



DAILY MARKET COMMENTARY: WEDNESDAY JANUARY 10, 2018

Market closed red today. DSEX lost 26.09 points to close at 6172.45 point. Total turnover stood 439.30 crore which was 1.97% lower than previous session. Engineering, Pharmaceuticals, Cement, Food and Miscellaneous sector got higher market composition then last day. IFADAUTOS, ALIF, SQURPHARMA, PTL and NTLTUBES were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6172.45	-26.09	-0.42%
DSES	1387.97	-3.45	-0.25%
DSE-30	2253.50	-9.28	-0.41%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3605599.52	3618548.80	-0.36%
Turnover	MN BDT	4393.09	4481.26	-1.97%

	Advanced	Declined	Unchanged	Total
All Category	104	189	42	335

RECENT CORPORATE DECLARATION

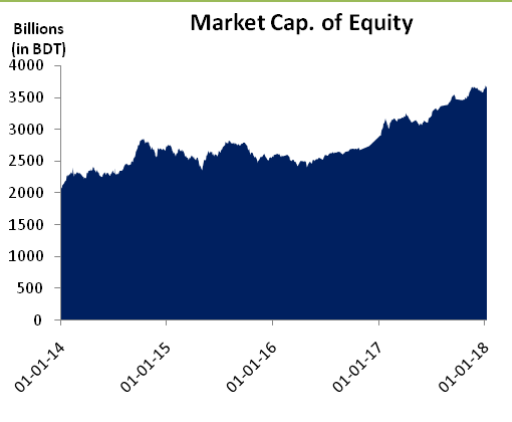
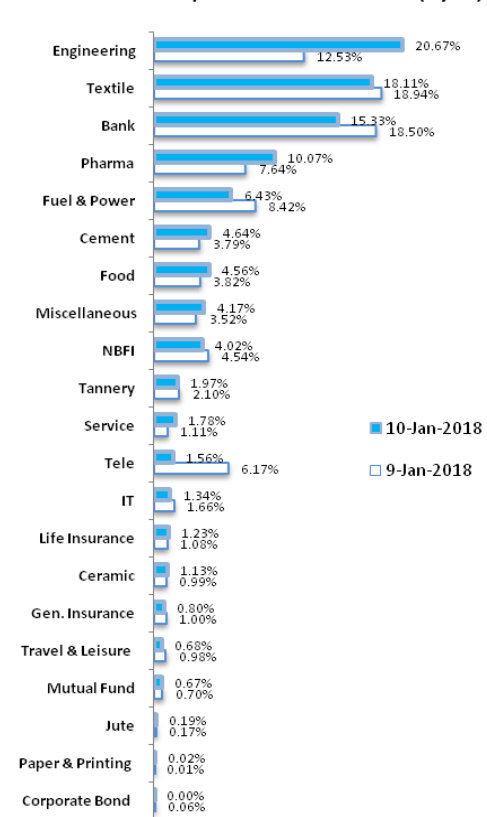
INSTRUMENT	Cash	Stock	Record Date

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
IFADAUTOS	311.71	2314284	7.10%	134.7	1.58
ALIF	214.77	10031431	4.89%	20.9	-7.93
SQURPHARMA	202.14	658737	4.60%	305.6	0.56
PTL	129.31	2758074	2.94%	46.3	-2.11
NTLTUBES	125.04	864142	2.85%	144.5	1.47
LAFSURCEML	112.34	1746475	2.56%	63.4	-4.08
BDTHAI	105.38	3402636	2.40%	31.2	2.3
GHAIL	93.24	2125415	2.12%	43.7	0.46
ALARABANK	86.03	3448058	1.96%	25	0.4
DSSL	85.11	4046823	1.94%	21.2	-0.47

Top 10 Gainers	YCP	High	Low	CP	% Change
BDAUTOCA	110.3	116	110	114.9	4.17
ICBSONALI1	8.2	8.5	8.4	8.5	3.659
HFL	26.7	27.9	26.6	27.6	3.371
AZIZPIPES	166.1	181	166.6	170.9	2.89
SEMLIBLSF	7.1	7.3	7.1	7.3	2.817
LRGLOBMF1	7.9	8.3	8.1	8.1	2.532
BANKASIA	21.6	22.8	21.2	22.1	2.315
BDTHAI	30.5	31.3	30.4	31.2	2.295
USMANIAGL	94.2	97	94.8	95.9	1.805
RELIANCINS	56.2	57.2	56.9	57.2	1.779

