



**DAILY MARKET COMMENTARY: THURSDAY MARCH 01, 2018**

Today market shows very bullishness in terms of turnover as well as index. Today benchmark index of DSE, DSEX index closed in green. DSEX index gained 65.89 points to close at 5870.83 point. Total turnover stood 422.30 crore which was 8.55% higher than previous session. Pharmaceuticals, Textile and Telecommunication sector got higher market composition than last day. SQURPHARMA, GP, MONNOCERA, IFADAUTOS and CITYBANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
<b>DSEX</b>	5870.83	65.89	1.14%
<b>DSES</b>	1372.45	11.40	0.84%
<b>DSE-30</b>	2168.97	22.59	1.05%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3485400.75	3451381.36	0.99%
Turnover	MN BDT	4223.03	3890.55	8.55%

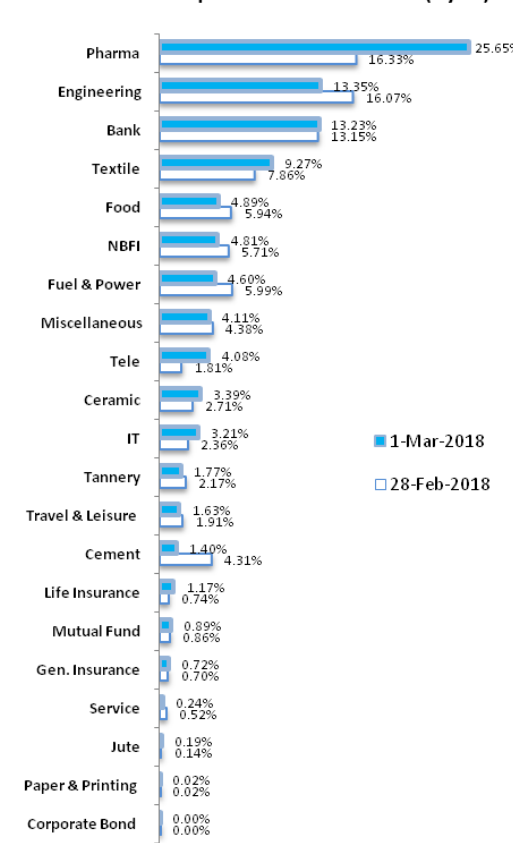
	Advanced	Declined	Unchanged	Total
All Category	250	50	34	334

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
SQURPHARMA	722.37	2303233	17.11%	316.1	0.89
GP	168.94	351938	4.00%	483.1	0.92
MONNOCERA	120.07	832095	2.84%	145.6	6.74
IFADAUTOS	117.24	977215	2.78%	121.4	3.32
CITYBANK	114.08	2931812	2.70%	39.2	2.35
BRACBANK	78.71	839636	1.86%	94.8	3.49
AIL	72.12	738953	1.71%	100.3	6.82
LANKABAFIN	70.82	2003722	1.68%	35.9	2.87
ALARABANK	68.92	2849158	1.63%	24.2	0
AAMRANET	65.99	718114	1.56%	92.6	2.32

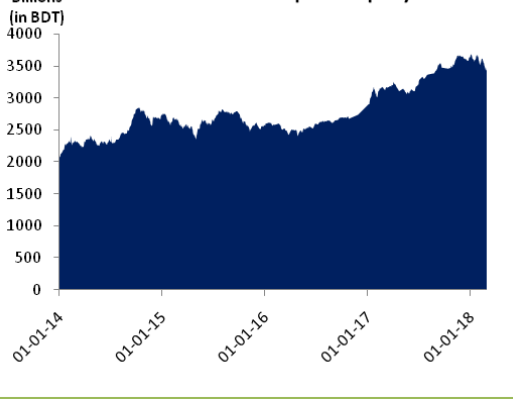
Top 10 Gainers	YCP	High	Low	CP	% Change
BDLAMPS	188.8	205.7	190.5	204.8	8.475
AIL	93.9	100.9	94	100.3	6.816
MONNOCERA	136.4	147.8	138.5	145.6	6.745
LEGACYFOOT	58.8	63	59	62.6	6.463
CENTRALINS	20.5	21.9	21	21.8	6.341
FASFIN	16	17	15.8	17	6.25
PHOENIXFIN	36.2	39.5	36	38.4	6.077
BGIC	19.9	21.7	19.6	21.1	6.03
DUTCHBANGL	118	124.9	117.5	124.5	5.508
PREMIERCEM	79.6	83.9	78	83.8	5.276

