



DAILY MARKET COMMENTARY: THURSDAY JANUARY 18, 2018

Today benchmark index of DSE, DSEX closed in red. DSEX gained 23.90 points to close at 6122.23point. Total turnover stood 358.9 crore which was 8.32% Lower than previous session. Food, Fuel & Power, NBFI, Miscellaneous and Life Insurance sector got higher market composition than last day. SQURPHARMA, DSSL, IFADAUTOS, GP and BDTHAI were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6122.23	23.90	0.39%
DSES	1403.91	11.48	0.82%
DSE-30	2241.12	4.97	0.22%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3593981.42	3582734.11	0.31%
Turnover	MN BDT	3589.61	3915.53	-8.32%

	Advanced	Declined	Unchanged	Total
All Category	142	134	58	334

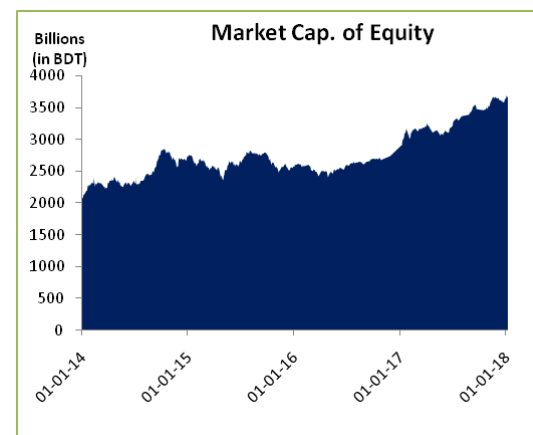
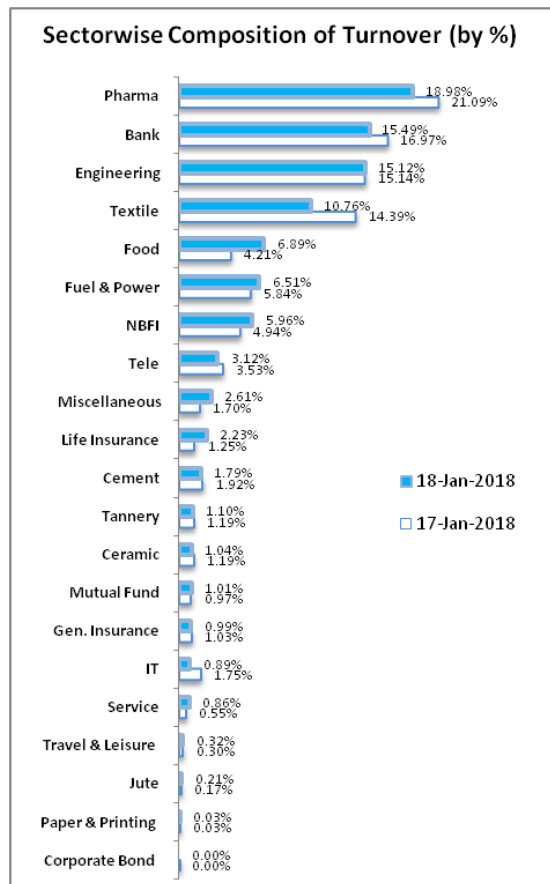
RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock	Record Date

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
SQURPHARMA	449.89	1402491	12.53%	323.3	2.31
DSSL	129.40	5806040	3.60%	22.2	-0.89
IFADAUTOS	117.54	904787	3.27%	129.8	-0.08
GP	106.87	221420	2.98%	483.3	0.39
BDTHAI	99.36	3220362	2.77%	30.4	-2.25
CITYBANK	79.77	1746600	2.22%	45.5	-0.44
GHAIL	78.60	1809739	2.19%	43.2	1.17
IPDC	76.67	1522715	2.14%	50.2	0.8
OLYMPIC	67.04	243807	1.87%	275	-0.22
SHAHJABANK	60.56	1998704	1.69%	30.8	3.7

Top 10 Gainers	YCP	High	Low	CP	% Change
RENWICKIA	549.3	590.5	550	590.5	7.5
EASTRN LUB	990.9	1065.2	999	1065.2	7.498
GREENDELTA	60.2	63.9	59.3	63.8	5.98
NTC	605.5	637.9	609.9	634.5	4.789
LIBRAINFU	502.1	530	507.2	525.7	4.7
SHAHJABANK	29.7	30.9	29.1	30.8	3.704
MONNOSTAF	649	670	650	668.1	2.943
PF1STMF	7	7.2	7	7.2	2.857
RELIANCE1	10.7	11	10.9	11	2.804
CENTRALINS	22.7	23.3	23.3	23.3	2.643

