuticals, Life Insurance, Ceramic and Cement sector got higher market composition than last. BEXIMCO, BRACBANK, ADVENT, MONNOCERA and MEREKANBANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5813.14	-20.13	-0.35%
DSES	1352.84	-4.43	-0.33%
DSE-30	2186.79	-4.09	-0.19%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3451668.41	3459571.69	-0.23%
Turnover	MN BDT	5534.26	5291.90	4.58%

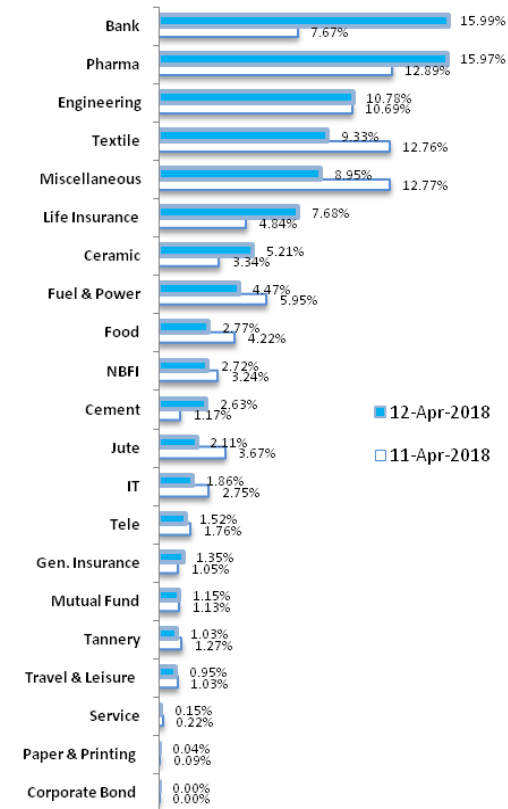
	Advanced	Declined	Unchanged	Total
All Category	74	228	37	339

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
BEXIMCO	374.00	12056200	6.76%	30.6	-1.29
BRACBANK	355.82	4107947	6.43%	87	-18
ADVENT	338.99	6756870	6.13%	48.4	384
MONNOCERA	265.26	1792363	4.79%	142.1	-8.73
MERCANBANK	189.37	8238214	3.42%	23.1	1.76
KEYACOSMET	133.55	12567186	2.41%	10.6	-2.75
LHBL	129.84	2098881	2.35%	62.2	3.32
NORTHERN	100.59	233965	1.82%	445	6.31
SQURPHARMA	92.91	295464	1.68%	313.9	-0.22
IFADAUTOS	89.91	755735	1.62%	118.3	-2.07

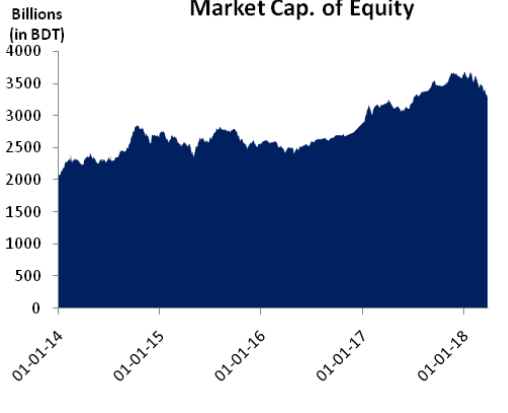
Top 10 Gainers	YCP	High	Low	CP	% Change
ADVENT	10	55	40.5	48.4	384
POPULARLIF	118.2	130	118.2	129.3	9.391
SONALIANSH	236.9	257.6	240	257.6	8.738
PRIMELIFE	53	58	53	57.6	8.679
FAREASTLIF	78	85.5	78.4	84.1	7.821
NORTHERN	418.6	447.8	417.5	445	6.307
MONNOSTAF	1388.6	1475.3	1430.1	1475.3	6.244
RENWICKJA	735.2	789.9	725.1	779	5.958
PRAGATILIF	105.5	111.9	106.8	111.3	5.498
GREENDELTA	58.4	64	58.5	61.6	5.479

Top 10 Losers	YCP	High	Low	CP	% Change
BRACBANK	106.1	88.9	84	87	-18.002
MONNOCERA	155.7	157.1	141	142.1	-8.735
UCB	18.7	17.9	17.2	17.3	-7.487
DULAMIACOT	43.8	44.6	40.6	41.2	-5.936
JANATAINS	17.3	17.3	16.3	16.3	-5.78
ICBAMCL2ND	8.4	8.2	7.9	8	-4.762
UNITEDFIN	18.6	18.8	17.5	17.8	-4.301
BNICL	16.9	16.9	16.1	16.2	-4.142
ICBIBANK	5.3	5.4	5.1	5.1	-3.774
KARNAPHULI	16.1	16.2	15.4	15.5	-3.727

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
MERCANBANK	17%	5%	15.05.2018
UNITEDINS	11%	-	15.04.2018
FASFIN	-	10%	25.04.2018
PUBALIBANK	-	10%	19.04.2018
TAKAFULINS	5%	6%	23.04.2018
STANDBANK	-	10%	25.04.2018
PREMIERBANK	-	15%	25.04.2018
PREMIERLEA	5%	5%	26.04.2018
CITYGENINS	-	10%	26.04.2018
BANKASIA	-	12.50%	26.04.2018
BAYLEASING	10%	5%	30.04.2018
ALARABANK	15%	5%	03.05.2018
UTTARABANK	20%	-	03.05.2018
CONTINS	5%	5%	20.05.2018
PRIMEBANK	7%	10%	06.05.2018
IFIC	-	12%	10.05.2018

News:

Trading Code: ADVENT

News: The Company has reported its profit after tax of Tk. 15.30 million and basic EPS of Tk. 0.31 for the 3 (three) months period ended on 31 December 2017 (October-December, 2017) as against profit after tax of Tk. 10.00 million and basic EPS of Tk. 0.58 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 48,600,000 in 2017 and 17,193,641 in 2016. However, considering Post-IPO 68,600,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 31 December, 2017 would be Tk. 0.22. For the 6 (six) months period (July- December, 2017) ended on 31 December, 2017 profit after tax was Tk. 31.65 million and basic EPS was Tk. 0.65 as against profit after tax of Tk. 17.99 million and basic EPS of Tk. 1.05 for the same period of the previous year. It is to be noted that the said EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 48,600,000 in 2017 and 17,193,641 in 2016. However, considering Post-IPO 68,600,000 number of shares, Company's basic EPS would be Tk. 0.46 for 6 (six) months period ended on 31 December 2017, (July-December, 2017) and NAV per share would be Tk. 12.20 as on 31 December, 2017.

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Trading Code: PTL

News: Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2017 and relevant qualitative information till April 11, 2018.

Trading Code: EASTRNLU

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 22, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: MTB

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 17, 2018 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: EASTLAND

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 19, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: OLYMPIC

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: FINEFOODS

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 19, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.