



DAILY MARKET COMMENTARY: SUNDAY JANUARY 28, 2018

Today market experienced a massive sliding down and closed in red. DSEX lost 71.08 points to close at 6144.72 point. Total turnover stood 359.2 crore which was 12.99% lower than previous session. Engineering, Pharmaceuticals, Textile, Fuel & Power and Cement sector got higher market composition than last day. SQRPHARMA, IFADAUTOS, SPCL, GP and PTL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6144.72	-71.08	-1.14%
DSES	1413.55	-17.89	-1.25%
DSE-30	2281.15	-23.54	-1.02%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3634351.36	3673826.56	-1.07%
Turnover	MN BDT	3592.83	4129.10	-12.99%

	Advanced	Declined	Unchanged	Total
All Category	35	268	30	333

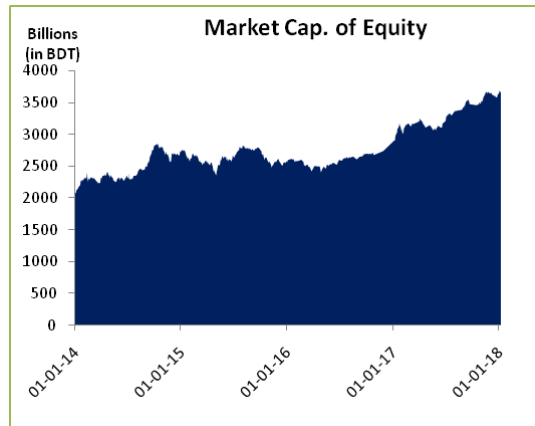
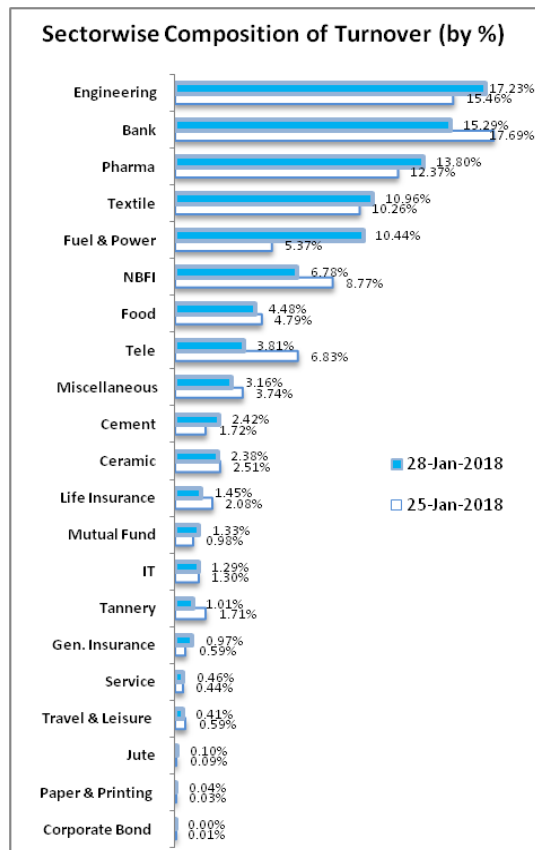
RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date
MARICO	250%		12.02.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
SQRPHARMA	218.90	675582	6.09%	324.3	-1.58
IFADAUTOS	211.44	1592138	5.89%	131.9	-1.57
SPCL	192.50	1697358	5.36%	112.7	-0.53
GP	134.82	266729	3.75%	505.3	-1.06
PTL	106.69	2285709	2.97%	46.7	0.43
ISLAMIBANK	72.94	2086580	2.03%	34.9	-1.41
UCB	68.83	3180543	1.92%	22	-0.45
BBSCABLES	62.49	592334	1.74%	105	-3.4
BDFINANCE	61.58	2671187	1.71%	23	-1.29
MONNOCERA	56.96	535661	1.59%	103.4	-3