Top 10 Losers	YCP	High	Low	CP	% Change
ALIF	22.7	22.8	20.6	20.9	-7.929
LAFSURCEML	66.1	66.6	63.2	63.4	-4.085
LEGACYFOOT	63.2	63.5	60.5	60.9	-3.639
BERGERPBL	2187.5	2115.1	2115	2115	-3.314
UCB	22.2	22.3	21.3	21.5	-3.153
NAHEEACP	67.9	68.7	65.7	65.9	-2.946
ASIAPACINS	25.7	26	24.6	25	-2.724
SAFKOSPINN	18.7	18.9	18.1	18.2	-2.674
PADMAOIL	248	252	240.6	241.4	-2.661
ECABLES	210.7	213.2	204.7	205.1	-2.658

Sectorwise Composition of Turnover (by %)



News:**Trading Code: LAFSURCEML**

News: The Company has further informed that the remittance of Tk. 504,78,19,940.00 as approved by the Bangladesh Bank for the transfer of 100% shares of HBL has been completed. The necessary filings before the Regulatory Authorities including Registrar of Joint Stock Companies and Firms have also been completed. With the completion of the above formalities, Holcim Cement (Bangladesh) Ltd. has become a wholly owned subsidiary of Lafarge Holcim Bangladesh Ltd.

Trading Code: BSC

News: (Q1 Un-audited): EPS was Tk. 0.317 for July-September, 2017 as against Tk. 0.282 for July-September, 2016. NOCFPS was Tk. 1.30 for July- September, 2017 as against Tk. 0.46 for July- September, 2016. NAV per share was Tk. 52.69 as on September 30, 2017 and Tk. 52.70 as on June 30, 2017.

Trading Code: WMSHIPYARD

News: Western Marine Services Limited, a Corporate Sponsor of the Company (in their declaration dated 07.12.2017 they mistakenly stated them as a Placement Shareholder) has further reported that it has completed its sale of 14,62,150 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Trading Code: NLI1STMF

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 16, 2018 at 3:10 PM to consider, among others, un-audited financial statements of the Fund for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: SEBL1STMF

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of Fund has informed that a meeting of the Trustee Committee will be held on January 16, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Fund for the Second Quarter (Q2) period ended on December 31, 2017.

Trading Code: ABB1STMF

News: Referring to their earlier news disseminated by DSE on 16.08.2017; BGIC, the Trustee of the Fund under the Management of Bangladesh Race Management PCL has further informed

that BSEC vide their letter dated January 04, 2018 has cancelled the Commission's letter dated August 08, 2017 wherein the approval of the Retirement of Trusteeship of BGIC from the Fund and simultaneously transfer of Trusteeship to Sentinel Trustee & Custodial Services Ltd. was approved subject to meeting all necessary compliances.

Trading Code: EBLNRBMF

News: Referring to their earlier news disseminated by DSE on 16.08.2017; BGIC, the Trustee of the Fund under the Management of Bangladesh Race Management PCL has further informed that BSEC vide their letter dated January 04, 2018 has cancelled the Commission's letter dated August 08, 2017 wherein the approval of the Retirement of Trusteeship of BGIC from the Fund and simultaneously transfer of Trusteeship to Sentinel Trustee & Custodial Services Ltd. was approved subject to meeting all necessary compliances.

Trading Code: PHPMF1

News: Referring to their earlier news disseminated by DSE on 16.08.2017; BGIC, the Trustee of the Fund under the Management of Bangladesh Race Management PCL has further informed that BSEC vide their letter dated January 04, 2018 has cancelled the Commission's letter dated August 08, 2017 wherein the approval of the Retirement of Trusteeship of BGIC from the Fund and simultaneously transfer of Trusteeship to Sentinel Trustee & Custodial Services Ltd. was approved subject to meeting all necessary compliances.

Trading Code: POPULAR1MF

News: Referring to their earlier news disseminated by DSE on 16.08.2017; BGIC, the Trustee of the Fund under the Management of Bangladesh Race Management PCL has further informed that BSEC vide their letter dated January 04, 2018 has cancelled the Commission's letter dated August 08, 2017 wherein the approval of the Retirement of Trusteeship of BGIC from the Fund and simultaneously transfer of Trusteeship to Sentinel Trustee & Custodial Services Ltd. was approved subject to meeting all necessary compliances.

Trading Code: SHURWID

News: The Company has further informed that the Honorable High Court division has issued an interim order regarding the pending AGM of the Company which is as under: "The Honorable High Court Division Company Judge has admitted an application under section 81(2) read with section 85(3) of the Companies Act, 1994 regarding for condoning the delay in holding the 13th AGM which was scheduled to be held on December 28, 2017 and fixed for appearance on 02.02.2018."

Disclaimer: This report is intended for distribution in only those authorities in which Treasure Securities Ltd. is registered and any distribution outside those authorities is strictly prohibited. Any information or opinion expressed herein does not constitute a solicitation of the purchase or sale of any security. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Odd lot Transactions are not included due to computation convenience. **Thank you for choosing Treasure Securities Ltd (TSL).**