



DAILY MARKET COMMENTARY: WEDNESDAY FEBRUARY 14, 2018

Trading started with a positive momentum and gained almost 46 points within first 40 minutes but after 11.10am DSEX index started to down sliding and almost rest of the day it was declined. Finally DSEX closed in green and gained 13.93 points to close at 6102.31 point. Total turnover stood 6211.98 crore which was 23.33% higher than previous session. Small Cap instrument showed bullishness today. Pharmaceuticals, NBFI, FOOD, IT, Telecommunication and Travel & Leisure sector got higher market composition than last day. LANKABAFIN, SQURPHARMA, GP and UNIQUEHRL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6102.31	13.94	0.23%
DSES	1410.63	3.88	0.28%
DSE-30	2250.53	4.50	0.20%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3610303.39	3611927.15	-0.04%
Turnover	MN BDT	6211.98	5036.68	23.33%

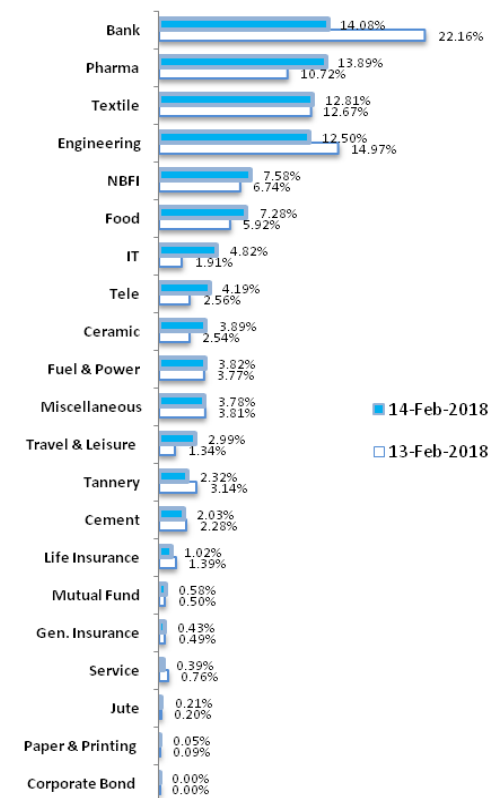
	Advanced	Declined	Unchanged	Total
All Category	175	125	35	335

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
LANKABAFIN	297.11	7396674	4.78%	39.5	-1.5
GP	250.89	494638	4.04%	506.1	-0.32
SQURPHARMA	221.54	680138	3.57%	325	-0.43
UNIQUEHRL	174.53	2902909	2.81%	60.9	5.18
BRACBANK	161.43	1626952	2.60%	99.3	0.81
BXPHERMA	160.19	1435145	2.58%	111.3	2.39
FUWANGFOOD	150.51	7310556	2.42%	20.7	9.52
MONNOCERA	128.62	978901	2.07%	131.5	2.9
KEYACOSMET	126.52	11542399	2.04%	11	2.8
MERCANBANK	119.24	4811045	1.92%	24.7	-1.98

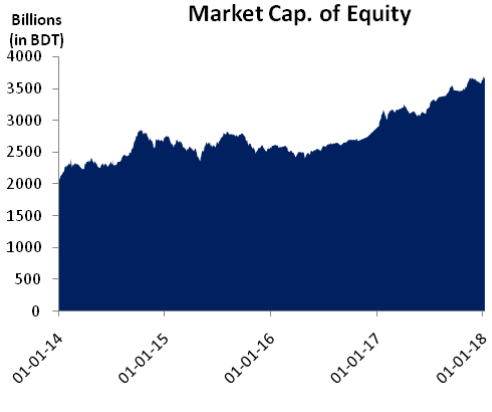
Top 10 Gainers	YCP	High	Low	CP	% Change
AMANFEED	58	63.8	58.5	63.8	10
AGNISYSL	21.4	23.5	21.7	23.5	9.813
FINEFOODS	33.8	37.1	34.3	37.1	9.763
FUWANGCER	16.4	18	16.6	18	9.756
INTECH	18.8	20.6	19	20.6	9.575
FUWANGFOOD	18.9	20.7	19.2	20.7	9.524
RDFOOD	15.9	17.3	16.2	17.2	8.176
APEXFOODS	160.4	176.4	165	173	7.855
AMBEEPHEA	392.6	423.9	393.2	420	6.979
BDCOM	27.9	30.2	28	29.8	6.81

Top 10 Losers	YCP	High	Low	CP	% Change
PADMALIFE	43.9	44.1	41.7	42	-4.328
EBL1STMF	9.8	9.8	9.3	9.4	-4.082
SONARGAON	29.3	31.5	27.8	28.2	-3.754
ATLASBANG	143.1	144	137.2	138.3	-3.354
IMAMBUTTON	44.4	45.4	42.8	43	-3.153
ICB3RDNRB	6.4	6.4	6.2	6.2	-3.125
BSCCL	105.5	106.3	101.6	102.3	-3.033
SQUARETEXT	58.6	59.5	56.6	56.9	-2.901
MEGCONMILK	38.4	40.5	36.9	37.4	-2.604
PROGRESLIF	70	71	67	68.2	-2.571

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
RAKCERAMIC	10%	10%	19.02.2018
GP	100%		19.02.2018
1STPRIMEFMF	8.50%		22.02.2018
GSPFINANCE	-	23.50%	25.02.2018
IPDC	-	20%	27.02.2018
NCCBLMF1	10%	-	01.03.2018
GREENDELT	20%	-	05.03.2018
LANKABAFIN	7.5%	7.5%	08.03.2018

News:

Trading Code: LANKABAFIN

News: The Board of Directors has recommended 7.50% cash dividend and 7.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 29.03.2018, Time: 10:00 AM, Venue: Midas Centre (12th Floor), House No. 05, Road No. 16 (New), 27 (Old) Dhanmondi, Dhaka-1209. Record Date: 08.03.2018. The Company has also reported Consolidated EPS of Tk. 5.97, Consolidated NAV per share of Tk. 26.16 and Consolidated NOCFPS of Tk. (4.99) for the year ended on December 31, 2017 as against Tk. 2.50 (restated), Tk. 21.01 (restated) and Tk. 7.84 (restated) respectively for the same period of the previous year. (end)

Trading Code: FINEFOODS

News: Repeat News (Q2 Un-audited): EPS was Tk. (0.226) for October-December, 2017 as against Tk. 0.219 for October-December, 2016; EPS was Tk. (0.184) for July-December, 2017 as against Tk. 0.411 for July-December, 2016. NOCFPS was Tk. (0.157) for July-December, 2017 as against Tk. 0.070 for July-December, 2016. NAV per share was Tk. 10.649 as on December 31, 2017 and Tk. 10.811 as on December 31, 2016.

Trading Code: SHURWID

News: The Company has informed that they have already handed over Truck/Vehicle having registration no. DM-TA-13-2493 and Dhaka Metro GA-20-7465 to United Finance Limited against lease finance, sequentially the fixed assets of the company has been reduced by Tk. 36,38,627.00 as against relevant loan.

Trading Code: OIMEX

News: National Credit Ratings Limited (NCR) has announced the entity rating of the Company as "BBB" in the long term and "ST-3" in the short term along with a developing outlook based on audited financial statements of the Company as on June 30, 2017.

Trading Code: SAIHAMTEX

News: National Credit Ratings Limited (NCR) has announced the Surveillance Entity Rating of the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2017

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