



DAILY MARKET COMMENTARY: TUESDAY FEBRUARY 20, 2018

Today market starts with positive momentum though 11.00 AM market starts to fall and rest of the day market showed bearishness in both DSEX and turnover. Today DSEX index closed in red and lost 31.21 points to close at 5909.03 point. Total turnover stood 391.4. crore which was 3.78% higher than previous session. Pharmaceuticals, Travel & Leisure, NBF and Telecommunication sector got higher market composition than last day. UNIQUEHRL, GP, SQURPHARMA and LANKABAFIN were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5909.03	-31.21	-0.53%
DSES	1379.45	-10.43	-0.75%
DSE-30	2173.26	-15.67	-0.72%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3511655.41	3541224.88	-0.84%
Turnover	MN BDT	3914.30	3771.67	3.78%

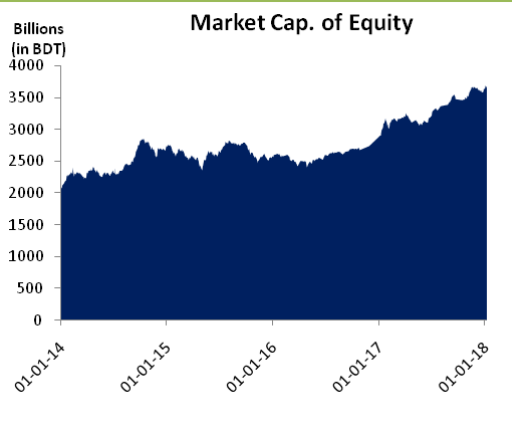
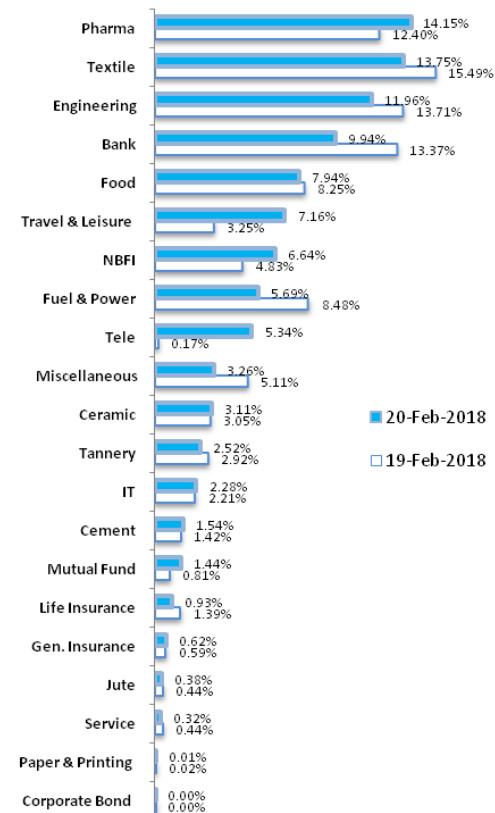
	Advanced	Declined	Unchanged	Total
All Category	90	191	55	336

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
UNIQUEHRL	279.28	4400963	7.13%	63.2	1.94
GP	205.74	413472	5.26%	492.8	-2.74
SQURPHARMA	144.00	448544	3.68%	319.9	-0.59
LANKABAFIN	117.80	3160993	3.01%	36.8	0
FUWANGFOOD	100.39	4856719	2.56%	20.1	-4.29
BXPHERMA	88.68	831024	2.27%	105.9	-0.84
CVOPRL	87.54	380632	2.24%	225.6	-1.96
AIL	77.55	732874	1.98%	105.2	3.95
MONNOCERA	70.86	522055	1.81%	133.2	-2.84
PHARMAID	65.40	125018	1.67%	528.8	4.26

Top 10 Gainers	YCP	High	Low	CP	% Change
RENWICKIA	588.1	632.2	584	631.3	7.346
APEXFOODS	180.1	197.9	181.5	191.1	6.108
APEXSPINN	135.9	143.5	131.8	142.2	4.636
TAKAFULINS	25.9	27.4	25.8	27.1	4.633
PHARMAID	507.2	533	509	528.8	4.259
KOHINOOR	376.4	396	378.2	392.2	4.198
HWAWELLTEX	37.4	39	37.9	38.9	4.011
AIL	101.2	107.8	102.8	105.2	3.953
AIBL1STIMF	8.1	8.4	8.3	8.4	3.704
APEXFOOT	332.9	344.9	332.4	343.7	3.244

