



DAILY MARKET COMMENTARY: THURSDAY APRIL 05, 2018

Market closed in green today. Market starts with positive momentum but 10.50 AM DSEX index starts to lose its value. From 11.30 DSEX index again starts to rise and continued till end of the day. Finally DSEX index settled in 5841.19 points by gaining 48.14 point. Total turnover stood 572.04 crore which was 4.64% higher than previous session. Pharmaceuticals, Miscellaneous and telecommunication sector got higher market composition than last day. GP, BEXIMCO, BRACBANK, SQURPHARMA and UNIQUEHRL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5841.19	48.14	0.83%
DSES	1356.54	8.08	0.60%
DSE-30	2194.54	27.30	1.26%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3457123.33	3434170.80	0.67%
Turnover	MN BDT	5720.44	5466.89	4.64%

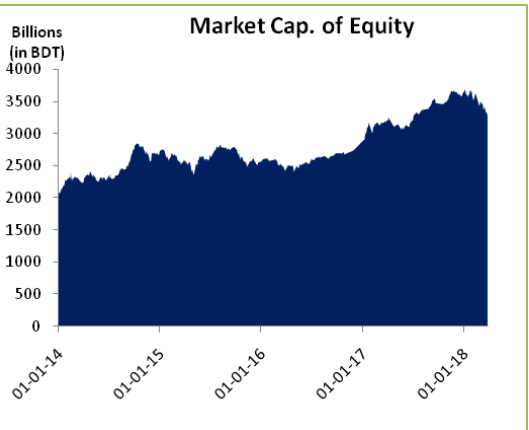
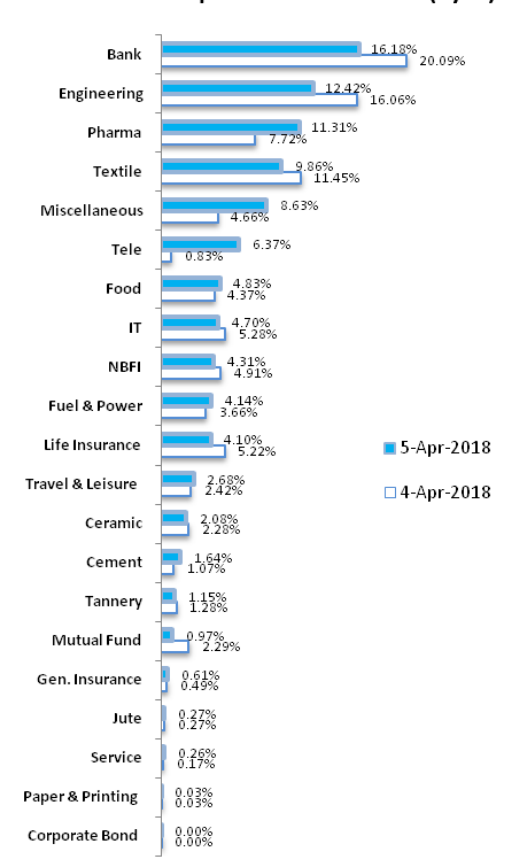
	Advanced	Declined	Unchanged	Total
All Category	203	87	45	335

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
GP	361.33	757498	6.32%	477.1	0.13
BEXIMCO	349.88	12634610	6.12%	28.7	8.3
BRACBANK	252.52	2437176	4.41%	103.5	3.19
SQURPHARMA	175.35	557697	3.07%	315.2	0.35
UNIQUEHRL	152.00	2434314	2.66%	61.9	-0.32
AAMRANET	141.89	1386949	2.48%	103.6	2.07
BXPHARMA	116.69	1077659	2.04%	109	2.16
UCB	100.34	5026120	1.75%	18.5	-0.54
MONNOCERA	99.47	667634	1.74%	148.3	0.75
CITYBANK	84.79	1999121	1.48%	42.8	2.39

Top 10 Gainers	YCP	High	Low	CP	% Change
BEXIMCO	26.5	28.9	26	28.7	8.302
RENWICKIA	634.3	681.8	640	681.8	7.489
EBLNRBMF	6.2	6.6	6.2	6.6	6.452
MONNOSTAF	1051.6	1117.3	1117.3	1117.3	6.248
STYLECRAFT	1615.4	1716.3	1602	1713.2	6.054
ASIAPACINS	24.1	26.4	24.5	25.5	5.809
USMANIAGL	124.8	132.7	125	131.1	5.048
AIL	91.2	96.5	91.9	95.7	4.934
DESHBANDHU	18.8	19.8	19	19.7	4.787
GHAIL	39.9	42.3	40	41.8	4.762

