



DAILY MARKET COMMENTARY: SUNDAY FEBRUARY 11, 2018

Trading started with a positive momentum and continued till end of the day. DSEX index gained 128.33 points to close at 6093.95 point today. Market showed very bullishness and 293 stock out of 334 were gained today. Total turnover stood 455.4 crore which was 51.49% higher than previous session. Engineering, Textile, NBFI, IT and Tannery sector got higher market composition than last day. LANKABAFIN, ANWARGALV, SQURPHARMA, MONNOCERA and MERCANBANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6093.95	128.33	2.15%
DSES	1412.41	22.83	1.64%
DSE-30	2255.83	30.34	1.36%

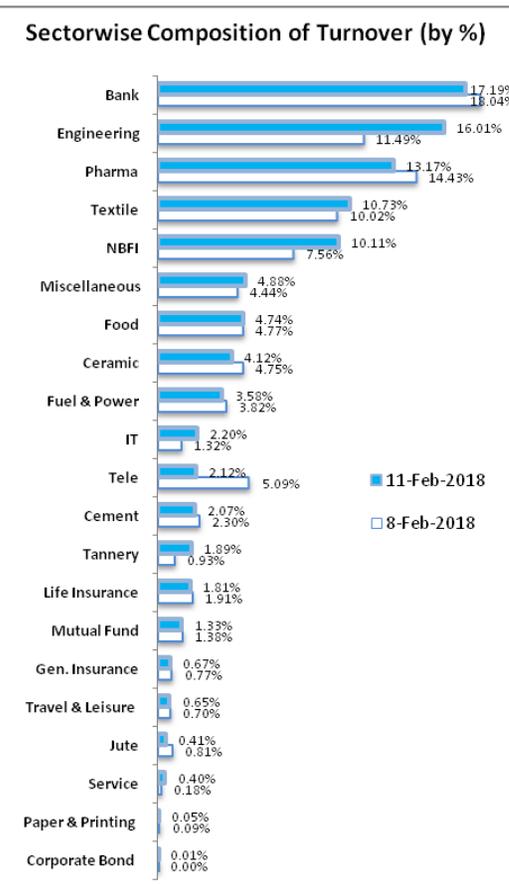
Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3619109.23	3554542.31	1.82%
Turnover	MN BDT	4554.52	3006.42	51.49%

	Advanced	Declined	Unchanged	Total
All Category	293	27	14	334

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
LANKABAFIN	219.97	5312992	4.83%	41.5	1.72
ANWARGALV	157.58	2158170	3.46%	76.8	9.87
SQURPHARMA	155.66	472568	3.42%	330	0.92
MONNOCERA	147.44	1191228	3.24%	121.1	-2.73
MERCANBANK	114.79	4696048	2.52%	24.9	6.87
PHARMAID	102.78	212496	2.26%	483.3	0.17
AIL	102.10	905164	2.24%	111	-2.12
KEYACOSMET	86.90	7929785	1.91%	11.3	5.61
GP	84.42	166454	1.85%	508.7	1.6
CITYBANK	76.90	1759178	1.69%	44	2.56

Top 10 Gainers	YCP	High	Low	CP	% Change
MIRACLEIND	38.2	42	38.4	42	9.948
ANWARGALV	69.9	76.8	70.7	76.8	9.871
FINEFOODS	30.6	33.6	30.6	33.6	9.804
CENTRALPHL	15.1	16.6	15.2	16.5	9.271
AGNISYSL	19.6	21.5	20	21.4	9.184
METROSPIN	11.1	12.1	11	12	8.108
DESHBANDHU	18.8	20.6	19	20.3	7.979
GREENDELT	62.5	68.7	62.5	67	7.2
DSHGARME	208.3	224	210	223	7.057
WMSHIPYARD	25.8	27.9	25.9	27.6	6.977

