



DAILY MARKET COMMENTARY: THURSDAY JANUARY 11, 2018

After five consecutive fall, market closed flat green today. DSEX gained 6.88 points to close at 6179.32 point. Total turnover stood 381.5 crore which was 13.16% lower than previous session. Bank, Pharmaceuticals and IT sector got higher market composition then last day. SQURPHARMA, IFADAUTOS, PTL, AAMRANET and NTLTUBES were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6179.32	6.88	0.11%
DSES	1391.55	3.58	0.26%
DSE-30	2260.25	6.74	0.30%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3611991.05	3605599.52	0.18%
Turnover	MN BDT	3815.14	4393.09	-13.16%

	Advanced	Declined	Unchanged	Total
All Category	107	165	62	334

RECENT CORPORATE DECLARATION

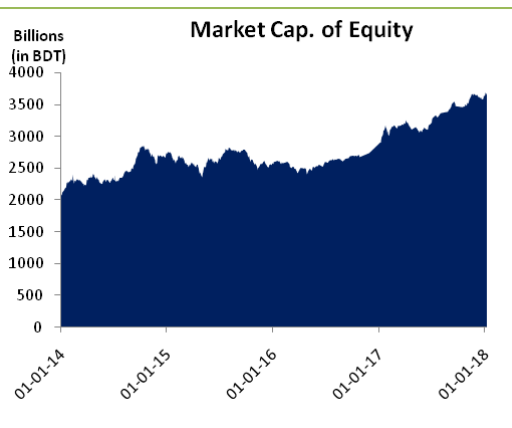
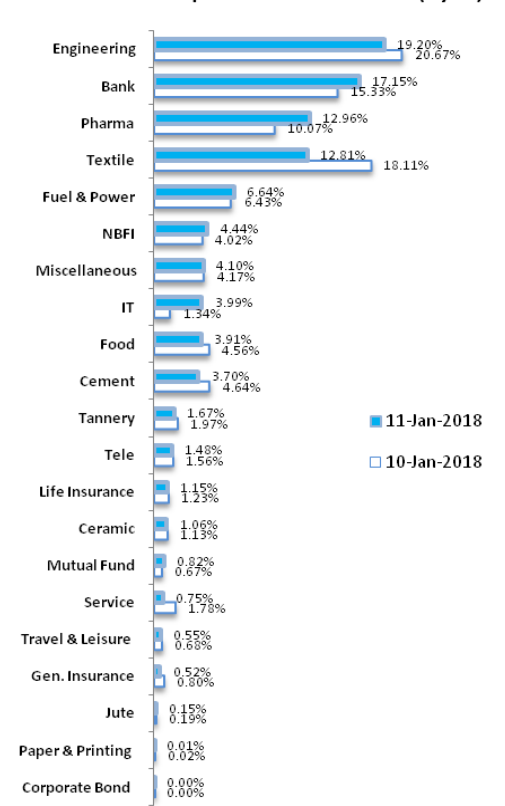
INSTRUMENT	Cash	Stock	Record Date

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
SQURPHARMA	239.51	780251	6.28%	307	0.46
IFADAUTOS	199.16	1482704	5.22%	134	-0.52
PTL	133.73	2909250	3.51%	46.3	0
AAMRANET	121.22	1372706	3.18%	89.1	-3.99
NTLTUBES	100.77	698228	2.64%	145.2	0.48
BDTHAI	97.05	3115377	2.54%	31.4	0.64
LAFSURCEML	94.17	1465833	2.47%	64.8	2.21
UPGDCL	78.99	474319	2.07%	165.3	-0.84
CITYBANK	70.51	1457119	1.85%	48.7	0.83
ISLAMIBANK	67.65	1927582	1.77%	35.2	-0.56

Top 10 Gainers	YCP	High	Low	CP	% Change
BDAUTOCA	114.9	123.9	115	122.6	6.702
GHCL	39.4	42	39.1	41.1	4.315
MATINSPINN	38.9	41.8	38.5	40.3	3.599
BANKASIA	22.1	23.3	21.7	22.8	3.167
APEXSPINN	119.1	123.5	119	122	2.435
LAFSURCEML	63.4	65.8	63.1	64.8	2.208
MEGHNALIFE	57.1	58.5	57.2	58.3	2.102
PEOPLESINS	20.2	20.6	20.2	20.6	1.98
PRIMELIFE	51	52.5	51	52	1.961
GQBALLPEN	90.6	92.3	90.1	92.1	1.656

Top 10 Losers	YCP	High	Low	CP	% Change
AIL	125	126	118.8	119.1	-4.72
AAMRANET	92.8	92.5	86	89.1	-3.987
AZIZPIPES	170.9	170	163	164.3	-3.862
HWAWELLTEX	38.9	38.1	37.5	37.6	-3.342
BANGAS	204.1	210.4	195.3	197.9	-3.038
SHAHJABANK	30	30.2	28.7	29.1	-3
PRAGATIINS	28.8	29.2	27.5	28	-2.778
ICBEPMF1S1	7.3	7.3	7.1	7.1	-2.74
ICBSONALI1	8.5	8.3	8.3	8.3	-2.353
DACCADYE	9	9.1	8.7	8.8	-2.222

Sectorwise Composition of Turnover (by %)



News:

Trading Code: BENGALWTL

News: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA3" along with a stable outlook based on audited financial statements up to June 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Trading Code: GOLDENSON

News: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "BBB1" along with Negative outlook based on audited financial statements up to June 30, 2017 and bank liability position as on November 30, 2017.

Trading Code: DELTASPINN

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 20, 2018 at 12:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period from July 01, 2017 to December 31, 2017.

Trading Code: ECABLES

News: The Company has further informed that due to unavoidable circumstances, the AGM, scheduled to be held on January 18, 2018 has been postponed. The new date and time of the AGM will be notified later.

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