Top 10 Losers	YCP	High	Low	CP	% Change
LRGLOBMF1	8.2	7.9	7.9	7.9	-3.659
ICB3RDNRB	6.2	6.2	6	6	-3.226
BIFC	10	10	9.7	9.7	-3
APEXFOODS	211.1	213.8	204	204.8	-2.984
IPDC	40.6	40.4	39	39.5	-2.709
UNITEDINS	29	30	27.5	28.3	-2.414
WATACHEM	281	284	273	275.2	-2.064
AMBEEPHA	440.9	444	428.6	432.4	-1.928
1JANATAMF	6.2	6.2	6.1	6.1	-1.613
PRIME1CBA	7	7	6.9	6.9	-1.429

**Sectorwise Composition of Turnover (by %)**



**Market Cap. of Equity**



## RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
NCCBLMF1	10%	-	01.03.2018
GREENDELT	20%	-	05.03.2018
LANKABAFIN	7.5%	7.5%	08.03.2018
IDLC	30%	-	08.03.2018
RELIANCINS	15%	10%	12.03.2018
GLAXOSMITH	550%	-	21.03.2018

### News:

#### Trading Code: LINDEBD

News: The Board of Directors has recommended 140% final cash dividend (i.e. total 340% cash dividend for the year 2017 inclusive of 200% interim cash dividend which has already been paid) for the year ended on December 31, 2017. Date of AGM: 26.04.2018. Record Date: 20.03.2018. Time and Venue of the AGM will be notified later. The Company has also reported EPS of Tk. 62.60, NAV per share of Tk. 241.54 and NOCFPS of Tk. 76.13 for the year ended on December 31, 2017 as against Tk. 57.90, Tk. 209.28 and Tk. 73.18 respectively for the same period of the previous year.

#### Trading Code: BARKAPOWER

News: The Company has informed that Bangladesh Power Development Board (BPDB) has issued a Letter of Intent (LOI) to Baraka Patenga Power Limited and its Consortium vide a memo dated February 28, 2018 for implementing HFO fired IPP power plant having capacity of 105 MW on BOO (Build, Own, Operate) basis at Shikalbaha, Chittagong for term of 15 years from the Commercial Operation Date (COD). Baraka Patenga Power Limited is a 51% subsidiary company of Baraka Power Limited. The required COD of the new plant is 9 months from the date of LOI.

#### Trading Code: PTL

News: The Company has informed that Paramount BTrac Energy Consortium has received a Letter of Intent (LOI) on February 27, 2018 from Bangladesh Power Development Board (BPDB) for the development of a Heavy Speed Fuel (HSD) based power generation facility of 200 MW (net) capacity at Baghabari, Sirajgonj, Bangladesh under the Private Sector Power Generation Policy of Bangladesh on Build, Own and Operate (BOO) basis for a period of 5 years commencing on Commercial Operation Date (COD). The Company has decided to give their consent to accept the same. The facility will be implemented and operated by Paramount BTrac Energy Limited, a special Vehicle Company, sponsored by Paramount Textile Limited (PTL) with 49% shareholding and Bangla Trac Limited (BTL) with 51% shareholding.

#### Trading Code: SHURWID

News: The Company has informed that the Share Department of the Company has been shifted to its new address at B - 6, House No. - 2, Level- 7, Road - 7, Rupayan Prime, Dhanmondi, Dhaka - 1205 with effect from March 11, 2018.

#### Trading Code: SHURWID

News: The Company has further informed that the Board of Directors has decided that as per Honorable High Court's order dated on 06.02.2018 in the Company Matter No. 03 of 2018, the 13th Annual General Meeting (AGM) will now be held on 24th May, 2018 at 11:00 AM at 'Megher Chaya' Convention Centre, BiMile, Konabari, Gazipur. Other information will remain unchanged.

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