



DAILY MARKET COMMENTARY: MONDAY JANUARY 29, 2018

Today market closed in green. DSEX gained 31.73 points to close at 6176.45 point. Total turnover stood 413.16 crore which was 15.0% higher than previous session. Bank, NBFI, Telecommunication, Miscellaneous and Ceramic sector got higher market composition than last day. SQURPHARMA, NBL, GP, NAHEEACP and PTL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6176.45	31.73	0.52%
DSES	1425.45	11.90	0.84%
DSE-30	2293.97	12.82	0.56%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3664600.11	3634351.36	0.83%
Turnover	MN BDT	4131.61	3592.83	15.00%

	Advanced	Declined	Unchanged	Total
All Category	170	114	50	334

RECENT CORPORATE DECLARATION

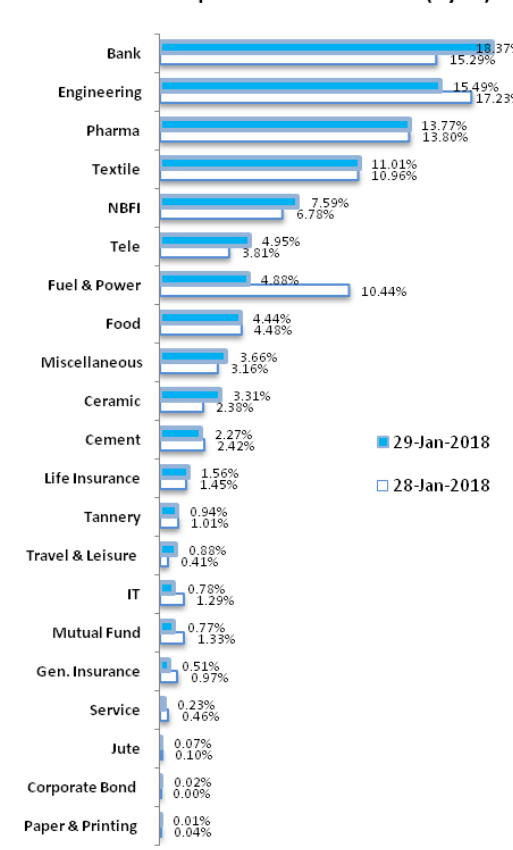
INSTRUMENT	Cash	Stock	Record Date
MARICO	250%		12.02.2018
RAKCERAMIC	10%	10%	19.02.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
SQURPHARMA	209.56	638241	5.07%	330	1.76
NBL	205.27	15378888	4.97%	13.4	3.88
GP	177.07	348921	4.29%	510.3	0.99
NAHEEACP	109.26	1744012	2.64%	64.3	9.91
PTL	108.38	2308177	2.62%	46.9	0.43
AIL	97.46	913721	2.36%	107.6	8.25
BDFINANCE	95.71	4087231	2.32%	23.6	2.61
MONNOCERA	95.24	877024	2.31%	110.1	6.48
BRACBANK	91.57	902224	2.22%	101.6	-1.17
IFADAUTOS	89.60	678850	2.17%	131.9	0

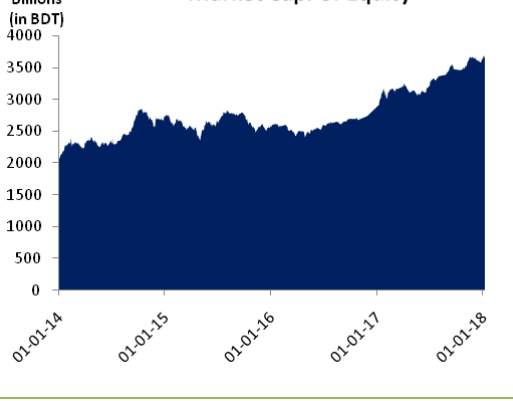
Top 10 Gainers	YCP	High	Low	CP	% Change
NAHEEACP	58.5	64.3	58.5	64.3	9.915
AIL	99.4	109.2	102.2	107.6	8.249
MONNOCERA	103.4	112	104.9	110.1	6.48
GREENDELTA	59.7	64.7	59	63.4	6.198
OIMEX	52	56	51.7	54.9	5.577
BATBC	3605.5	3785.7	3640	3784.6	4.967
BERGERPBL	2103.8	2208.9	2180	2202.5	4.691
PHARMAID	423.5	444.8	427.2	441.7	4.298
TAKAFULINS	25.3	26.8	25.5	26.3	3.953
NBL	12.9	13.5	12.9	13.4	3.876