Top 10 Losers	YCP	High	Low	CP	% Change
SEMLIBLSF	7.8	7.5	7.3	7.3	-6.41
OIMEX	60.6	61.9	57.2	57.9	-4.455
NAHEEACP	62.5	62.7	59.2	60	-4
BDAUTOCA	123.6	126.5	119.3	120.3	-2.67
SHEPHERD	30.9	31.1	29.9	30.1	-2.589
SAIHAMTEX	20.1	20	19.6	19.6	-2.488
DELTALIFE	104.3	104.5	100.5	101.9	-2.301
BDTHAI	31.1	31.3	30.3	30.4	-2.251
EMERALDOIL	18.6	18.9	18	18.2	-2.151
UNITEDFIN	23.6	23.4	23	23.1	-2.119



News:**Trading Code: DESHBANDHU**

News: The Company will be placed in 'A' category from existing 'Z' category with effect from January 21, 2018 as the Company has reported disbursement of 10% stock dividend for the year ended on June 30, 2017.

Trading Code: AZIZPIPES

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 25, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: OIMEX

News: The Company will be placed in 'A' category from existing 'N' category with effect from January 21, 2018 as the Company has reported disbursement of 10% stock dividend for the year ended on June 30, 2017.

Trading Code: SANDHANINS

News: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the rating of the Company as "AA3" in the long term along with stable outlook based on audited financial statements of the Company up to December 31, 2016, actuarial valuation report up to December 31, 2016 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Trading Code: ANLIMAYARN

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 24, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: OLYMPIC

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 30, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: RENATA

News: The Company has informed their following recent developments: 1. Two factories, viz., the Potent Product Facility at Mirpur and the General Facility at Rajendrapur have been approved by the Medicines and Healthcare products Agency (MHRA) of the UK. 2. Renata has received registration for two products in the UK. The sales of Hydrocortisone 10 mg and 20 mg tablets shall begin in February to be followed by Colcichine 500 mg tablets. 3. The Government of Bangladesh has approved the acquisition of two Abbreviated New Drug Applications (ANDAs) by Renata Limited. Accordingly, the Company expects to begin their US business later this year. 4. Two manufacturing sites, viz., Mirpur and the Rajendrapur have been approved by ISO 14001: 2015 (Environmental Management) and BS OHSAS 18001: 2007 (Occupational Health and Safety Management).

Trading Code: BDTHAI

News: The Company has informed that it has successfully installed the 4th extrusion Press, Anodization Plant-2, Substation and other development works as per Rights Offer Documents (ROD). The Company has also built the infrastructures for powder coating plant for the production of most modern, durable powder coated and wooden textured Aluminum profiles to be in market soon. BTA has also installed two new diesel generators for uninterrupted power supply to support the increased production capacity. These expansions from Rights share offer fund has almost doubled the rated production capacity of the Company. The Company has also paid off some of the existing outstanding loans as per ROD. Other relevant works as per ROD is in progress

Trading Code: DOREENPWR

News: With reference to their earlier news (disseminated by DSE on 16.05.2017) the Company has further informed that Chandpur Power Generations Ltd. has signed a Power Purchase Agreement (PPA) with BPDB and Implementation Agreement with The GOB represented by the Ministry of Power, Energy and Mineral Resources on January 17, 2018 (to develop a 115 MW HFO Power Plant at Chandpur, Bangladesh on Build Own Operate (BOO) basis for 15 years. The required commercial operation date (COD) of the power plant is July 16, 2019. Doreen Power Generations and Systems Limited own 60% shares of Chandpur Power Generations Limited.

Trading Code: BBSCABLES

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 23, 2018 at 5:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: CAPMBDBLMF

News: (Q2 Un-audited): EPU was Tk. 0.65 for October-December, 2017; EPU was Tk. 0.90 for July-December, 2017 which was Tk. (0.01) for December 18, 2016-December 31, 2016. NOCFPU was Tk. 0.79 for July-December, 2017 which was Tk. (0.27) for December 18, 2016-December 31, 2016. NAV per unit at market price was Tk. 10.91 as on December 31, 2017 and Tk. 10.21 as on June 30, 2017. NAV per unit at cost price was Tk. 10.90 as on December 31, 2017 and Tk. 10.44 as on June 30, 2017.

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