



DAILY MARKET COMMENTARY: TUESDAY APRIL 03, 2018

After three consecutive bullish candles, market closed in red today. Market starts with positive momentum but after 5 minutes DSEX index starts to lose its value. From 10.45 DSEX index again starts to rise though from 12.30 PM DSEX index again starts to fall and continued till end of the day. Finally DSEX index settled in 5790.29 points by losing 37.23 point. Total turnover stood 552.21 crore which was 7.41% lower than previous session. Engineering and Cement sector got higher market composition than last day. BEXIMCO, IFADAUTOS, BXPBARMA and CITYBANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5790.29	-37.23	-0.64%
DSES	1350.83	-4.54	-0.33%
DSE-30	2165.99	-10.73	-0.49%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3434294.26	3448655.45	-0.42%
Turnover	MN BDT	5552.21	5996.65	-7.41%

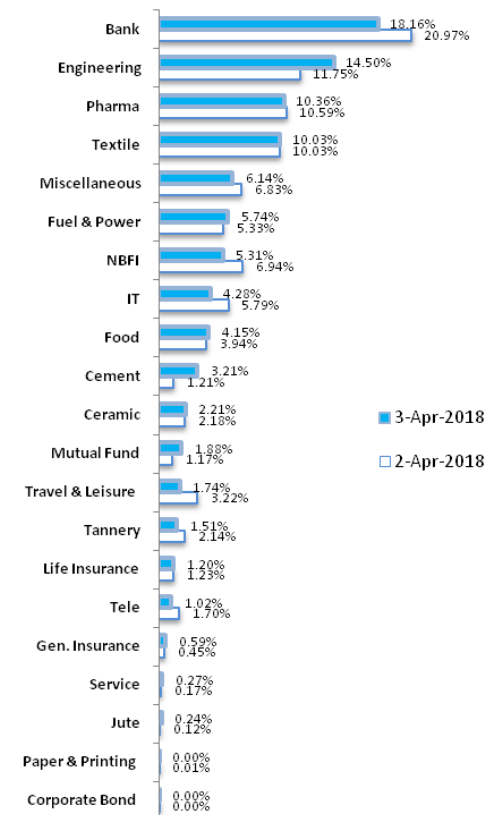
	Advanced	Declined	Unchanged	Total
All Category	91	218	27	336

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
BEXIMCO	150.20	5578704	2.71%	26.6	-2.21
IFADAUTOS	132.55	1078039	2.39%	122.1	0.33
BXPBARMA	131.75	1226068	2.37%	106.2	-0.56
CITYBANK	130.46	3112974	2.35%	41.7	-0.71
LHBL	130.19	2137708	2.34%	60.5	2.72
ISLAMIBANK	129.87	4304827	2.34%	29.6	-1.33
AAMRANET	107.72	1100504	1.94%	98.1	0.93
BBSCABLES	106.12	1247613	1.91%	84	1.2
LANKABAFIN	104.47	3236824	1.88%	32	-1.23
MERCANBANK	100.64	4410079	1.81%	22.6	-3

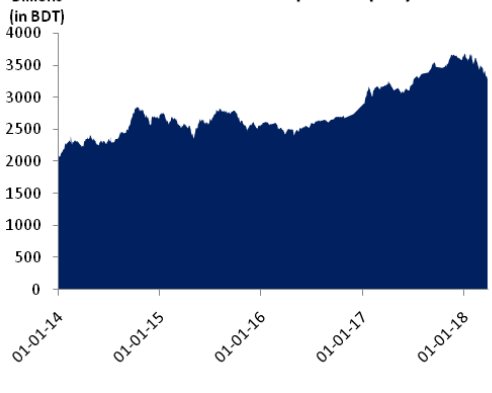
Top 10 Gainers	YCP	High	Low	CP	% Change
MONNOSTAF	910.1	978.3	947	978.3	7.494
PRIMELIFE	47.7	52.2	48.8	49.8	4.402
GPHISPAT	37.1	40	37.2	38.6	4.043
MIRACLEIND	38.6	41	38.8	40.1	3.886
BSRMLTD	94.9	100.7	94.9	98.5	3.793
CAPMIBBLMF	11.2	12.3	11.4	11.6	3.571
MEGHNACEM	91.3	95.8	92	94.4	3.395
1JANATAMF	6.2	6.4	6.2	6.4	3.226
HEIDELBCEM	386.5	407.7	383	397.6	2.872
SPCL	92.8	97.2	93.4	95.4	2.802

Top 10 Losers	YCP	High	Low	CP	% Change
NITOLINS	28.7	26.4	26.2	26.3	-8.362
TAKAFULINS	26	25.9	24	24.2	-6.923
ICBIBANK	5.8	5.9	5.4	5.5	-5.172
CENTRALINS	23.4	22.4	22.1	22.3	-4.701
UNITEDFIN	19.2	19.2	18.3	18.4	-4.167
NBL	12.4	12.4	11.7	11.9	-4.032
NCCBLMF1	8.3	8.2	7.9	8	-3.615
OAL	17	17.1	16.2	16.4	-3.529
ZAHEENSPIN	14.6	14.6	13.9	14.1	-3.425
CAPMBDBLMF	8.9	9.4	8.5	8.6	-3.371

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
LHBL	5%	-	08.04.2018
ISLAMICFIN	14.50%	-	05.04.2018
NHFIL	19%	-	09.04.2018
SINGERBD	100%	-	09.04.2018
UCB	10%	-	11.04.2018
MERCANBANK	17%	5%	15.05.2018
UNITEDINS	11%	-	15.04.2018
BRACBANK	-	25%	11.04.2018
FASFIN	-	10%	25.04.2018
PUBALIBANK	-	10%	19.04.2018

News:

Trading Code: NLI1STMF

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on April 09, 2018 at 3:10 PM to consider, among others, un-audited financial statements of the Fund for the Third Quarter (Q3) period ended on March 31, 2018.

Trading Code: SEBL1STMF

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on April 09, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Fund for the Third Quarter (Q3) period ended on March 31, 2018.

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Trading Code: BXPHARMA

News: Referring to their earlier news (disseminated by DSE on 08.10.2017) regarding acquiring a majority shareholding (85.22%) in Nuvista Pharma Ltd., the Company has further informed that the Board of Directors of the Company has considered and approved the acquisition of 10,013,474 ordinary shares of Tk. 10.00 each being 85.22% shareholdings of total capital in Nuvista Pharma Limited (formerly Organon Bangladesh Limited), a leading Pharma company in Bangladesh, specializing in hormones and steroid drugs, in terms of the decision of the shareholders of the company in its AGM and thus it completed the acquisition. The Government of Bangladesh currently holds 12.92% stake in Nuvista Pharma Limited.

Trading Code: SUMITPOWER

News: The Company has informed that the Board of Directors has decided that the management of the Company (SPL) has initiated necessary activities for transfer of ownership of 3.38 acres of land; originally purchased in the name of SPL at Kodda, Gazipur for its future expansion, in favor of its subsidiary, Ace Alliance Power Limited (AAPL), at cost (Book Value) for establishment of a 149 MW (HFO/Gas fired) power project on the said land with acquisition of more adjoining land thereof, if required. Registration and other required formalities for the transfer of the land to the transferee are in the process.

Trading Code: PRIMEBANK

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on April 10, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.