Top 10 Losers	YCP	High	Low	CP	% Change
IMAMBUTTON	46	47.3	42	43.2	-6.087
PREMIERCEM	87	85	81.6	82.2	-5.517
MEGHNA PET	26	26.2	24.5	24.7	-5
METROSPIN	12.1	12.2	11.3	11.5	-4.959
ZEALBANGLA	72.9	70.1	68	69.6	-4.527
BSCCL	103.6	103	97.5	99.2	-4.247
BBS	37.3	37.3	35	35.9	-3.753
RELIANCINS	55.8	54.8	53.6	54	-3.226
MEGCONMILK	28.2	28.9	27.2	27.5	-2.482
ICBAMCL2ND	8.3	8.2	8	8.1	-2.41

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



News:**Trading Code: RAKCERAMIC**

News: The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 18.04.2018, Time: 10:00 AM, Venue: International Convention City, Bashundhara (Pushpoguscho), Joarshahara, Purbachal Link Road, Khilkhet, Dhaka-1229. Record date: 19.02.2018. The Company has also reported Consolidated EPS of Tk. 2.88, Consolidated NAV per share of Tk. 18.25 and Consolidated NOCFPS of Tk. 5.19 for the year ended on December 31, 2017 as against Tk. Tk. 2.59 (restated), Tk. 18.14 and Tk. 3.11 (restated) respectively for the same period of the previous year.

Trading Code: LIBRAINFU

News: The Company has further informed that due to unavoidable circumstances, the meeting scheduled to be held on January 29, 2018 as per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017, has been postponed.

Trading Code: IPDC

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on February 06, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Trading Code: MEGCONMILK

News: (Q2 Un-audited): EPS was Tk. (2.48) for October-December, 2017 as against Tk. (0.75) for October-December, 2016; EPS was Tk. (4.623) for July-December, 2017 as against Tk. (1.38) for July-December, 2016. NOCFPS was Tk. 0.094 for July-December, 2017 as against Tk. 0.033 for July-December, 2016. NAV per share was Tk. (40.81) as on December 31, 2017 and Tk. (36.19) as on June 30, 2017.

Trading Code: MEGHNAPET

News: (Q2 Un-audited): EPS was Tk. (0.102) for October-December, 2017 as against Tk. (0.099) for October-December, 2016; EPS was Tk. (0.206) for July-December, 2017 as against Tk. (0.191) for July-December, 2016. NOCFPS was Tk. 0.00 for July-December, 2017 as against Tk. 0.009 for July-December, 2016. NAV per share was Tk. (3.40) as on December 31, 2017 and Tk. (3.20) as on June 30, 2017.

Trading Code: MICEMENT

News: (Q2 Un-audited): EPS was Tk. 0.26 for October-December, 2017 as against Tk. 1.38 for October-December, 2016; EPS was Tk. 0.73 for July-December, 2017 as against Tk. 2.21 for July-December, 2016. NOCFPS was Tk. (3.31) for July-December, 2017 as against Tk. 4.72 for July-December, 2016. NAV per share was Tk. 46.59 as on December 31, 2017 and Tk. 47.80 as on June 30, 2017.

Trading Code: GHAIL

News: (Q2 Un-audited): Consolidated EPS was Tk. 0.34 for October-December, 2017 as against Tk. 0.22 for October-December, 2016; Consolidated EPS was Tk. 1.01 for July-December, 2017 as against Tk. 0.81 for July-December, 2016. Consolidated NOCFPS was Tk. 1.96 for October-December, 2017 as against Tk. 0.89 for October-December, 2016. Consolidated NAV per share was Tk. 23.21 as on December 31, 2017 and Tk. 21.10 as on December 31, 2016.

