



DAILY MARKET COMMENTARY: MONDAY FEBRUARY 05, 2018

Today first 20 minutes of the trading hour market experienced a massive fall and sliding down to 5771.48 points though later it recovered and lost only 18.51 points to close at 5869.79 point. Total turnover stood 440.4 crore which was 20.70% higher than previous session. Pharmaceuticals and Telecommunication sector got higher market composition than last day. GP, SQRPHARMA, BXPBARMA, LANKABAFIN and BRACBANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	5869.79	-18.51	-0.31%
DSES	1377.22	0.00	0.00%
DSE-30	2191.30	-0.29	-0.01%

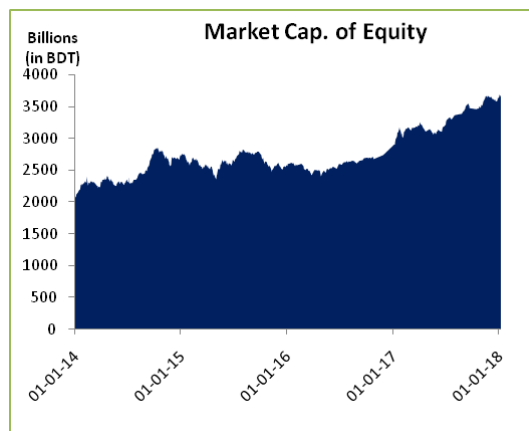
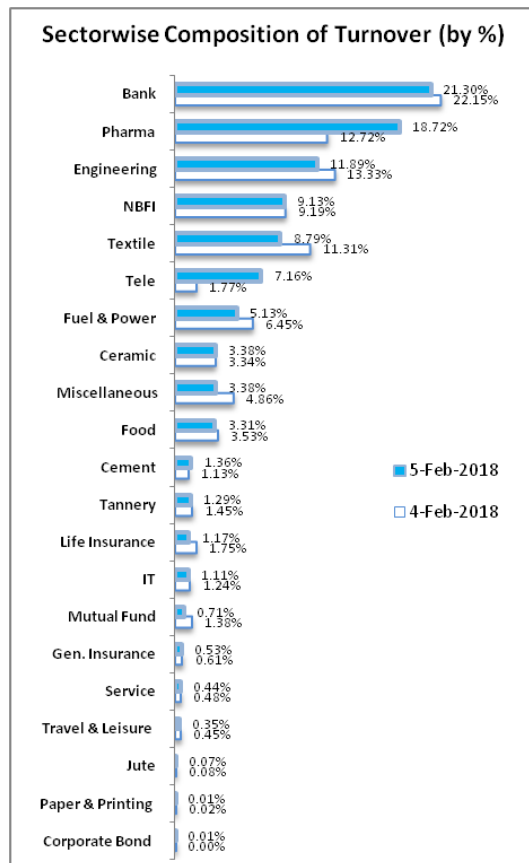
Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3512113.22	3519389.60	-0.21%
Turnover	MN BDT	4404.28	3649.09	20.70%

	Advanced	Declined	Unchanged	Total
All Category	111	186	38	335

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
GP	305.97	619174	6.95%	496	-0.06
SQRPHARMA	268.78	829709	6.10%	324.8	-0.25
BXPBARMA	210.82	1937595	4.79%	109.1	2.15
LANKABAFIN	166.56	4322423	3.78%	38.9	2.1
BRACBANK	148.61	1710744	3.37%	87.6	-2.99
CITYBANK	130.85	3239993	2.97%	41	0
MONNOCERA	106.52	895797	2.42%	118.5	-2.87
RENATA	101.14	79641	2.30%	1273	2.36
AIL	84.96	742517	1.93%	112.8	-2.42
BDFINANCE	80.38	3497183	1.82%	22.6	-2.16

Top 10 Gainers	YCP	High	Low	CP	% Change
ISLAMIINS	30	31.9	30	31.3	4.333
SALVOCHEM	19.6	20.7	19.3	20.3	3.571
LIBRAINFU	486.9	515	486	502.8	3.266
SAPORTL	30.3	31.6	29.6	31.2	2.97
MTB	31.5	32.5	31.1	32.4	2.857
RUPALIINS	18.1	18.7	17.9	18.6	2.762
TRUSTBANK	36.3	37.9	33.8	37.3	2.755
EASTLAND	22.2	23.3	22.2	22.8	2.703
DELTALIFE	96.6	100	96.1	99.1	2.588
GSPFINANCE	29.5	30.4	29	30.2	2.373

Top 10 Losers	YCP	High	Low	CP	% Change
PROGRESLIF	64.5	62.2	60	60.7	-5.891
UNITEDINS	27.9	27.2	26.1	26.4	-5.376
MEGHNAPET	28	27.8	26.4	26.5	-5.357
DBH1STMF	9.7	9.3	9.2	9.2	-5.155
PRIMEFIN	10.8	10.8	10.3	10.3	-4.63
CENTRALINS	19.6	18.7	18.7	18.7	-4.592
FIRSTFIN	12	12.4	11.3	11.5	-4.167
KARNAPHULI	16	15.8	15.3	15.4	-3.75
SAMATALETH	69.6	68.6	66.4	67	-3.736
MEGCONMILK	32.8	32.7	31	31.6	-3.659



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
MARICO	250%		12.02.2018
RAKCERAMIC	10%	10%	19.02.2018
GP	100%		19.02.2018
1STPRIMEFMF	8.50%		22.02.2018
GSPFINANCE	-	23.50%	25.02.2018

News:

Trading Code: LANKABAFIN

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on February 13, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: PDL

News: The Company will be placed in 'A' category from existing 'N' category with effect from February 06, 2018 as the Company has reported disbursement of 12.50% stock dividend for the year ended on June 30, 2017.

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