



DAILY MARKET COMMENTARY: WEDNESDAY FEBRUARY 28, 2018

Today market shows a volatile condition almost all the day. Trading session starts with negative momentum though after 12 pm it starts to fall and continue till end of the day. Today benchmark index of DSE, DSEX index closed in green today though turnover was not satisfactory. DSEX index gained 6.51 points to close at 5804.94 point. Total turnover stood 389.05 crore which was 20.86% higher than previous session. Pharma, ENGINEERING, NBFI, MISCELLANEOUS, CEMENT and CERAMIC sector got higher market composition than last day. IFADAUTOS, LANKABAFIN, LAFSURCEML and SQURPHARMA were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5804.94	6.51	0.11%
DSES	1361.05	4.88	0.36%
DSE-30	2146.38	5.20	0.24%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3451381.36	3435277.49	0.47%
Turnover	MN BDT	3890.55	3219.17	20.86%

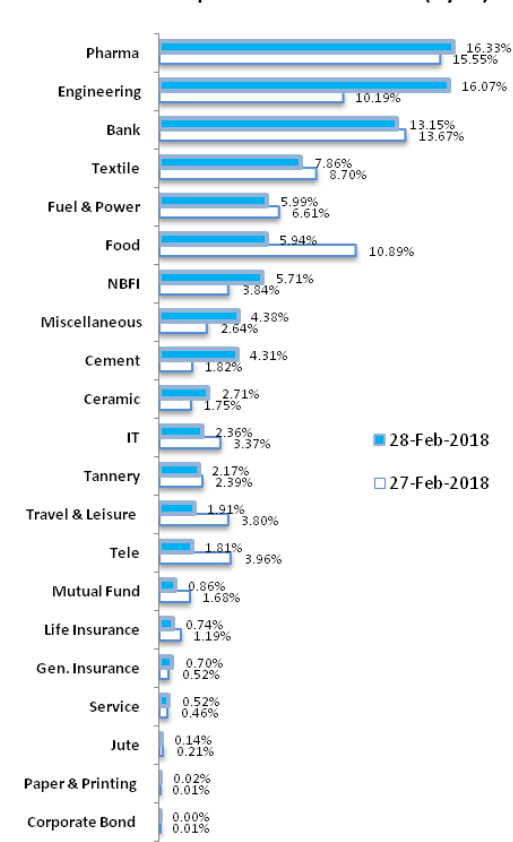
	Advanced	Declined	Unchanged	Total
All Category	131	150	54	335

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
IFADAUTOS	157.11	1328949	4.04%	117.5	3.62
LANKABAFIN	119.25	3389035	3.07%	34.9	-2.24
LAFSURCEML	117.67	1978867	3.02%	60.3	5.79
SQURPHARMA	114.04	363998	2.93%	313.3	-0.44
ALARABANK	98.66	4084530	2.54%	24.2	0
BBSCABLES	87.25	996792	2.24%	89.4	5.8
BRACBANK	81.77	890939	2.10%	91.6	-0.22
MONNOCERA	76.91	575380	1.98%	136.4	5.25
NAHEEACP	75.80	1541731	1.95%	49.6	3.55
KEYACOSMET	75.66	7530475	1.94%	10	-1.96

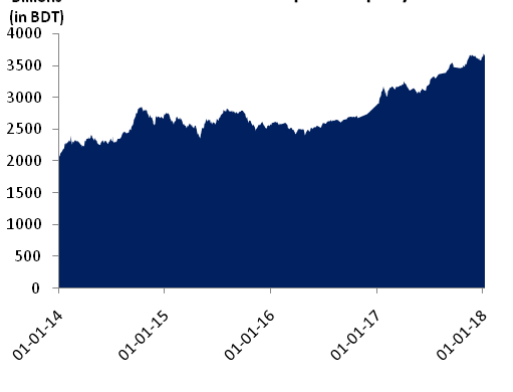
Top 10 Gainers	YCP	High	Low	CP	% Change
EBL1STMF	9.3	10	9	10	7.527
OIMEX	40	43.8	40	42.6	6.5
WATACHEM	264.5	281.4	263.5	281	6.238
PREMIERCEM	75	80	76.4	79.6	6.133
BBSCABLES	84.5	90.2	84.3	89.4	5.799
LAFSURCEML	57	61.7	56.8	60.3	5.79
MONNOCERA	129.6	137.9	128.6	136.4	5.247
LIBRAINFU	588	620	597	617.6	5.034
BERGERPBL	2128.4	2230	2215	2222	4.398
KPCL	54.7	60.1	54.4	57.1	4.388

Top 10 Losers	YCP	High	Low	CP	% Change
IPDC	48.5	41.5	40.1	40.6	-16.289
FINEFOODS	40.4	41.1	38.2	38.7	-4.208
MODERNDYE	234	226	226	226	-3.419
ZAHEENSPIN	18.2	18.3	17.3	17.6	-3.297
SAMATALETH	66.4	67.4	64	64.4	-3.012
REGENTTEX	17.3	17.6	16.5	16.8	-2.89
GREENDELTA	60.8	59.4	58.7	59.1	-2.796
PTL	45	45.8	43.4	43.8	-2.667
FUWANGFOOD	19.4	19.6	18.7	18.9	-2.577
LEGACYFOOT	60.3	61.7	57.9	58.8	-2.488

