



**DAILY MARKET COMMENTARY: WEDNESDAY JANUARY 17, 2018**

Today benchmark index of DSE, DSEX closed in red. DSEX lost 30.48 points to close at 6098.33 point. Total turnover stood 391.5 crore which was almost same to previous session. Pharmaceuticals and Food sector got higher market composition then last day. SQURPHARMA, DSSL, GP and IFADAUTOS were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
<b>DSEX</b>	6098.33	-30.48	-0.50%
<b>DSES</b>	1392.44	2.52	0.18%
<b>DSE-30</b>	2236.15	-10.93	-0.49%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3582734.11	3597496.17	-0.41%
Turnover	MN BDT	3915.53	3887.03	0.73%

	Advanced	Declined	Unchanged	Total
All Category	89	214	31	334

**RECENT CORPORATE DECLARATION**

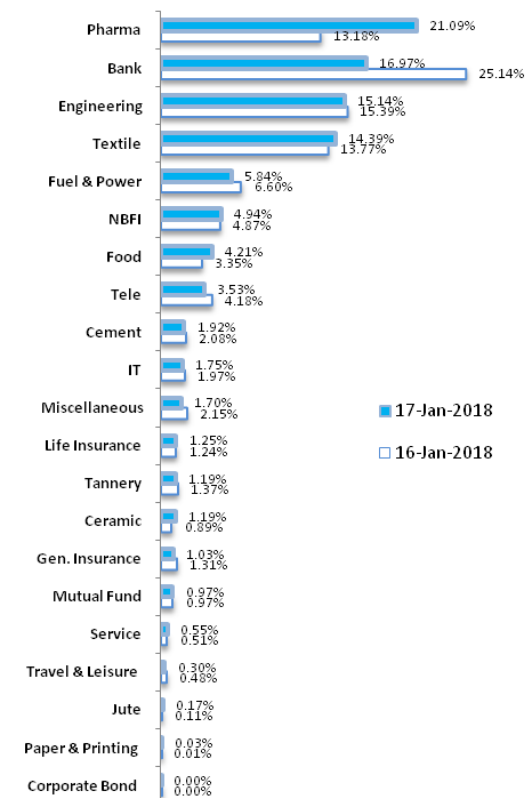
INSTRUMENT	Cash	Stock	Record Date

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
SQURPHARMA	589.49	1865126	15.06%	316	1.8
DSSL	150.16	6631664	3.84%	22.4	0.45
GP	133.34	277051	3.41%	481.4	0.33
IFADAUTOS	126.54	972419	3.23%	129.9	-0.38
SHEPHERD	115.89	3796384	2.96%	30.9	9.19
NLTUBES	84.22	623522	2.15%	132.8	-3.56
CITYBANK	82.82	1795127	2.12%	45.7	-2.14
BDTHAI	71.53	2297478	1.83%	31.1	-0.64
BRACBANK	70.54	686851	1.80%	101.7	-1.64
UPGDCL	61.13	368819	1.56%	164.8	-0.72

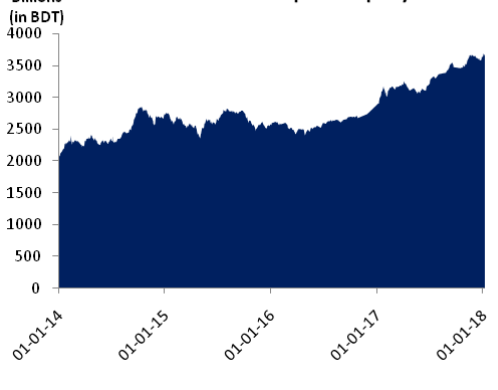
Top 10 Gainers	YCP	High	Low	CP	% Change
SHEPHERD	28.3	31.1	28.6	30.9	9.187
SEMLIBLSF	7.2	7.9	7.3	7.8	8.333
CVOPRL	212.7	222	213.5	221.3	4.043
ICBSONALI1	8.1	8.4	8.2	8.4	3.704
EASTERNINS	28.9	29.9	29	29.8	3.114
PHENIXINS	28.8	29.9	29	29.6	2.778
EASTLAND	23	23.6	23.1	23.6	2.609
SHAHJABANK	29	30.3	29.4	29.7	2.414
CAPMBDBLMF	8.6	8.9	8.7	8.8	2.326
EASTRN LUB	970	994	978	990.9	2.155

