



### DAILY MARKET COMMENTARY: SUNDAY JANUARY 14, 2018

After a pause, market again experienced a massive sliding down on both DSEX index and turnover. DSEX lost 61.42 points to close at 6117.90 point. Total turnover stood 328.03 crore which was 14.00% lower than previous session. Engineering and Bank sector got higher market composition then last day. BDTHAI, IFADAUTOS, NTLTUBES and KEYACOSMET were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6117.90	-61.42	-0.99%
DSES	1384.33	-7.22	-0.52%
DSE-30	2242.50	-17.74	-0.79%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3587287.22	3611991.05	-0.68%
Turnover	MN BDT	3280.83	3815.14	-14.00%

	Advanced	Declined	Unchanged	Total
All Category	48	253	34	335

### RECENT CORPORATE DECLARATION

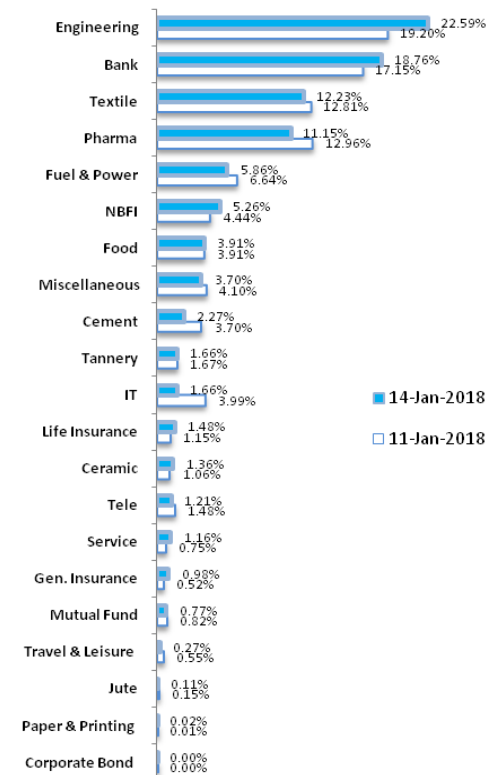
INSTRUMENT	Cash	Stock	Record Date

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
BDTHAI	138.92	4438190	4.23%	31.2	-0.64
IFADAUTOS	136.95	1026494	4.17%	132.5	-1.12
NTLTUBES	119.33	826105	3.64%	141.6	-2.48
KEYACOSMET	89.89	7579728	2.74%	11.7	-4.1
SQURPHARMA	87.05	284425	2.65%	306.1	-0.29
ALIF	78.33	4822086	2.39%	16.1	-22.97
UPGDCL	70.19	424430	2.14%	164.5	-0.48
ISLAMIBANK	52.24	1494330	1.59%	35	-0.57
LANKABAFIN	50.68	1083614	1.54%	46.7	-0.85
NBL	49.77	3952212	1.52%	12.6	-0.79

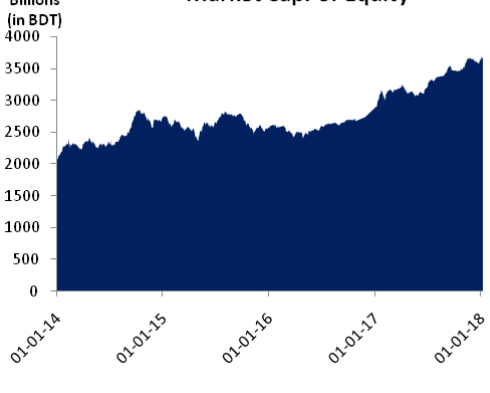
Top 10 Gainers	YCP	High	Low	CP	% Change
BDAUTOCA	122.6	132.9	123.5	131.5	7.259
AZIZPIPES	164.3	174.7	165	172.2	4.808
ANWARGALV	75	78.2	75.9	77.7	3.6
BERGERPBL	2115	2220.7	2121.1	2182.9	3.21
SANDHANINS	31.1	32.2	30.6	31.9	2.572
RECKITBEN	1753.9	1799	1794.9	1798	2.514
STANDARINS	29.4	30.9	28.9	30.1	2.381
GLOBALINS	15	15.4	14.9	15.3	2
REPUBLIC	26	26.8	26	26.5	1.923
MONNOCERA	90.5	93.5	90.5	92.1	1.768

Top 10 Losers	YCP	High	Low	CP	% Change
ALIF	20.9	16.8	15.8	16.1	-22.966
AIL	119.1	119.3	107.2	107.2	-9.992
FASFIN	20.7	20.9	19.3	19.6	-5.314
LEGACYFOOT	60.9	61.8	57.7	57.9	-4.926
ONEBANKLTD	22.6	22.7	21.4	21.5	-4.867
UNIONCAP	20.4	20.3	19.3	19.5	-4.412
RELIANCINS	56.7	54.2	54.2	54.2	-4.409
PHENIXINS	29.9	29	28.5	28.6	-4.348
DSSL	21.2	21.3	20.1	20.3	-4.245
MIRACLEIND	47.8	48.1	45.6	45.8	-4.184

### Sectorwise Composition of Turnover (by %)



### Market Cap. of Equity



**News:****Trading Code: WMSHIPYARD**

News: (Q2 Un-audited): EPS was Tk. 0.74 for October-December 2017 as against Tk. 0.42 for October-December 2016; EPS was Tk. 1.32 for July-December, 2017 as against Tk. 0.82 for July-December, 2016. NOCFPS was Tk. 2.74 for July-December, 2017 as against Tk. 2.95 for July-December, 2016. NAV per share (With Assets Revaluation) was Tk. 31.63 as on December 31, 2017 and Tk. 34.24 as on June 30, 2017. NAV per share (without Assets Revaluation) was Tk. 27.52 as on December 31, 2017 and Tk. 29.61 as on June 30, 2017.

**Trading Code: CAPMBDBLMF**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 17, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Fund for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: MARICO**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 22, 2018 at 6:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on December 31, 2017.

**Trading Code: JUTESPINN**

News: In response to a DSE query dated January 10, 2018, the Company, has further informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares. The Company has mentioned that their mill has been closed since June 2016.

**Trading Code: UPGDCL**

News: With reference to their earlier news disseminated on 17.12.2017 the Company has further informed that the Honorable High Court Division of the Supreme Court has granted the permission to hold the 10th AGM on 27.01.2018 at 10:30 AM at Senamalanca, Dhaka Cantonment - 1206.

**Trading Code: SALAMCRST**

News: (Q2 Un-audited): Consolidated EPS was Tk. 0.22 for October-December 2017 as against Tk. 0.31 for October-December 2016; Consolidated EPS was Tk. 0.55 for July-December, 2017 as against Tk. 0.50 for July-December, 2016. Consolidated NOCFPS was Tk. (6.57) for July-December, 2017 as against Tk. (2.71) for July-December, 2016. Consolidated NAV per share was Tk. 20.10 as on December 31, 2017 and Tk. 19.55 as on June 30, 2017. The Company has also reported that deviation in the NOCFPS in comparison to the same period of previous year, is attributable, among others, to the decrease of cash received from customers against sales during the current period compared to that of the previous period.

**Trading Code: BERGERPBL**

News: The Company has informed that the Board of Directors has decided to sign a joint venture agreement with Fosroc International Limited, United Kingdom to establish a joint venture Company with the name of "Berger Fosroc Limited". Berger Paints Bangladesh Limited will hold 50% share of the joint venture Company and the rest will be held by Fosroc International Limited. The joint venture Company will manufacture and trade in all kinds of construction materials, chemicals and related technology.

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