Top 10 Gainers	YCP	High	Low	CP	% Change
GSPFINANCE	31.4	32.5	31.5	32.3	2.866
HWAWELLTEX	37.3	39	37	38.2	2.413
ICBEPMF1S1	7.2	7.3	7.3	7.3	1.389
PRIME1ICBA	7.2	7.4	7.2	7.3	1.389
IFILISLMF1	7.6	7.7	7.6	7.7	1.316
BATBC	3558.9	3640	3555.2	3605.5	1.309
ICBSONALI1	8.5	8.7	8.5	8.6	1.177
SHAHJABANK	30.6	31	30.3	30.9	0.98
IBNSINA	248.2	255	248.7	250.1	0.765
ISLAMIINS	30.3	31.1	28.9	30.5	0.66

Top 10 Losers	YCP	High	Low	CP	% Change
NPOLYMAR	87.7	86	82	82.8	-5.587
FINEFOODS	33.5	33.2	31.6	31.8	-5.075
LEGACYFOOT	56.7	56.8	53.6	53.9	-4.938
BERGERPBL	2207.8	2170	2100	2103.8	-4.711
DESHBANDHU	22.1	22.1	20.9	21.1	-4.525
CENTRALPHL	18.4	18.4	17.5	17.6	-4.348
ECABLES	224.1	226.3	213	214.5	-4.284
MHSMML	19.3	19	18.2	18.5	-4.145
AIL	103.6	104	99	99.4	-4.054
USMANIAGL	111.4	112.2	106.3	107	-3.95



News:**Trading Code:** MEGHNACEM

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 31, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: RDFOOD

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 2:45 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SONALIANSH

News: (Q1 Un-audited): EPS was Tk. 0.23 for July-September, 2017 as against Tk. 0.29 for July-September, 2016; NOCFPS was Tk. (15.41) for July-September, 2017 as against Tk. 0.32 for July-September, 2016. NAV per share was Tk. 225.42 as on September 30, 2017 and Tk. 225.19 as on June 30, 2017.

Trading Code: MATINSPIINN

News: (Q2 Un-audited): EPS was Tk. 0.90 for October-December, 2017 as against Tk. 0.48 for October-December, 2016; EPS was Tk. 1.44 for July-December, 2017 as against Tk. 0.92 for July-December, 2016. NOCFPS was Tk. 7.51 for July-December, 2017 as against Tk. (0.57) for July-December, 2016. NAV per share (with Revaluation reserves) was Tk. 43.43 as on December 31, 2017 and Tk. 41.99 as on June 30, 2017.

Trading Code: AL-HAJTEX

News: (Q2 Un-audited): EPS was Tk. 0.16 for October-December, 2017 as against Tk. 0.49 for October-December, 2016; EPS was Tk. 0.37 for July-December, 2017 as against Tk. 0.68 for July-December, 2016. NOCFPS was Tk. (1.86) for July-December, 2017 as against Tk. (0.33) for July-December, 2016. NAV per share was Tk. 12.73 as on December 31, 2017 and Tk. 13.59 as on June 30, 2017.

Trading Code: UPGDCL

News: (Q2 Un-audited): EPS was Tk. 2.85 for October-December, 2017 as against Tk. 2.70 for October-December, 2016; EPS was Tk. 5.53 for July-December, 2017 as against Tk. 5.28 for July-December, 2016. NOCFPS was Tk. 4.93 for July-December, 2017 as against Tk. 5.69 for July-December, 2016. NAV per share was Tk. 43.01 as on December 31, 2017 and Tk. 37.47 as on June 30, 2017.

Trading Code: SUMITPOWER

News: (Q2 Un-audited): Consolidated EPS was Tk. 1.35 for October-December, 2017 as against Tk. 0.97 for October-December, 2016; Consolidated EPS was Tk. 2.33 for July-December, 2017 as against Tk. 1.97 for July-December, 2016. Consolidated NOCFPS was Tk. 2.40 for July-December, 2017 as against Tk. 0.70 for July-December, 2016. Consolidated NAV per share was Tk. 28.31 as of December 31, 2017 and Tk. 29.02 as of June 30, 2017.

Trading Code: ETL

News: (Q2 Un-audited): Consolidated EPS was Tk. 0.43 for October-December, 2017 as against Tk. 0.38 for October-December, 2016; Consolidated EPS was Tk. 0.79 for July-December, 2017 as against Tk. 0.71 for July-December, 2016. Consolidated NOCFPS was Tk. 1.36 for July-December, 2017 as against Tk. 1.35 for July-December, 2016. Consolidated NAV per share was Tk. 14.17 as on December 31, 2017 and Tk. 13.39 as on June 30, 2017.