Top 10 Losers	YCP	High	Low	CP	% Change
AIL	102.3	105.3	94.3	95.7	-6.452
ISLAMIINS	30.5	30.7	28	28.9	-5.246
JUTESPINN	153.3	153	145.2	146.9	-4.175
NLTUBES	137.7	139	131.8	132.8	-3.558
NAHEEACP	64.5	64.8	62	62.5	-3.101
MERCINS	22.7	22.5	21.8	22	-3.084
NBL	13	13.1	12.6	12.6	-3.077
OIMEX	62.5	62	60	60.6	-3.04
SAIHAMCOT	17.4	17.4	16.8	16.9	-2.874
AZIZPIPES	162.8	166.5	157	158.2	-2.826

**Sectorwise Composition of Turnover (by %)**



**Market Cap. of Equity**



**News:****Trading Code: NTC**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 24, 2018 at 6:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: LRGLOBMF1**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 22, 2018 at 3:15 PM to consider, among others, un-audited financial statements of the Fund for the First Quarter (Q1) period ended on December 31, 2017.

**Trading Code: MBL1STMF**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 22, 2018 at 3:05 PM to consider, among others, un-audited financial statements of the Fund for the Third Quarter (Q3) period ended on December 31, 2017.

**Trading Code: AIBL1STIMF**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 22, 2018 at 2:55 PM to consider, among others, un-audited financial statements of the Fund for the Third Quarter (Q3) period ended on December 31, 2017.

**Trading Code: RELIANCE1**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 22, 2018 at 3:20 PM to consider, among others, un-audited financial statements of the Fund for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: GREENELMF**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 22, 2018 at 2:45 PM to consider, among others, un-audited financial statements of the Fund for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: DBH1STMF**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 22, 2018 at 2:35 PM to consider, among others, un-audited financial statements of the Fund for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: ZAHINTEX**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 28, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: FAREASTFIN**

News: Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A-" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2016, un-audited financial statements up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: MIRACLEIND**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 21, 2018 at 12:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: ENVOYTEX**

News: The Company has informed that BSEC has accorded consent under Bangladesh Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 to issue a 5-year series Zero Coupon Bond with face value of Tk. 1,500.00 million at a discounted value of Tk. 1,224.24 million through private placement to the potential investors. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and Regulatory Requirements, and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance, 1969. The said Zero Coupon Bond shall be redeemable, non-convertible in nature with a discount rate of 7.75% and to be issued in series with maturities starting from 6 months to 5 years. An Investor will have to subscribe across all 10 tenures (each semiannual periods) proportionately. Repayment of Bond shall be started from the end of 6th months from the closing date and be redeemed in 10 semiannual tranches. The fund to be raised through issuance of Zero Coupon Bond shall be used in capital investment in order to strengthen the production facilities and to settle down the existing high cost debt.

**Trading Code: NLI1STMF**

News: (Q2 Un-audited): EPU was Tk. 0.44 for October-December, 2017 as against Tk. 0.46 for October-December, 2016. EPU was Tk. 1.12 for July-December, 2017 as against Tk. 0.85 for July-December, 2016. NOCFPU was Tk. 1.34 for July-December, 2017 as against Tk. 0.97 for July-December, 2016. NAV per unit at market price was Tk. 17.29 as on December 31, 2017 and Tk. 16.23 as on June 30, 2017. NAV per unit at cost price was Tk. 13.14 as on December 31, 2017 and Tk. 13.52 as on June 30, 2017.

**Trading Code: SEBL1STMF**

News: (Q2 Un-audited): EPU was Tk. 0.37 for October-December, 2017 as against Tk. 0.46 for October-December, 2016. EPU was Tk. 0.99 for July-December, 2017 as against Tk. 0.76 for July-December, 2016. NOCFPU was Tk. 1.18 for July-December, 2017 as against Tk. 0.92 for July-December, 2016. NAV per unit at market price was Tk. 16.17 as on December 31, 2017 and Tk. 15.16 as on June 30, 2017. NAV per unit at cost price was Tk. 12.36 as on December 31, 2017 and Tk. 12.72 as on June 30, 2017.

**Trading Code: ANWARGALV**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 22, 2018 at 3:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: DOREENPWR**

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, un-audited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: RAHIMTEXT**

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, un-audited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Disclaimer:** This report is intended for distribution in only those authorities in which Treasure Securities Ltd. is registered and any distribution outside those authorities is strictly prohibited. Any information or opinion expressed herein does not constitute a solicitation of the purchase or sale of any security. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Odd lot Transactions are not included due to computation convenience. **Thank you for choosing Treasure Securities Ltd (TSL).**