Top 10 Losers	YCP	High	Low	CP	% Change
SHYAMPSUG	55.5	55	52.9	53.1	-4.324
NITOLINS	28.8	28.5	27.3	27.7	-3.819
SONARGAON	19.2	19.3	18	18.5	-3.646
REPUBLIC	27.6	27.4	26.5	26.7	-3.261
BEACHHATCH	15.5	15.7	14.9	15	-3.226
FAREASTFIN	9.5	9.3	9	9.2	-3.158
JANATAINS	16.8	17.4	16	16.3	-2.976
PRIMEBANK	21	21.4	19.8	20.4	-2.857
ISNLTD	23.5	24	22.6	22.9	-2.553
EMERALDOIL	16	16	15.5	15.6	-2.5

Sectorwise Composition of Turnover (by %)



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
LHBL	5%	-	08.04.2018
ISLAMICFIN	14.50%	-	05.04.2018
NHFIL	19%	-	09.04.2018
SINGERBD	100%	-	09.04.2018
UCB	10%	-	11.04.2018
MERCANBANK	17%	5%	15.05.2018
UNITEDINS	11%	-	15.04.2018
BRACBANK	-	25%	11.04.2018
FAFIN	-	10%	25.04.2018
PUBALIBANK	-	10%	19.04.2018
TAKAFULINS	5%	6%	23.04.2018
STANDBANK	-	10%	25.04.2018
PREMIERBANK	-	15%	25.04.2018

News:

Trading Code: PREMIERBAN

News: The Board of Directors has recommended 15% stock dividend for the year ended on December 31, 2017. Date of AGM: 14.05.2018, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-2 (Pushpoguscho), Joar Sahara, Khilkhet, Dhaka. Record Date: 25.04.2018. The Company has also reported Consolidated EPS of Tk. 2.83, Consolidated NAV per share of Tk. 18.91 and Consolidated NOCFPS of Tk. 3.58 for the year ended on December 31, 2017 as against Tk. 2.30, Tk. 17.12 and Tk. 2.82 respectively for the same period of the previous year

Trading Code: STANDBANKL

News: The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 10.05.2018, Time: 12:00 noon, Venue: Police Convention Hall (1st floor), Eskaton Garden Road, Ramna, Dhaka. Record Date: 25.04.2018. The Company has also reported Consolidated EPS of Tk. 1.56, Consolidated NAV per share of Tk. 16.94 and Consolidated NOCFPS of Tk. 0.84 for the year ended on December 31, 2017 as against Tk. 1.37, Tk. 15.88 and Tk. 0.38 respectively for the same period of the previous year.

Trading Code: ICBIBANK

News: The Board of Directors has recommended No Dividend for the year ended on December 31, 2017. Date of AGM: 05.06.2018, Time: 10:00 AM, Venue: TCB

Auditorium, TCB Bhaban (1st Floor), Kawranbazar, Dhaka-1215. Record Date: 25.04.2018. The Company has also reported EPS of Tk. (0.61), NAV per share of Tk. (15.72) and NOCFPS of Tk. 0.32 for the year ended on December 31, 2017 as against Tk. (0.41), Tk. (15.11) and Tk. (1.02) respectively for the same period of the previous year.

Trading Code: BBS

News: Referring to their earlier news (disseminated by DSE on 08.03.2018), The Company has further informed that the BBS Cables Ltd. has signed two agreements with Bangladesh Power Development Board (BPDB) on April 04, 2018 under the same package of Bangladesh Power Development Board (BPDB) (The Director, Directorate of Purchase, Bangladesh Power Development Board (BPDB), WAPDA Building, Motijheel, Dhaka for the Store of Three Hilly District "BPDB" at Khagrachory/Rangamati/ Bandorban Project), for supplying 603.31 Km Guy Wire and AAC Ant (Insulated) Conductor respectively, for a total amount of Tk. 8,05,50,569.00 (Tk. 3,67,24,686.00 & Tk. 4,38,25,883.00 respectively). The goods will have to be delivered within 7 months from the date of signing the contract. Bangladesh Building Systems Limited holds 16.67% stake of BBS Cables Ltd. which will eventually have a prospective impact on the profitability of the Company after the completion of the Jobs.

Trading Code: BBSCABLES

News: Referring to their earlier news (disseminated by DSE on 08.03.2018), The Company has further informed that the BBS Cables Ltd. has signed two agreements with Bangladesh Power Development Board (BPDB) on April 04, 2018 under the same package of Bangladesh Power Development Board (BPDB) (The Director, Directorate of Purchase, Bangladesh Power Development Board (BPDB), WAPDA Building, Motijheel, Dhaka for the Store of Three Hilly District "BPDB" at Khagrachory/Rangamati/Bandorban Project), for supplying 603.31 Km Guy Wire and AAC Ant (Insulated) Conductor respectively, for a total amount of Tk. 8,05,50,569.00 (Tk. 3,67,24,686.00 & Tk. 4,38,25,883.00 respectively). The goods will have to be delivered within 7 months from the date of signing of the contract.

Trading Code: SOUTHEASTB

News: The Company has informed that the Board of Directors has decided to sell 13 decimals of land along with 5 storied old building thereon including basement at Moulvibazar. The Book value of the property is Tk. 15,16,65,613.00 only. The proceed of the sale will be notified after its execution.

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