



DAILY MARKET COMMENTARY: TUESDAY FEBRUARY 06, 2018

Today market bounce back after five consecutive fall and DSEX index shows huge bullishness though the turnover was lower because of lack of confidence of investors than previous session. DSEX gained 79.46 points to close at 5949.25 point. Total turnover stood 322.8 crore which was 26.70% lower than previous session. NBFI, Cement and Travel & Leisure sector got higher market composition than last day. LANKABAFIN, PHARMAAID, BRACBANK and BXPHERMA were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5949.25	79.46	1.35%
DSES	1385.58	8.36	0.61%
DSE-30	2216.17	24.87	1.14%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3543221.86	3512113.22	0.89%
Turnover	MN BDT	3228.45	4404.28	-26.70%

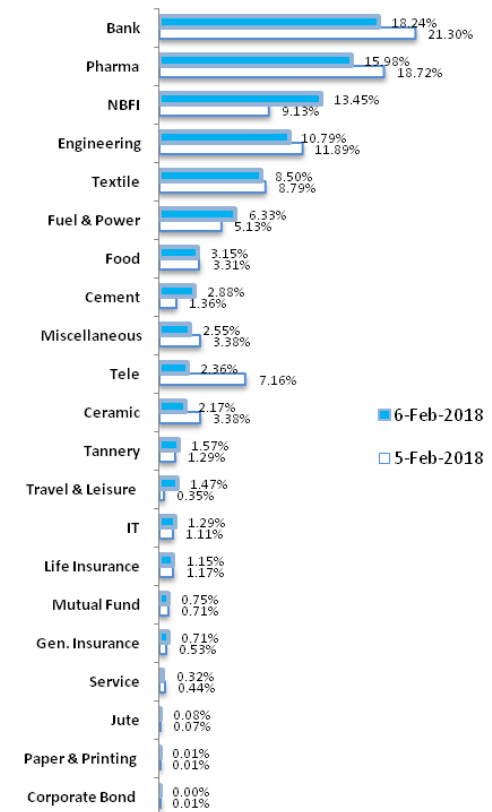
	Advanced	Declined	Unchanged	Total
All Category	276	38	23	327

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
LANKABAFIN	237.26	5877537	7.35%	40.6	4.37
PHARMAID	161.99	355118	5.02%	475	8.75
BRACBANK	97.49	1068583	3.02%	93	6.16
BXPHERMA	87.88	800465	2.72%	109.2	0.09
SQURPHARMA	87.20	267455	2.70%	324.7	-0.03
BBSCABLES	85.72	872642	2.65%	97.5	-1.02
BDFINANCE	83.87	3607227	2.60%	23.3	3.1
GP	72.15	144973	2.23%	495.6	-0.08
CONFIDCEM	63.05	396571	1.95%	159	1.86
CITYBANK	60.83	1441598	1.88%	42.7	4.15

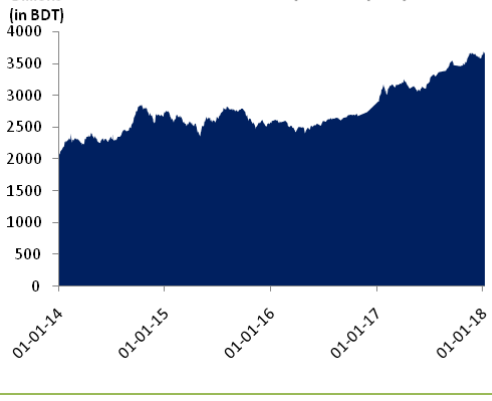
Top 10 Gainers	YCP	High	Low	CP	% Change
PHARMAID	436.8	475	439.7	475	8.745
PRIMELIFE	47.6	52.3	49	51.5	8.193
REPUBLIC	25.6	27.8	26.1	27.5	7.422
KPCL	54.5	59.9	54.1	58.5	7.339
ASIAINS	20.5	22.5	20.6	22	7.317
DUTCHBANGL	130.3	143	131.5	139.4	6.984
CENTRALINS	18.7	20.5	18.6	20	6.952
BRACBANK	87.6	94.4	88.7	93	6.164
PRAGATIINS	26.7	28.4	26	28.3	5.992
EASTRNLUB	1023	1086.9	1026.3	1083.4	5.904

Top 10 Losers	YCP	High	Low	CP	% Change
VAMLBDMF1	9.5	9.4	9.1	9.1	-4.21
RENATA	1273	1275.5	1244	1247	-2.042
BGIC	20.6	20.2	20.1	20.2	-1.942
GBBPOWER	16.4	16.4	16	16.1	-1.829
GREENDELT	62.2	62.8	59.2	61.1	-1.768
ICBIBANK	6.1	6.2	5.9	6	-1.639
PF1STMF	6.9	7	6.8	6.8	-1.449
KAY&QUE	138.6	140	134.1	136.8	-1.299
ENVOYTEX	32.9	33.5	32.3	32.5	-1.216
CAPMBDBLMF	8.3	8.3	8.1	8.2	-1.205

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
MARICO	250%		12.02.2018
RAKCERAMIC	10%	10%	19.02.2018
GP	100%		19.02.2018
1STPRIMEFMF	8.50%		22.02.2018
GSPFINANCE	-	23.50%	25.02.2018

News:

Trading Code: DELTALIFE

News: Emerging Credit Rating Limited (ECRL) has assigned "AAA" as long term credit rating to the Company along with a stable outlook based on audited financials of the Company up to December 31, 2016, unaudited financial statements up to September 30, 2017 and other relevant qualitative along with quantitative information up to the date of rating.

Trading Code: IDLC

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on February 14, 2018 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: LIBRAINFU

News: (Q2 Un-audited): EPS was Tk. 4.90 for October-December, 2017 as against Tk. 4.74 for October-December, 2016; EPS was Tk. 0.04 for July-December, 2017 as against Tk. 0.78 for July-December, 2016. NOCFPS was Tk. 12.78 for July-December, 2017 as against Tk. 2.28 for July-December, 2016. NAV per share was Tk. 1,578.00 as on December 31, 2017 and Tk. 1,576.37 as on December 31, 2016.

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