Trading Code: SHASHADNIM

News: (Q2 Un-audited): Consolidated EPS was Tk. 1.27 for October-December, 2017 as against Tk. 1.44 for October-December, 2016; Consolidated EPS was Tk. 2.41 for July-December, 2017 as against Tk. 2.48 for July-December, 2016. Consolidated NOCFPS was Tk. 0.33 for July-December, 2017 as against Tk. 1.07 for July-December, 2016. Consolidated NAV per share was Tk. 45.95 as on December 31, 2017 and Tk. 44.66 as on June 30, 2017.

Trading Code: HAKKANIPUL

News: (Q2 Un-audited): EPS was Tk. 0.09 for October-December, 2017 as against Tk. 0.18 for October-December, 2016; EPS was Tk. (0.31) for July-December, 2017 as against Tk. (0.18) for July-December, 2016. NOCFPS was Tk. (0.73) for July-December, 2017 as against Tk. (1.95) for July-December, 2016. (NAV per share (with revaluation) was Tk. 28.31 as on December 31, 2017 and Tk. 28.25 as on June 30, 2017. NAV per share (without revaluation) was Tk. 12.19 as on December 31, 2017 and Tk. 11.81 as on June 30, 2017.

Trading Code: ARGONDENIM

News: (Q2 Un-audited): EPS was Tk. 1.04 for October-December, 2017 as against Tk. 0.89 for October-December, 2016; EPS was Tk. 1.95 for July-December, 2017 as against Tk. 1.64 for July-December, 2016. NOCFPS was Tk. 0.67 for July-December,

2017 as against Tk. 0.58 for July-December, 2016. NAV per share was Tk. 25.41 as on December 31, 2017 and Tk. 25.80 as on June 30, 2017.

Trading Code: DESCO

News: (Q2 Un-audited): EPS was Tk. 0.33 for October-December, 2017 as against Tk. 0.75 for October-December, 2016; EPS was Tk. 0.86 for July-December, 2017 as against Tk. 1.32 for July-December, 2016. NOCFPS was Tk. 1.10 for July-December, 2017 as against Tk. (0.72) for July-December, 2016. NAV per share was Tk. 39.62 as on December 31, 2017 and Tk. 37.78 as on June 30, 2017.

Trading Code: SPCL

News: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity rating (Surveillance) of the Company as "AA1" along with a stable outlook based on audited financial statements up to June 30, 2017; bank liability position as on December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Trading Code: DOREENPWR

News: (Q2 Un-audited): Consolidated EPS was Tk. 1.83 for October-December, 2017 as against Tk. 1.64 for October-December, 2016; Consolidated EPS was Tk. 4.19 for July-December, 2017 as against Tk. 3.33 for July-December, 2016. Consolidated NOCFPS was Tk. 11.69 for July-December, 2017 as against Tk. 2.07 for July-December, 2016. Consolidated NAV per share with revaluation was Tk. 36.68 as on December 31, 2017 and Tk. 32.69 as on June 30, 2017.

Trading Code: IFADAUTOS

News: (Q2 Un-audited): EPS was Tk. 2.37 for October-December, 2017 as against Tk. 1.95 for October-December, 2016; EPS was Tk. 4.67 for July-December, 2017 as against Tk. 2.89 for July-December, 2016. NOCFPS was Tk. (13.97) for July-December, 2017 as against Tk. (6.61) for July-December, 2016. NAV per share was Tk. 40.71 as on December 31, 2017 and Tk. 38.61 as on June 30, 2017.

Trading Code: JMISMDL

News: (Q2 Un-audited): EPS was Tk. 1.39 for October-December, 2017 as against Tk. 1.62 for October-December, 2016; EPS was Tk. 2.17 for July-December, 2017 as against Tk. 2.41 for July-December, 2016. NOCFPS was Tk. 16.00 for July-December, 2017 as against Tk. 3.48 for July-December, 2016. NAV per share was Tk. 66.74 as on December 31, 2017 and Tk. 63.49 as on December 31, 2016.

Trading Code: MEGHNACEM

News: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity rating (Surveillance) of the Company as "A2" along with a stable outlook based on audited financial statements up to June 30, 2017; bank liability position as on November 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Trading Code: BARKAPOW

News: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the entity rating of the Company as "AA1" along with a stable outlook based on audited financial statements up to June 30, 2017, bank liability position as on December 26, 2017 and other relevant quantitative and qualitative information up to the date of rating declaration.

