



**DAILY MARKET COMMENTARY: TUESDAY FEBRUARY 27, 2018**

After long down sliding market reverse back today. Today benchmark index of DSE, DSEX index closed in green today though turnover was not satisfactory. DSEX index gained 23.86 points to close at 5798.43 point. Total turnover stood 321.9 crore which was 8.19% lower than previous session. Pharmaceuticals, bank, Telecommunication and IT sector got higher market composition than last day. OLYMPIC, GP, SQRPHARMA, UNIQUEHRL and ALARABANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
<b>DSEX</b>	5798.43	23.86	0.41%
<b>DSES</b>	1356.17	7.48	0.55%
<b>DSE-30</b>	2141.18	14.08	0.66%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3435277.49	3427544.61	0.23%
Turnover	MN BDT	3219.17	3506.30	-8.19%

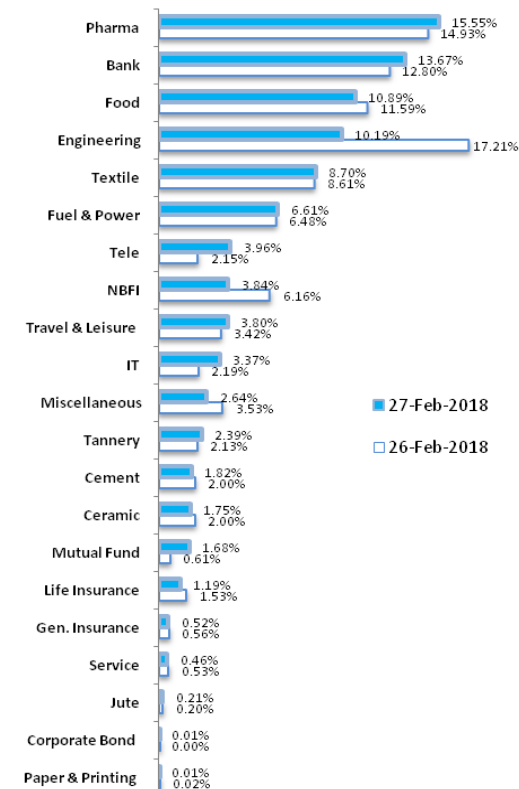
	Advanced	Declined	Unchanged	Total
All Category	168	106	60	334

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
OLYMPIC	175.15	673015	5.44%	260.1	-1.1
GP	124.73	263328	3.87%	474.7	0.51
SQRPHARMA	121.48	387034	3.77%	314.7	1.88
UNIQUEHRL	119.53	1972924	3.71%	59.6	-3.72
ALARABANK	93.72	3885285	2.91%	24.2	0.83
KEYACOSMET	83.49	8114530	2.59%	10.2	-2.86
UPGDCL	76.59	490069	2.38%	155.2	-1.71
BXPHARMA	74.63	705161	2.32%	106.1	1.14
IFADAUTOS	58.69	516991	1.82%	113.4	1.8
APEXFOODS	54.71	273503	1.70%	203.5	3.67

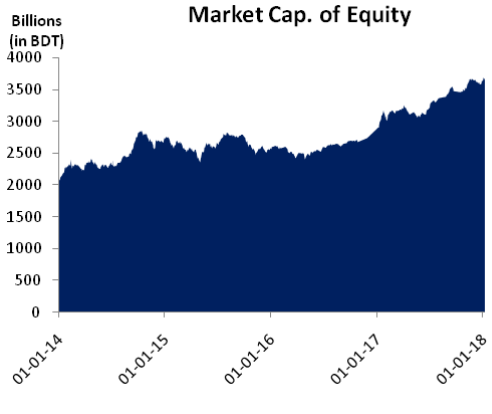
Top 10 Gainers	YCP	High	Low	CP	% Change
UNITEDINS	26.6	28.4	27.4	28.3	6.391
GREENDELTA	58.2	60.9	58	60.8	4.467
PRAGATIINS	27	28.2	28.2	28.2	4.444
ACIFORMULA	183.9	191.9	184	190.8	3.752
APEXFOODS	196.3	207	194.7	203.5	3.668
CENTRALINS	19.8	21.4	19.8	20.5	3.535
LIBRAINFU	568.8	594.6	562.4	588	3.376
EBL1STMF	9	9.4	9	9.3	3.333
HWAWELLTEX	37.7	39	37.6	38.9	3.183
METROSPIN	12.6	13.6	12.7	13	3.175