Trading Code: BDWELDING

News: (Q2 Un-audited): EPS was Tk. (0.17) for October-December, 2017 as against Tk. (0.29) for October-December, 2016; EPS was Tk. (0.32) for July-December, 2017 as against Tk. (0.55) for July-December, 2016. NOCFPS was Tk. (0.45) for July-December, 2017 as against Tk. (0.38) for July-December, 2016. NAV per share was Tk. 11.72 as on December 31, 2017 and Tk. 12.32 as on December 31, 2016.

Trading Code: POWERGRID

News: (Q2 Un-audited): EPS was Tk. 0.95 for October-December, 2017 as against Tk. 0.71 for October-December, 2016; EPS was Tk. 2.64 for July-December, 2017 as against Tk. 1.73 for July-December, 2016. NOCFPS was Tk. 8.59 for July-December, 2017 as against Tk. 7.42 for July-December, 2016. NAV per share was Tk. 99.43 as on December 31, 2017 and Tk. 82.47 as on June 30, 2017.

Trading Code: ORIONPHARM

News: (Q2 Un-audited): Consolidated EPS was Tk. 0.97 for October-December, 2017 as against Tk. 1.29 for October-December, 2016; Consolidated EPS was Tk. 2.07 for July-December, 2017 as against Tk. 2.46 for July-December, 2016. Consolidated NOCFPS was Tk. 4.81 for July-December, 2017 as against Tk. 3.22 for July-December, 2016. Consolidated NAV per share Including revaluation surplus was Tk. 71.46 as on December 31, 2017 and Tk. 70.95 as on June 30, 2017. Consolidated NAV per share Excluding revaluation surplus was Tk. 63.06 as on December 31, 2017 and Tk. 62.48 as on June 30, 2017.

Trading Code: BBS

News: (Q2 Un-audited): EPS was Tk. 0.46 for October-December, 2017 as against Tk. 0.57 for October-December, 2016; EPS was Tk. 1.01 for July-December, 2017 as against Tk. 1.25 for July-December, 2016. NOCFPS was Tk. (0.45) for July-December, 2017 as against Tk. 0.27 for July-December, 2016. NAV per share was Tk. 15.05 as on December 31, 2017 and Tk. 14.50 as on June 30, 2017.

Trading Code: FUWANGFOOD

News: (Q2 Un-audited): EPS was Tk. 0.20 for October-December, 2017 as against Tk. 0.14 for October-December, 2016; EPS was Tk. 0.34 for July-December, 2017 as against Tk. 0.19 for July-December, 2016. NOCFPS was Tk. 0.20 for July-December, 2017 as against Tk. 0.44 for July-December, 2016. NAV per share was Tk. 11.69 as on December 31, 2017 and Tk. 11.34 as on June 30, 2017.

Trading Code: SONARGAON

News: (Q2 Un-audited): EPS was Tk. (0.43) for October-December, 2017 as against Tk. (0.22) for October-December, 2016; EPS was Tk. (0.74) for July-December, 2017 as against Tk. (0.67) for July-December, 2016. NOCFPS was Tk. 0.30 for July-December, 2017 as against Tk. (0.03) for July-December, 2016. NAV per share was Tk. 28.51 as on December 31, 2017 and Tk. 28.94 as on June 30, 2017.

Trading Code: ENVOYTEX

News: (Q2 Un-audited): EPS was Tk. 0.46 for October-December, 2017 as against Tk. 0.53 for October-December, 2016; EPS was Tk. 0.96 for July-December, 2017 as against Tk. 0.84 for July-December, 2016. NOCFPS was Tk. 1.04 for July-December, 2017 as against Tk. 2.38 for July-December, 2016. NAV per share was Tk. 36.96 as on December 31, 2017 and Tk. 36.67 as on June 30, 2017.

