



DAILY MARKET COMMENTARY: WEDNESDAY JANUARY 24, 2018

Today market closed in red. DSEX lost 6.03 points to close at 6200.69 point. Total turnover stood 424.3 crore which was 24.59% lower than previous session. Engineering, Telecommunication and Food sector got higher market composition than last day. GP, SQURPHARMA, BXPBARMA and BBSCABLES were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6200.69	-6.03	-0.10%
DSES	1431.03	-2.13	-0.15%
DSE-30	2303.95	1.51	0.07%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3663943.94	3661877.97	0.06%
Turnover	MN BDT	4243.23	5627.12	-24.59%

	Advanced	Declined	Unchanged	Total
All Category	111	171	51	333

RECENT CORPORATE DECLARATION

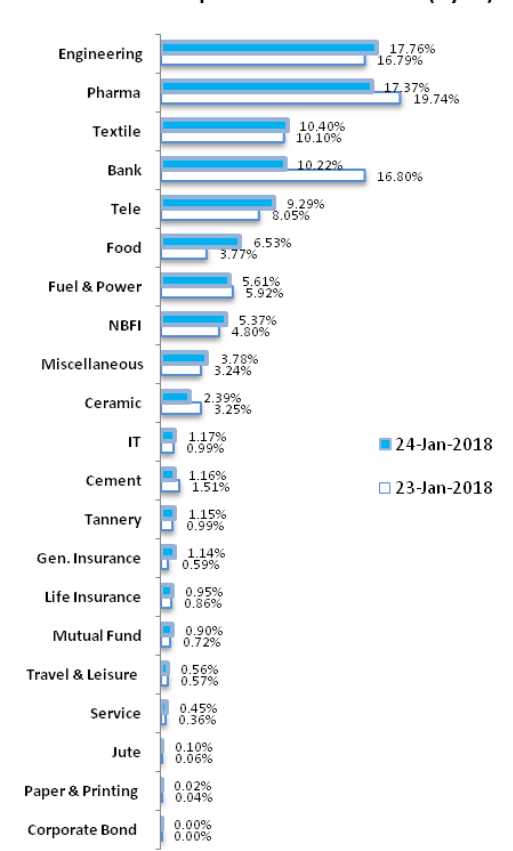
INSTRUMENT	Cash	Stock	Record Date
MARICO	250%		12.02.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
GP	388.51	768495	9.16%	505.9	0.42
SQURPHARMA	274.46	831707	6.47%	330	-0.96
BXPBARMA	185.03	1665497	4.36%	110.4	0.27
BBSCABLES	139.84	1245114	3.30%	110.7	1
OLYMPIC	119.26	418611	2.81%	286.2	1.56
IFADAUTOS	108.37	802877	2.55%	134.9	-0.59
NLTUBES	86.44	614034	2.04%	141.5	2.76
SINGERBD	84.27	424653	1.99%	198.9	2.42
PHARMAID	76.91	175253	1.81%	434.3	-0.94
MONNOCERA	73.83	712196	1.74%	105.5	3.33

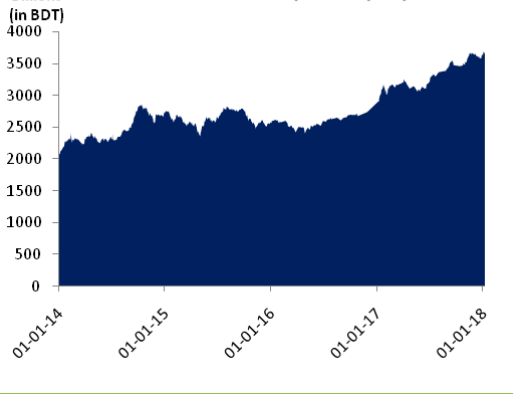
Top 10 Gainers	YCP	High	Low	CP	% Change
ALIF	15	16.2	14.9	15.7	4.667
MONNOCERA	102.1	107	100.5	105.5	3.33
USMANIAGL	102.6	109.2	100.7	106	3.314
GENNEXT	9.4	9.8	9.4	9.7	3.192
DAFODILCOM	44.1	45.6	44.2	45.5	3.175
ICB	158.3	163.8	157.6	163.2	3.095
NLTUBES	137.7	142.3	137.7	141.5	2.76
MATINSPINN	38.9	40.5	39.3	39.9	2.571
SINGERBD	194.2	201	194.2	198.9	2.42
RANFOUNDRY	130	133.4	130.1	132.7	2.077