Top 10 Losers	YCP	High	Low	CP	% Change
RAKCERAMIC	55.6	51.8	49.3	49.4	-11.151
BANGAS	266.9	265.7	243.6	244	-8.58
FINEFOODS	42.7	43.8	39.8	40.2	-5.855
SONARGAON	27.4	28.3	25.7	25.8	-5.839
SAVAREFR	178.2	180	161	167.9	-5.78
INTECH	20.9	21.2	19.7	19.9	-4.785
AGNISYSL	23.2	23.5	22	22.1	-4.741
ECABLES	240	242.5	221.2	229	-4.583
MEGCONMILK	35	34.9	33.1	33.4	-4.571
FUWANGFOOD	21	21.4	19.9	20.1	-4.286

Sectorwise Composition of Turnover (by %)



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
1STPRIMEFMF	8.50%		22.02.2018
GSPFINANCE	-	23.50%	25.02.2018
IPDC	-	20%	27.02.2018
NCCBLMF1	10%	-	01.03.2018
GREENDELT	20%	-	05.03.2018
LANKABAFIN	7.5%	7.5%	08.03.2018
IDLC	30%	-	08.03.2018
RELIANCINS	15%	10%	12.03.2018

News:

Trading Code: AIL

News: The Company has informed that the Board of Directors has decided to set up following two new business units: a. One spinning mills with capacity of 50,000 spindles under the name of "Alif Industries Ltd.". b. One LEEDS certified green plant for manufacturing of "Woven Denim" consisting of 25 production line under the name of "Alif Industries Ltd.". Total investment Tk. 400.00 crore is required for the aforesaid two new business units. The source of financing of these two new business units will be through capital raise (Issue of Capital), subject to approval of BSEC and other sources. The Company has also decided to hold an EGM on March 14, 2018 to pass the following resolutions as special resolution: Special Resolution 1: To increase authorized capital of the Company from Tk. 50.00 crore to Tk. 150.00 crore. Special Resolution 2: To amend clause (Uma) of Memorandum of Association and clause 6 (Ka) of Articles of Association of the Company. Special Resolution 3: To issue 3.00 crore ordinary shares at an average price of 30 times of earnings (i.e. at PE ratio 30X) and 3 months moving average of market price through capital raise (Issue of Capital) to the Board of Directors/Shareholders/Private Placement, subject to approval of BSEC. Record Date for EGM: March 11, 2018. Venue of EGM: "Gulshan Club Limited", House No. NWJ-2/A, Bir Uttam Sultan Mahmud Road, Gulshan-2, Dhaka-1212. Time of EGM: 1:00 PM.

Trading Code: PREMIERLEA

News: The company has informed that the Board of Directors of the Company, among others, has approved the re-valuation after necessary decoration and interior works of Floor space measuring total 24,000 sft. including proportionate Land, Car Parking Spaces and all Fittings and Fixtures of the proposed Head Office Premises of the Company located at Happy Rahman Plaza (4th & 5th Floor), 25-27 Kazi Nazrul Islam Avenue, Bangla Motor, Dhaka from Book Value of Tk. 225,724,336.06 only to Tk. 723,300,000.00 only having forced sale value of Tk. 578,640,000.00 only as assessed by Visit Valuations neutral & transparent Ltd. on July 10, 2017.

Trading Code: TOSRIFA

News: Emphasis of Matter & Other Matter: The auditor of the company has given the following "Emphasis of Matter" & "Other Matter" paragraph in the audit report of the company for the year ended on 30 June 2017. Emphasis of Matter: We draw attention to Note 4.06 to the financial statements where management explains the rationale behind changing the reporting period of the company to 1 July to 30 June from 1 January to 31 December pursuant to changes in the provision of Section 2(35) of the Income Tax Ordinance, 1984 following the enactment of the Finance Act, 2015. The company had prepared the financial statements for the period from 01 January 2016 to 30 June 2016 (6 months), to comply uniform year ending of all companies (Except bank and financial institution) as on 30 June. Therefore, the comparative figures presented in the financial statement of the company latest Financial Position date except Statement of Profit or Loss and Other Comprehensive Income and Statement of Cash Flows. And we also noted that the comparative figures presented unaudited period from 01 July 2015 to 31 December 2015 in Statement of Profit or Loss and Other Comprehensive Income and Statement of Cash Flows. Other Matter: The financial statements of Tosrifa Industries Limited for the year ended 30 June 2016, was audited by Hussain Farhad & Co., Chartered Accountants who expressed unqualified opinion on those statements on 30 October 2016.

Disclaimer: This report is intended for distribution in only those authorities in which Treasure Securities Ltd. is registered and any distribution outside those authorities is strictly prohibited. Any information or opinion expressed herein does not constitute a solicitation of the purchase or sale of any security. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Odd lot Transactions are not included due to computation convenience. **Thank you for choosing Treasure Securities Ltd (TSL).**