



**DAILY MARKET COMMENTARY: WEDNESDAY APRIL 04, 2018**

Market closed in green today. Market starts with positive momentum but 11.00 AM DSEX index starts to lose its value. From 11.21 DSEX index again starts to rise and reached its highest value 5835.99 at 12.05 PM. After that DSEX index again starts to fall and continued till end of the day. Finally DSEX index settled in 5793.05 points by gaining 2.77 point. Total turnover stood 546.69 crore which was 1.54% lower than previous session. Bank, Engineering, Textile and Life Insurance sector got higher market composition than last day. BRACBANK, IFADAUTO, UNIQUEHRL and BEXIMCO were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5793.05	2.77	0.05%
DSES	1348.46	-2.37	-0.18%
DSE-30	2167.24	1.25	0.06%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3434170.80	3434294.26	0.00%
Turnover	MN BDT	5466.89	5552.21	-1.54%

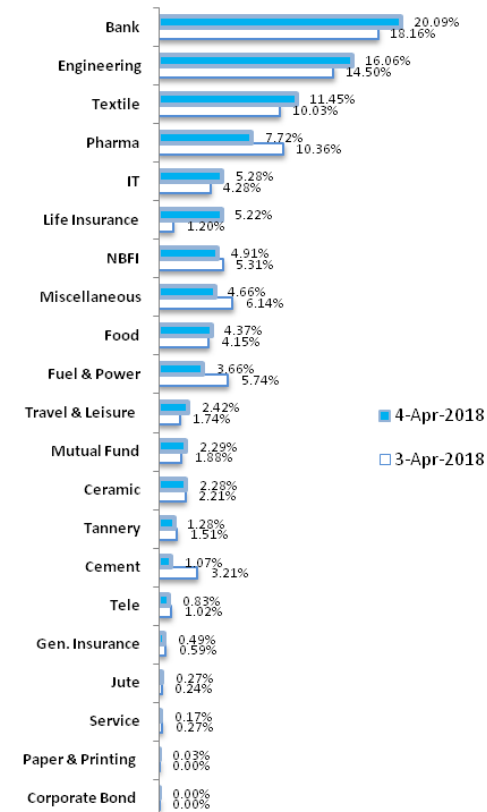
	Advanced	Declined	Unchanged	Total
All Category	147	152	37	336

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
BRACBANK	492.39	4887212	9.01%	100.3	1.52
IFADAUTOS	320.21	2586624	5.86%	122.5	0.33
UNIQUEHRL	129.70	2108154	2.37%	62.1	3.33
BEXIMCO	117.35	4386851	2.15%	26.5	-0.38
AAMRANET	116.88	1156229	2.14%	101.5	3.47
DSSL	112.27	5378130	2.05%	20.7	1.47
MONNOCERA	110.23	752279	2.02%	147.2	4.99
RupaliLife	101.94	1972832	1.86%	52.9	9.98
ZAHEENSPIN	93.58	6726642	1.71%	13.6	-3.55
LANKABAFIN	92.83	2908768	1.70%	31.7	-0.94

Top 10 Gainers	YCP	High	Low	CP	% Change
RUPALILIFE	48.1	52.9	48.8	52.9	9.979
NITOLINS	26.3	28.9	28.5	28.8	9.506
MONNOSTAF	978.3	1051.6	1024	1051.6	7.493
RENWICKJA	590.1	634.3	594	634.3	7.49
LIBRAINFU	547.7	588.7	551.5	588.7	7.486
PADMALIFE	40.2	43.8	40.7	43.2	7.463
TAKAFULINS	24.2	25.8	25.2	25.8	6.612
REGENTTEX	16.9	18.3	16.9	18	6.509
POPULARLIF	92.6	99	92.7	98.3	6.155
GEMINISEA	412.6	440.1	413.5	437.7	6.083

Top 10 Losers	YCP	High	Low	CP	% Change
CAPMIBBLMF	11.6	11.5	10.8	10.9	-6.035
DULAMIACOT	47.1	47.2	44.3	44.6	-5.308
ISLAMIBANK	29.6	29.8	28	28.2	-4.73
CENTRALINS	22.3	24.4	21.3	21.3	-4.484
BXSYNTH	11.7	11.6	10.9	11.2	-4.274
DAFODILCOM	38	38.3	35.8	36.4	-4.21
SAVAREFR	162.6	160	154	156.5	-3.752
ICBIBANK	5.5	5.6	5.1	5.3	-3.636
ZAHEENSPIN	14.1	14.3	13.2	13.6	-3.546
SONARGAON	19.9	20	18.7	19.2	-3.518

**Sectorwise Composition of Turnover (by %)**



**Market Cap. of Equity**



## RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
LHBL	5%	-	08.04.2018
ISLAMICFIN	14.50%	-	05.04.2018
NHFIL	19%	-	09.04.2018
SINGERBD	100%	-	09.04.2018
UCB	10%	-	11.04.2018
MERCANBANK	17%	5%	15.05.2018
UNITEDINS	11%	-	15.04.2018
BRACBANK	-	25%	11.04.2018
FASFIN	-	10%	25.04.2018
PUBALIBANK	-	10%	19.04.2018
TAKAFULINS	5%	6%	23.04.2018

### News:

#### Trading Code: TAKAFULINS

News: The Board of Directors has recommended 5% cash and 6% stock dividend for the year ended on December 31, 2017. Date of AGM: 13.05.2018, Time: 10:00 AM, Venue: Institution of Diploma Engineers Bangladesh, Muktijuddho Srmity Milonayaton (1st Floor), 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date: 23.04.2018. The Company has also reported EPS of Tk. 1.90, NAV per share of Tk. 17.49 and NOCFPS of Tk. 0.59 for the year ended on December 31, 2017 as against Tk. 1.30, Tk. 15.99 and Tk. 1.89 respectively for the same period of the previous year.

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#### Trading Code: ONEBANKLTD

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 15, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

#### Trading Code: PRIMEBANK

News: Referring to their earlier news (disseminated by DSE on October 30, 2017), the Company has further informed that BSEC has accorded consent for the issuance of "Prime Bank Subordinated Bond-03" upto Tk. 700.00 crore for raising Tier-2 Capital, under the provision of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 as per the following details: Total Amount: Tk. 700.00 crore, Number of Instruments: 7,000 @ Tk. 10.00 lac each, Purpose of the issuance: Consolidation of Capital Adequacy and other. The consent has been accorded pending obtaining of NOC from Bangladesh Bank, upon compliance with the relevant laws and regulations in this regard.

#### Trading Code: HAKKANIPUL

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017, un-audited financials up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.