Top 10 Losers	YCP	High	Low	CP	% Change
AZIZPIPES	163.8	165.9	157.4	158.7	-3.114
OIMEX	55.9	56.1	53.7	54.2	-3.041
STANDARINS	31.1	30.8	30	30.2	-2.894
DESHBANDHU	23.5	23.5	22.7	22.9	-2.553
ISNLTD	23.6	23.6	22.9	23	-2.542
EASTRN LUB	1066.5	1087.9	1031.5	1039.5	-2.532
RUPALIINS	20.2	20.2	19.6	19.7	-2.475
MITHUNKNIT	28.8	29	27.9	28.1	-2.431
ICBAMCL2ND	8.5	8.4	8.2	8.3	-2.353
DSSL	21.6	21.8	21	21.1	-2.315

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



News:

Trading Code: ATCSLGF

News: (Q2 Un-audited): EPU was Tk. 0.27 for October-December, 2017 as against Tk. 0.39 for October-December, 2016; EPU was Tk. 0.43 for July-December, 2017 as against Tk. 0.40 for July-December, 2016. NOCFPU was Tk. 0.38 for July- December, 2017 as against Tk. 0.41 for July- December, 2016. NAV per unit at market price was Tk. 14.17 as on December 31, 2017 and Tk. 14.02 as on June 30, 2017. NAV per unit at cost price was Tk. 11.84 as on December 31, 2017 and Tk. 12.96 as on June 30, 2017.

Trading Code: VAMLBDMF1

News: (Q1 Un-audited): EPU was Tk. 0.47 for October-December, 2017 as against Tk. 0.08 for October-December, 2016. NOCFPU was Tk. 0.02 for October-December, 2017 as against Tk. 0.10 for October-December, 2016. NAV per unit at market price was Tk. 12.23 as on December 31, 2017 and Tk. 12.46 as on September 30, 2017. NAV per unit at cost price was Tk. 10.92 as on December 31, 2017 and Tk. 11.45 as on September 30, 2017.

Trading Code: SAMORITA

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 7:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: LEGACYFOOT

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 7:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: KPPL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: FINEFOODS

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: OIMEX

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: KDSALTD

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BARKAPOWER

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 31, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: QSMDRYCELL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SAIFPOWER

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held

on January 29, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: CONTININS

News: Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2016 and relevant qualitative information till January 23, 2018.

Trading Code: NAVANACNG

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: AFTABAUTO

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 2:45 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: KBPPWBIL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BSRMLTD

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BSRMSTEEL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: APEXSPINN

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: APEXFOODS

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: DACCADYE

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: MONNOCERA

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 31, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: MONNOSTAF

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 31, 2018 at 3:45 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: ATLASBANG

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: NCCBANK

News: With reference to their earlier news disseminated by DSE on 12.05.2016 regarding issuance of 7 years Non-convertible, Redeemable Subordinated Bond for Tk. 400.00 crore only for raising fund to have regulatory capital support under Tier-2 category of Basel III. The Company has further informed that BSEC has accorded their consent for the same, subject to No Objection Certificate (NOC) from Bangladesh Bank.

Trading Code: SHURWID

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 6:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SAFKOSPINN

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: GPHISPAT

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: UNIQUEHRL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: NTLTUBES

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 5:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SAVAREFR

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: HRTEX

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: GENNEXT

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 31, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: ACIFORMULA

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: ACI

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SALVOCHEM

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 31, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: UPGDCL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 27, 2018 at 1:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SAIHAMTEX

News: Mr. S.F.A.M. Shahjahan, one of the Sponsors Directors of the Company, has expressed his intention to buy 5,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days.

Trading Code: NAHEEACP

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 5:00 PM to consider, among others, un-audited financial

statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: REGENTTEX

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: APEXFOOT

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: FEKDIL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BBSCABLES

News: (Q2 Un-audited): EPS was Tk. 2.16 for October-December, 2017 as against Tk. 0.83 for October-December, 2016; EPS was Tk. 3.53 for July-December, 2017 as against Tk. 1.47 for July-December, 2016. NOCFPS was Tk. 3.15 for July-December, 2017 as against Tk. 3.35 for July-December, 2016. NAV per share was Tk. 19.76 as on December 31, 2017 and Tk. 19.17 as on June 30, 2017.

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