Trading Code: KPCL

News: (Q2 Un-audited): EPS was Tk. 1.32 for October-December, 2017 as against Tk. 1.10 for October-December, 2016; EPS was Tk. 2.73 for July-December, 2017 as against Tk. 2.52 for July-December, 2016. NOCFPS was Tk. 8.16 for July-December, 2017 as against Tk. 8.61 for July-December, 2016. NAV per share was Tk. 23.42 as on December 31, 2017 and Tk. 26.20 as on June 30, 2017.

Trading Code: EASTRNLU

News: (Q2 Un-audited): EPS was Tk. 15.62 for October-December, 2017 as against Tk. 15.02 for October-December, 2016; EPS was Tk. 14.18 for July-December, 2017 as against Tk. 13.22 for July-December, 2016. NOCFPS was Tk. 92.27 for July-December, 2017 as against Tk. (5.64) for July-December, 2016. NAV per share was Tk. 157.87 as on December 31, 2017 and Tk. 143.07 as on June 30, 2017.

Trading Code: NPOLYMAR

News: (Q2 Un-audited): EPS was Tk. 0.22 for October-December, 2017 as against Tk. 1.04 for October-December, 2016; EPS was Tk. 1.11 for July-December, 2017 as against Tk. 1.51 for July-December, 2016. NOCFPS was Tk. 2.94 for July-December, 2017 as against Tk. 7.57 for July-December, 2016. NAV per share was Tk. 51.53 as on December 31, 2017 and Tk. 50.42 as on June 30, 2017.

Trading Code: BENGALWTL

News: (Q2 Un-audited): EPS was Tk. 0.43 for October-December, 2017 as against Tk. 0.60 for October-December, 2016; EPS was Tk. 0.85 for July-December, 2017 as

against Tk. 1.11 for July-December, 2016. NOCFPS was Tk. 1.39 for July-December, 2017 as against Tk. 0.48 for July-December, 2016. NAV per share was Tk. 24.74 as on December 31, 2017 and Tk. 23.89 as on December 31, 2016.

Trading Code: PRIMETEX

News: (Q2 Un-audited): EPS was Tk. 0.21 for October-December, 2017 as against Tk. 0.21 for October-December, 2016; EPS was Tk. 0.48 for July-December, 2017 as against Tk. 0.47 for July-December, 2016. NOCFPS was Tk. (4.65) for July-December, 2017 as against Tk. 2.17 for July-December, 2016. NAV per share was Tk. 48.16 as on December 31, 2017 and Tk. 50.69 as on December 31, 2016.

Trading Code: GQBALLPEN

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: IBNSINA

News: (Q2 Un-audited): EPS was Tk. 3.77 for October-December, 2017 as against Tk. 3.59 for October-December, 2016; EPS was Tk. 5.95 for July-December, 2017 as against Tk. 5.11 for July-December, 2016. NOCFPS was Tk. 7.80 for July-December, 2017 as against Tk. 2.93 for July-December, 2016. NAV per share was Tk. 44.12 as on December 31, 2017 and Tk. 38.90 as on June 30, 2017.

Trading Code: MHSML

News: (Q2 Un-audited): EPS was Tk. 0.24 for October-December, 2017 as against Tk. 0.78 for October-December, 2016; EPS was Tk. 0.53 for July-December, 2017 as against Tk. 1.16 for July-December, 2016. NOCFPS was Tk. 0.43 for July-December, 2017 as against Tk. 1.11 for July-December, 2016. NAV per share was Tk. 17.39 as on December 31, 2017 and Tk. 16.86 as on June 30, 2017.

Trading Code: CONFIDCEM

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: AZIZPIPES

News: (Q2 Un-audited): EPS was Tk. 0.26 for October-December, 2017 as against Tk. 0.17 for October-December, 2016; EPS was Tk. 0.37 for July-December, 2017 as against Tk. 0.31 for July-December, 2016. NOCFPS was Tk. 3.86 for July-December, 2017 as against Tk. 4.96 for July-December, 2016. NAV per share was Tk. (53.33) as on December 31, 2017 and Tk. (53.71) as on June 30, 2017.

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