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
NCCBLMF1	10%	-	01.03.2018
GREENDELT	20%	-	05.03.2018
LANKABAFIN	7.5%	7.5%	08.03.2018
IDLC	30%	-	08.03.2018
RELIANCINS	15%	10%	12.03.2018
GLAXOSMITH	550%	-	21.03.2018

News:

Trading Code: NAHEEACP

News: The Company has informed that it has purchased 28.50 decimal project land at Abdar, Telehati, Sreepur, Gazipur (at the same premises of factory) at a total cost of Tk. 54,94,000.00 in the name of the Company.

Trading Code: MHSML

News: Alpha Credit Rating Limited (AlphaRating) has rated the Company as "BB+" in the long term and "ST-4" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017 and relevant qualitative information up to February 27, 2018.

Trading Code: HWAWELLTEX

News: The Company has informed that the Board of Directors has unanimously agreed to procure an Office Space with 3 Car Parking area at "Alamin Icon Centre " Plot-57/4, Pragati Sarani, Kuril Bissoroad, Dhaka from Shamsul Alamin Real Estate Ltd. by the following manners: Commercial space No. A-7, Level/Floor-7th Floor, Size: 5,900 sft. with proportionate land @ Tk. 12,000.00 per sft., in total Tk. 7,08,00,000.00; 3 Car parkings at 1st Basement @ Tk. 7,00,000.00 per parking, in total Tk. 21,00,000.00. Utilities Connection Cost: Tk. 2,50,000.00. Total cost Tk. 7,31,50,000.00. The necessary agreements for procuring the said property will be executed within 2 weeks.

Trading Code: BANKASIA

News: The Company has informed that the BSEC has accorded approval of the draft prospectus for floating an open end Mutual Fund namely "UFS Bank Asia Unit Fund" of Tk. 100.00 crore only divided into 10.00 crore Units at a face value of Tk. 10.00 each. The bank has invested Tk. 10.00 crore as Sponsor of the Fund. The remaining Tk. 90.00 crore of the Fund will be collected from the other investors through sale of the Fund, where Universal Financial Solutions Limited (UFS) will act as an Asset

Management Company and Investment Corporation of Bangladesh (ICB) as the Custodian and Trustee of the said Unit Fund. (e

Trading Code: GP

News: The Company has informed that the Board of Directors has decided that an EGM will be held for the amendment of the object clauses of the Memorandum of Association of the Company; subject to the approval of the shareholders in the EGM and necessary permissions. Date of EGM: April 19, 2018, Time of EGM: 12:15 PM, Venue: International Convention City, Bashundhara (ICCB), Hall-1, (Gulnaksha), Joar Sahara, Khilkhet, Dhaka-1229. Record date for EGM: March 20, 2018.

Trading Code: SHURWID

News: Referring to their earlier news disseminated by DSE on 10.01.2018 on Interim Court Order regarding the pending AGM, the Company has further informed the following: A petition Company Matter No. 03 of 2018 under section 81(2) read with section 85(3) of the Companies Act, 1994, read with Rule 8 of the Companies Rule was moved in the High Court Division of the Supreme Court of Bangladesh by the petitioner. Mahmudul Hasan, the Chairman of the Company was the petitioner. It has been stated in this petition that Present Management took over the Company on 5th October, 2017. For that reason, it needs time to hold its AGM for calendar year 2017. The Honorable Company Judge of the High Court Division heard this petition and gave verdict on 06.02.2018 which is as follows: " ¶. In the result, the petition is allowed. Accordingly, the entire period of the delay that has occurred in holding the AGM for the calendar year 2017 is hereby condoned. The company is permitted to hold the said AGM within the shortest possible time, but not later than 31.05.2018. "

Trading Code: QSMDRYCELL

News: The Board of Directors of DSE has approved the change of name and trading code of the Company from " Quasem Drycells Limited" to " Quasem Industries Limited" and "QSMDRYCELL" to "QUASEMIND" respectively with effect from March 01, 2018. Other things (except name and trading code) will remain unchanged.

Trading Code: LAFSURCEML

News: The Board of Directors of DSE has approved the change of name and trading code of the Company from "Lafarge Surma Cement Limited" to "LafargeHolcim Bangladesh Limited." and "LAFSURCEML" to "LHBL" respectively with effect from March 01, 2018. Other things (except name and trading code) will remain unchanged.

Trading Code: GLAXOSMITH

News: The Board of Directors has recommended 550% cash dividend for the year ended on December 31, 2017. Date of AGM: 19.04.2018, Time: 11:00 AM, Venue: Radisson Blu Chittagong Bay view, Chittagong. Record date: 21.03.2018. The Company has also reported EPS of Tk. 55.56, NAV per share of Tk. 218.35 and NOCFPS of Tk.

117.74 for the year ended on December 31, 2017 as against Tk. 53.51, Tk. 214.65 and Tk. 71.86 respectively for the same period of the previous year.

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