Top 10 Losers	YCP	High	Low	CP	% Change
BERGERPBL	2230	2215	2121.1	2128.4	-4.556
UNIQUEHRL	61.9	62.6	59.2	59.6	-3.716
LEGACYFOOT	62.5	63.8	59.9	60.3	-3.52
ISNLTD	25.6	26	24.7	24.8	-3.125
SEMLLECMF	6.9	7	6.7	6.7	-2.899
KEYACOSMET	10.5	10.6	10	10.2	-2.857
PRIME1CBA	7.1	7	6.9	6.9	-2.817
DUTCHBANGL	124	127.9	120.6	120.9	-2.5
IBNSINA	250.4	250	243.5	244.3	-2.436
USMANIAGL	130.2	131.4	124	127.1	-2.381

**Sectorwise Composition of Turnover (by %)**



**Market Cap. of Equity**



## RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
NCCBLMF1	10%	-	01.03.2018
GREENDELT	20%	-	05.03.2018
LANKABAFIN	7.5%	7.5%	08.03.2018
IDLC	30%	-	08.03.2018
RELIANCINS	15%	10%	12.03.2018

### News:

#### Trading Code: UNITEDAIR

News: BSEC News: BSEC has imposed fine of Tk. 20.00 lac to Mrs. Khandokar Taslima Choudhury; wife of MD of the Company, for making violation of Rule 4(1) of the Securities and Exchange Commission (Prohibition of Insider Trading) Rules, 1995 in connection with trading of shares during prohibitory period.

#### Trading Code: UNITEDAIR

News: BSEC News: BSEC has imposed fine of Tk. 10.00 lac each to the following Sponsors of United Airways (BD) Limited namely Mr. Tufael Ahmed Choudhury, Mrs. Siddika Ahmed, Mr. Mohammed Ashik Miah, Mr. Mohammad Yousuf Choudhury, Mr. Modoris Ali, Mr. Khandokar Mahfuzar Rahman, Ms. Tahmina Begum for making violation of Rule 4(1) of Securities and Exchange Commission (Prohibition of Insider Trading) Rules, 1995 in connection with trading of shares during prohibitory period.

#### Trading Code: DBH

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on March 07, 2018 at 4:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

#### Trading Code: AL-HAJTEX

News: (Emphasis of Matter): The auditor of the company has given the following 'Emphasis of Matter' paragraph in the audit report of the company prepared for the year ended on 30 June 2017. Emphasis of Matter: We draw attention that the Company has a claim against the bank as well as the bank has a claim against the company which has been described in notes 14.01, 14.02, 14.03, and 40. As regards to non-charging interest and non-recording the excess amount of loan as claimed by the bank the legal adviser of the Company has certified that since the further proceedings of the Artha rin case has been stayed by the Hon'ble court as such any transaction in connection with the loan including charging interest upon the loan without prior permission of the Hon'ble court is violation of the court order and as such illegal (note 14.03). However, the financial position of the Company may have serious adverse effect if the verdict of the Hon'ble court goes against the Company. Our opinion is not qualified in respect of this matter.

#### Trading Code: SINOBANGLA

News: The Company will be placed in 'A' category from existing 'Z' category with effect from February 28, 2018 as the Company has reported disbursement of 10% cash dividend for the year ended on June 30, 2017.

#### Trading Code: VAMLRBBF

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of the Fund has informed that a meeting of the Trustee of the Fund will be held on March 07, 2018 at 3:00 PM to consider, among others, audited financial statements of the Fund for the year ended on December 31, 2017.

#### Trading Code: STANCERAM

News: National Credit Ratings Limited (NCR) has announced the rating of the Company as "BBB" in the long term and "ST-3" in the short term along with a developing outlook based on audited financial statements of the Company as on June 30, 2017.

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