Trading Code: ZAHINTEX

News: (Q2 Un-audited): EPS was Tk. 0.21 for October-December, 2017 as against Tk. 0.24 for October-December, 2016; EPS was Tk. 0.53 for July-December, 2017 as against Tk. 0.52 for July-December, 2016. NOCFPS was Tk. 0.63 for July-December, 2017 as against Tk. (0.86) for July-December, 2016. NAV per share was Tk. 24.85 as on December 31, 2017 and Tk. 24.31 as on June 30, 2017.

Trading Code: PREMIERCEM

News: (Q2 Un-audited): Consolidated EPS was Tk. 0.16 for October-December, 2017 as against Tk. 1.33 for October-December, 2016; Consolidated EPS was Tk. 0.52 for

July-December, 2017 as against Tk. 1.88 for July-December, 2016. Consolidated NOCFPS was Tk. 2.21 for July-December, 2017 as against Tk. 2.98 for July-December, 2016. Consolidated NAV per share was Tk. 39.22 as on December 31, 2017 and Tk. 40.71 as on June 30, 2017.

Trading Code: TITASGAS

News: (Q2 Un-audited): EPS was Tk. 0.58 for October-December, 2017 as against Tk. 0.82 for October-December, 2016; EPS was Tk. 1.86 for July-December, 2017 as against Tk. 1.91 for July-December, 2016. NOCFPS was Tk. 0.08 for July-December, 2017 as against Tk. 0.45 for July-December, 2016. NAV per share was Tk. 65.15 as on December 31, 2017 and Tk. 65.49 as on June 30, 2017.

Trading Code: SAMATALETH

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 31, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: GRAMEENS2

News: (Q2 Un-audited): EPU was Tk. 0.47 for October-December, 2017 as against Tk. 0.35 for October-December, 2016; EPU was Tk. 0.64 for July-December, 2017 as against Tk. 0.53 for July-December, 2016. NOCFPU was Tk. 0.77 for July-December, 2017 as against Tk. 0.47 for July-December, 2016. NAV per unit at market price was Tk. 20.14 as on December 31, 2017 and Tk. 19.71 as on June 30, 2017. NAV per unit at cost price was Tk. 10.68 as on December 31, 2017 and Tk. 11.17 as on June 30, 2017.

Trading Code: RENATA

News: (Q2 Un-audited): Consolidated EPS was Tk. 9.98 for October-December, 2017 as against Tk. 9.28 for October-December, 2016; Consolidated EPS was Tk. 20.08 for July-December, 2017 as against Tk. 17.39 for July-December, 2016. Consolidated NOCFPS was Tk. 31.18 for July-December, 2017 as against Tk. 34.67 for July-December, 2016. Consolidated NAV per share was Tk. 197.28 as on December 31, 2017 and Tk. 184.82 as on June 30, 2017.

Trading Code: RNSPIN

News: (Q2 Un-audited): EPS was Tk. 0.14 for October-December, 2017 as against Tk. 0.22 for October-December, 2016; EPS was Tk. 0.40 for July-December, 2017 as

against Tk. (0.05) for July-December, 2016. NOCFPS was Tk. 1.37 for July-December, 2017 as against Tk. 2.89 for July-December, 2016. NAV per share was Tk. 18.16 as on December 31, 2017 and Tk. 21.31 as on June 30, 2017.

Trading Code: BSCCL

News: (Q2 Un-audited): EPS was Tk. 0.04 for October-December, 2017 as against Tk. 0.36 for October-December, 2016; EPS was Tk. 0.06 for July-December, 2017 as against Tk. 0.67 for July-December, 2016. NOCFPS was Tk. 1.08 for July-December, 2017 as against Tk. 0.74 for July-December, 2016. NAV per share was Tk. 35.30 as on December 31, 2017 and Tk. 36.44 as on June 30, 2017.

Trading Code: ORIONINFU

News: (Q2 Un-audited): EPS was Tk. 0.42 for October-December, 2017 as against Tk. 0.32 for October-December, 2016; EPS was Tk. 0.79 for July-December, 2017 as against Tk. 0.68 for July-December, 2016. NOCFPS was Tk. 0.33 for July-December, 2017 as against Tk. 0.34 for July-December, 2016. NAV per share was Tk. 11.96 as on December 31, 2017 and Tk. 12.57 as on June 30, 2017.

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