Top 10 Losers	YCP	High	Low	CP	% Change
ASIAINS	23.8	23	22.2	22.4	-5.882
IMAMBUTTON	44.8	45.6	43	43.2	-3.571
USMANIAGL	123.5	124.4	119	119.5	-3.239
DULAMIACOT	45.4	46.8	43.6	44	-3.084
MONNOCERA	124.5	126.7	120.3	121.1	-2.731
EASTERNINS	29.4	29.4	28	28.6	-2.721
MEGHNAPET	31	32.2	30	30.2	-2.581
FIRSTFIN	12.3	12.6	11.9	12	-2.439
LIBRAINFU	537.4	544.9	523.1	525.7	-2.177
AIL	113.4	115.5	110.4	111	-2.116



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
MARICO	250%		12.02.2018
RAK CERAMIC	10%	10%	19.02.2018
GP	100%		19.02.2018
1STPRIMEFMF	8.50%		22.02.2018
GSPFINANCE	-	23.50%	25.02.2018
IPDC	-	20%	27.02.2018
NCCBLMF1	10%	-	01.03.2018

News:

Trading Code: SHURWID

News: Basis for Qualified Opinion & Emphasis of Matter: The auditor of the company has given the following "Basis for Qualified Opinion" & "Emphasis of Matter" paragraphs in the audit report of the company for the year ended on 30 June 2017: Basis for Qualified Opinion: a) As disclosed in the note 7.00 to the Financial Statements regarding trade receivables total amounting to Tk. 150,402,502. The balance is subject to confirmation. b) As disclosed in the note 8.00 of the Financial Statements regarding advance, deposit & prepayments, the company has overstated the amount of advance, deposit & prepayments by Taka 118,874,316 creating a head of account like "Suspense Account". Emphasis of Matter: We draw attention to the following matters, though our opinion is not qualified in respect of the same: a) For more accurateness and fairness of the Financial Statements management should give emphasize on the recording process and internal control of the organization and management should avoid cash mode transactions. b) As disclosed in the note 06 regarding inventories, management should make provision to observe the counting of the physical inventories jointly with the Auditors at the end of the year.

Trading Code: MPETROLEUM

News: Basis for Qualified Opinion: The auditors of the company have given the following 'Basis for Qualified Opinion' paragraph in the audit report of the company for the year ended on 30 June 2017: Basis for Qualified Opinion: i) As stated in note 4.01 (Property, Plant and Equipment) the legal titles of the immovable properties acquired from erstwhile Meghna Petroleum Marketing Company Limited (MPMCL) and Padma Petroleum Limited (PPL) have not yet been transferred in favour of the

Company which may attract any future legal complicacy. ii) The Company has been showing Tk. 31,835,803 in stock (with corresponding provision of Tk. 26,058,792 for possible recoverability) being the net value of products at current price given on loan to other units of Bangladesh Petroleum Corporation (BPC) which is outstanding since 2003 although the possibility of its recovery is very bleak (note-8.03).

Trading Code: QGBALLPEN

News: Basis for Qualified Opinion: The auditor of the company has given the following 'Basis for Qualified Opinion' paragraph in the audit report of the company prepared for the year ended on 30 June 2017. Basis for Qualified Opinion: 1. Reference to Note No. 06: The investment in shares and share money deposit of Tk. 98,927,380.00 in private limited companies is a carry forward balance for consecutive three and half years without fetching any return there against.

Trading Code: FAMILYTEX

News: (Q2 Un-audited): EPS was Tk. (0.003) for October-December, 2017 as against Tk. 0.134 for October-December, 2016; EPS was Tk. (0.001) for July-December, 2017 as against Tk. 0.014 for July-December, 2016. NOCFPS was Tk. (0.015) for July-December, 2017 as against Tk. 0.040 for July-December, 2016. NAV per share was Tk. 12.37 as on December 31, 2017 and Tk. 12.98 as on June 30, 2017.

Trading Code: FAMILYTEX

News: (Q1 Un-audited): EPS was Tk. 0.002 for July-September, 2017 as against Tk. 0.006 for July-September, 2016; NOCFPS was Tk. 0.04 for July-September, 2017 as against Tk. 0.08 for July-September, 2016. NAV per share was Tk. 12.99 as on September 30, 2017 and Tk. 12.98 as on June 30, 2017.

Trading Code: TALLUSPIN

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on February 14, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

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