



DAILY MARKET COMMENTARY: MONDAY MARCH 05, 2018

After three green day markets again showed negative momentum and the benchmark index of DSE, DSEX index closed in red. DSEX index lost 48.05 points to close at 5835.54 point. Total turnover stood 389.5 crore which was 7.18% higher than previous session. Engineering, Pharmaceuticals, Miscellaneous, Ceramic and IT sector got higher market composition than last day. IBNSINA, MONNOCERA, NTLTUBES and GEMINISEA were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5835.34	-48.05	-0.82%
DSES	1367.72	-6.05	-0.44%
DSE-30	2152.36	-20.05	-0.92%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3468084.00	3491678.03	-0.68%
Turnover	MN BDT	3895.35	3634.37	7.18%

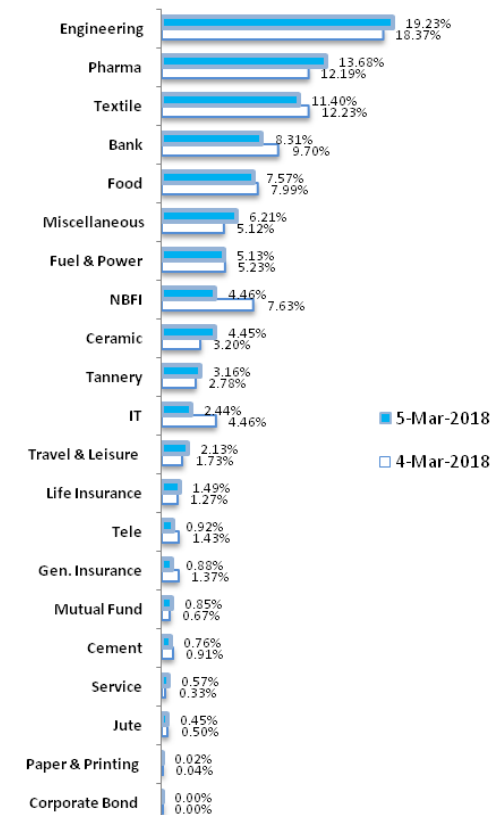
	Advanced	Declined	Unchanged	Total
All Category	90	209	35	334

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
IBNSINA	166.12	643648	4.26%	260.2	2.89
MONNOCERA	150.98	999346	3.88%	150.3	4.09
NTLTUBES	123.00	875119	3.16%	139	-0.07
GEMINISEA	81.32	188630	2.09%	443.7	6.35
UNIQUEHRL	80.20	1356091	2.06%	58.9	-2
ANWARGALV	70.89	840336	1.82%	85.2	3.65
NAHEEACP	68.36	1303452	1.75%	52.3	2.75
AIL	67.79	662572	1.74%	101.7	-0.68
LANKABAFIN	64.62	1806450	1.66%	35.7	-1.11
IFADAUTOS	64.11	532352	1.65%	119.1	-1.73

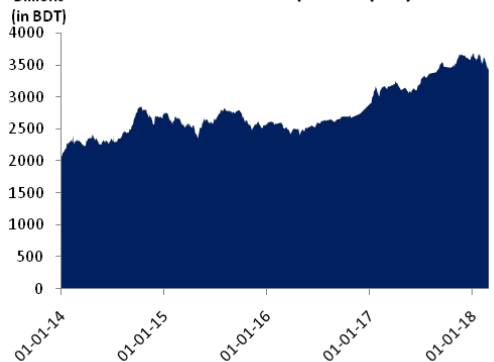
Top 10 Gainers	YCP	High	Low	CP	% Change
GEMINISEA	417.2	448.7	419.9	443.7	6.352
APEXSPINN	136.6	145.5	138	145.2	6.296
BDAUTOCA	125	134	126.1	132.6	6.08
AZIZPIPES	142.9	151.9	144.9	150.8	5.528
APEXTANRY	145.6	155	146	153.3	5.288
QUASEMIND	70	74	69.7	73.5	5
MONNOCERA	144.4	154.1	145.9	150.3	4.086
FINEFOODS	39.9	42	39.7	41.5	4.01
BAYLEASING	25.4	26.4	25.3	26.4	3.937
SAMORITA	77.3	81.1	77.9	80.3	3.881

Top 10 Losers	YCP	High	Low	CP	% Change
CAPMIBBLMF	10	10	8.4	9	-10
BXSYNTH	13.2	13.3	12.4	12.5	-5.303
RUPALIINS	20.1	20.5	19.2	19.2	-4.478
MEGHNA PET	27.8	27.5	26.5	26.6	-4.316
PHOENIXFIN	38.7	38.8	36.8	37.1	-4.134
UNIONCAP	17.7	17.6	16.7	17	-3.955
EBL	42.6	42.6	40.9	41	-3.756
PRIMEFIN	11.1	11	10.7	10.7	-3.604
DUTCHBANGL	125.2	125	120.3	120.7	-3.594
ZEALBANGLA	69.9	70	67.1	67.4	-3.576

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
NCCBLMF1	10%	-	01.03.2018
GREENDELT	20%	-	05.03.2018
LANKABAFIN	7.5%	7.5%	08.03.2018
IDLC	30%	-	08.03.2018
RELIANCINS	15%	10%	12.03.2018
GLAXOSMITH	550%	-	21.03.2018

News:

Trading Code: NCCBLMF1

News: The Fund Manager has requested the concerned brokerage house/merchant banks and all Depository Participants (DPs) to provide a statement with the details (Shareholders' name, BO ID Number, 12digit E-TIN Number, client-wise shareholding position & bank account name, account no., routing no. of brokerage house/merchant bank) of their margin loan holders by March 08, 2018 who hold units of the fund as on the Record Date (March 01, 2018). Brokerage house/merchant banks and all Depository Participants (DPs) are requested to send the statement to the email address: marahman@lrglobalbd.com and iirony@lrglobalbd.com or LR Global Bangladesh Asset Management Company Limited, Investors Relation Office, Noor

Jahan Sharif Plaza (8th Floor), 34, Purana Paltan, Dhaka-1000. For any query, please contact at- +8801730450478, +8801730450479.

Trading Code: NAHEEACP

News: The Company has informed that the Board of Directors has taken decision to purchase 38.50 decimal project land for an amount of Tk. 56,90,000.00 at Abdar, Telehati, Sreepur, Gazipur (at the same premises of factory) in the name of the Company for future expansion of the project.

Trading Code: CAPMIBBLMF

News: On the close of operation on March 01, 2018, the Fund has reported Net Asset Value (NAV) of Tk. 10.06 per unit on the basis of current market price and Tk. 10.01 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 672,314,515.59 on the basis of current market price and Tk. 669,025,182.93 on the basis of cost price after considering all assets and liabilities of the Fund.

Trading Code: CAPMIBBLMF

News: Trading of the units of CAPM IBBL Islamic Mutual Fund will commence at DSE from today (March 05, 2018) at DSE under 'A' category. DSE Trading Code for CAPM IBBL Islamic Mutual Fund is "CAPMIBBLMF" and DSE trading Code is 12202.

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