



DAILY MARKET COMMENTARY: MONDAY JANUARY 22, 2018

Today benchmark index of DSE, DSEX closed in green. DSEX gained 47.81 points to close at 6195.00 point. Total turnover stood 502.4 crore which was 45.91% higher than previous session. Pharmaceuticals, Telecommunication, NBF and Ceramic sector got higher market composition than last day. SQRPHARMA, IFADAUTOS, GP and GHAIL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6195.00	47.81	0.78%
DSES	1428.47	18.46	1.31%
DSE-30	2285.73	25.15	1.11%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3639078.40	3609393.80	0.82%
Turnover	MN BDT	5024.24	3443.50	45.91%

	Advanced	Declined	Unchanged	Total
All Category	151	126	58	335

RECENT CORPORATE DECLARATION

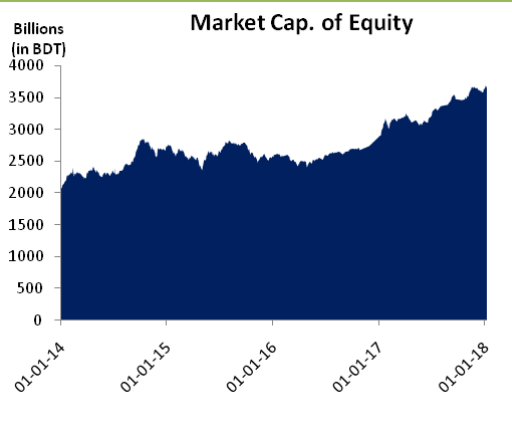
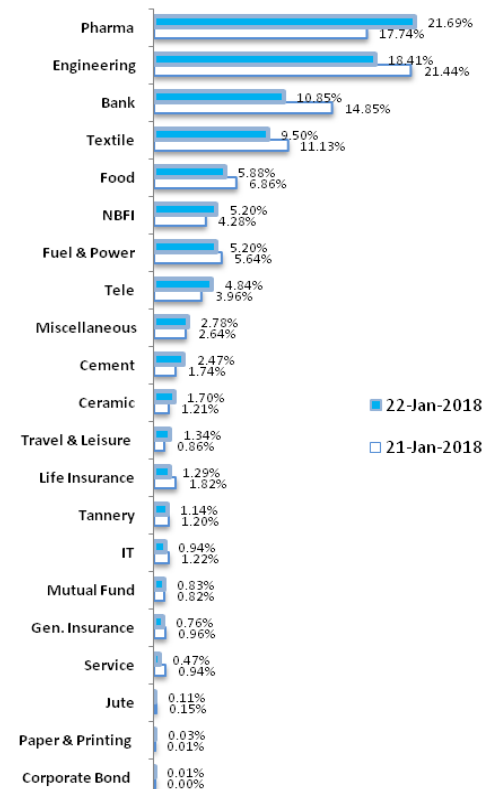
INSTRUMENT	Cash	Stock	Record Date

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
SQRPHARMA	618.36	1868494	12.31%	333.8	3.06
IFADAUTOS	302.60	2246801	6.02%	135.2	2.66
GP	238.10	483353	4.74%	494.4	1.37
GHAIL	107.34	2426230	2.14%	43.9	-0.45
BBSCABLES	105.15	965532	2.09%	110.9	5.32
PTL	104.42	2240730	2.08%	47	2.84
LANKABAFIN	99.98	2188967	1.99%	46	2.22
NLTUBES	91.15	651305	1.81%	139.4	1.6
BXPHERMA	82.44	770108	1.64%	107	0
CITYBANK	80.91	1734399	1.61%	46.4	0

Top 10 Gainers	YCP	High	Low	CP	% Change
USMANIAGL	90.9	99.9	93.9	99.9	9.901
TAKAFULINS	25	26.9	25	26.9	7.6
BDAUTOCA	117.7	125	117.8	124.4	5.692
BBSCABLES	105.3	112.3	105.4	110.9	5.318
NAHEEACP	60	63.5	60	62.9	4.833
DAFODILCOM	43.2	45.1	43.6	44.8	3.704
SAIHAMTEX	19.9	20.9	20	20.6	3.518
UNITEDINS	28.8	29.8	27.2	29.8	3.472
OIMEX	55.5	57.9	55.1	57.4	3.423
ICB3RDNRB	6.4	6.6	6.5	6.6	3.125

Top 10 Losers	YCP	High	Low	CP	% Change
DESHBANDHU	23.9	24.2	22.5	22.7	-5.021
SONARGAON	19	19.3	17.9	18.1	-4.737
GREENDELTA	63.8	60.8	60.8	60.8	-4.702
JUTESPINN	165.9	170	156.5	158.3	-4.581
SPCERAMICS	21.9	21.9	20.5	20.9	-4.566
IMAMBUTTON	44.9	45	42	43	-4.232
DULAMIACOT	34.7	35.1	32.8	33.3	-4.035
ASIAPACINS	24.7	23.8	23.8	23.8	-3.644
SAVAREFR	168.5	165	162	162.4	-3.62
EASTRN LUB	1083.6	1080	1040.3	1044.6	-3.599

Sectorwise Composition of Turnover (by %)



News:**Trading Code:** GRAMEENS2

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 28, 2018 at 3:15 PM to consider, among others, un-audited financial statements of the Fund for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: AAMRATECH

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: ETL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 27, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: ARGONDENIM

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 27, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BXSYNTH

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SPCERAMICS

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BEXIMCO

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BXPHARMA

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: HAKKANIPUL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 27, 2018 at 10:30 AM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BEACONPHAR

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BERGERPBL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held

on January 29, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on December 31, 2017.

Trading Code: BBS

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 28, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: IBNSINA

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 27, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: MATINSPINN

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 27, 2018 at 2:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SHASHADNIM

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 27, 2018 at 5:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: IFADAUTOS

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 27, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: MODERNDYE

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 28, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: POWERGRID

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 28, 2018 at 6:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: STANCERAM

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SUNLIFEINS

News: The Company has informed that the Board of Directors has decided to construct a 20 storied Building with 3 basement named "SUNLIFE TOWER " on its own land located at 15, Mohakhali C/A, Dhaka subject to approval from the concerned regulatory authorities.

Trading Code: USMANIAGL

News: (Q2 Un-audited): EPS was Tk. 0.15 for October-December, 2017 as against Tk. (1.64) for October-December, 2016; EPS was Tk. (1.65) for July-December, 2017 as against Tk. (3.14) for July-December, 2016. NOCFPS was Tk. (1.98) for July-December, 2017 as against Tk. (4.42) for July-December, 2016. NAV per share was Tk. 7.43 as on December 31, 2017 and Tk. 12.33 as on December 31, 2016.

Trading Code: NURANI

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held

on January 29, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: RENATA

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 28, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SPCL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BENGALWTL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 25, 2018 at 3:00 PM to consider, among others, un-audited financial

statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: DOREENPWR

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 25, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: BDCOM

News: Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017, unaudited financial statements up to September 30, 2017 and other available quantitative and qualitative information up to the date of rating declaration.

Trading Code: GP

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 29, 2018 at 2:35 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

Disclaimer: This report is intended for distribution in only those authorities in which Treasure Securities Ltd. is registered and any distribution outside those authorities is strictly prohibited. Any information or opinion expressed herein does not constitute a solicitation of the purchase or sale of any security. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Odd lot Transactions are not included due to computation convenience. **Thank you for choosing Treasure Securities Ltd (TSL).**