



**DAILY MARKET COMMENTARY: TUESDAY JANUARY 09, 2018**

Market closed red today. DSEX lost 11.97 points to close at 6198.53 point. Total turnover stood 448.1 crore which was 6.16% lower than previous session. Textile, Fuel & Power, Telecommunication and Tannery sector got higher market composition then last day. GP, DSSL, UPGDCL, PTL, BRACBANK and SQRUPHARMA were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6198.53	-11.97	-0.19%
DSES	1391.42	-3.22	-0.23%
DSE-30	2262.79	1.34	0.06%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3618548.80	3629689.60	-0.31%
Turnover	MN BDT	4481.26	4775.56	-6.16%

	Advanced	Declined	Unchanged	Total
All Category	113	154	68	335

**RECENT CORPORATE DECLARATION**

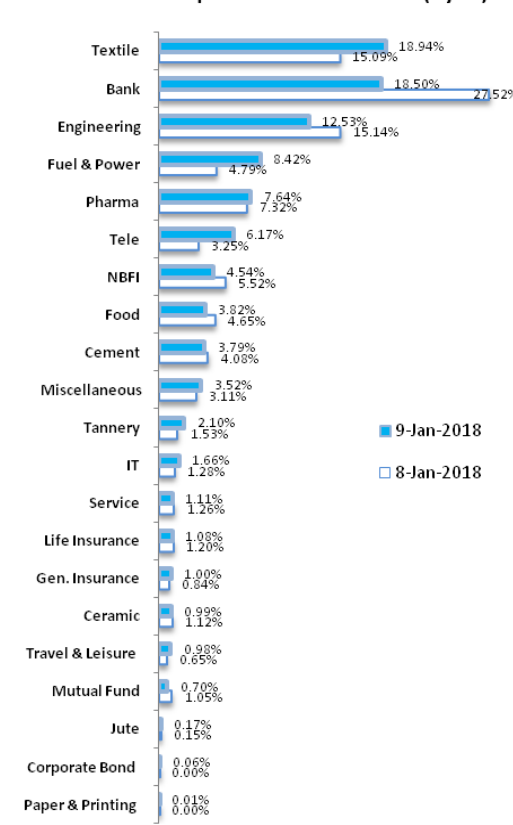
INSTRUMENT	Cash	Stock	Record Date

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
GP	269.31	572093	6.01%	470.9	-0.36
DSSL	193.56	8917375	4.32%	21.3	-1.39
UPGDCL	177.99	1063600	3.97%	165.3	-14.84
PTL	133.79	2852535	2.99%	47.3	1.28
BRACBANK	122.29	1195841	2.73%	104.2	1.07
SQRUPHARMA	113.56	374300	2.53%	303.9	0.26
LAFSURCEML	108.72	1630374	2.43%	66.1	-1.64
NLTUBES	105.02	750367	2.34%	142.4	2.08
IFADAUTOS	97.69	739750	2.18%	132.6	1.38
ALIF	90.19	3947839	2.01%	22.7	-3.4

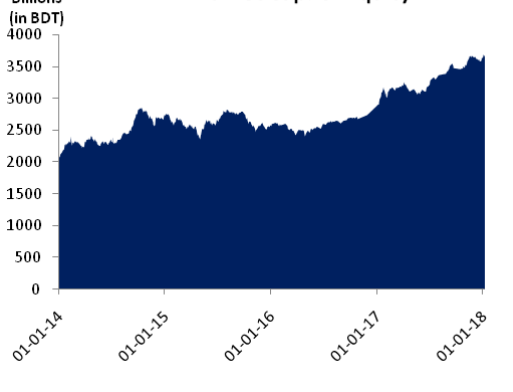
Top 10 Gainers	YCP	High	Low	CP	% Change
SAFKOSPINN	17.7	19.1	17.7	18.7	5.65
ASIAPACINS	24.5	25.9	25.1	25.7	4.898
HWAWELLTEX	37.4	40	37	38.7	3.476
MARICO	1094.9	1163	1092.1	1129.8	3.188
YPL	22.3	23.4	22.4	23	3.139
LEGACYFOOT	61.3	64.2	61.7	63.2	3.099
UNITEDINS	28.5	29.4	28.3	29.3	2.807
CAPMBDBLMF	8.4	8.7	8.5	8.6	2.381
MIRACLEIND	46.6	47.8	46.3	47.7	2.361
NLTUBES	139.5	143.1	136.6	142.4	2.079

Top 10 Losers	YCP	High	Low	CP	% Change
UPGDCL	194.1	172	164.6	165.3	-14.838
KARNAPHULI	18.7	18.4	17.7	18	-3.743
UNITEDAIR	5.7	5.6	5.4	5.5	-3.509
ALIF	23.5	23.8	22.5	22.7	-3.404
ARAMIT	357.8	357.8	345	346.1	-3.27
SAPORTL	37.1	37.3	35.8	36	-2.965
SHAHJABANK	31.1	31.4	30	30.2	-2.894
JAMUNABANK	21	21.2	20.1	20.4	-2.857
WATACHEM	283.5	283.6	272	275.6	-2.787
FAREASTFIN	11.6	11.8	11.3	11.3	-2.586

**Sectorwise Composition of Turnover (by %)**



**Market Cap. of Equity**



**News:**

**Trading Code: KPCL**

News: The Company has informed that it has disbursed the cash dividend for the year ended on June 30, 2017 to the respective shareholders' Bank Accounts through BEFTN. Dividend warrants of shareholders whose Bank Accounts are not under BEFTN facilities have already been dispatched to the registered address through courier service.

**Trading Code: UNITEAIR**

News: (Q1 Un-audited: Revised NOCFPS): Referring to their previous news on Q1 Un-audited financials, the Company has revised the NOCFPS figure for July-September 2016. Earlier NOCFPS figure for July-September 2016 was stated as Tk. 0.03 which would actually be Tk. 0.43. Other information of the previous disclosure will remain unchanged.

**Trading Code: UNITEAIR**

News: (Q1 Un-audited): EPS was Tk. (0.34) for July-September, 2017 as against Tk. (0.44) for July-September, 2016; NOCFPS was Tk. (0.01) for July- September, 2017 as against Tk. 0.03 for July- September, 2016. NAV per share was Tk. 6.80 as on September 30, 2017 and Tk. 7.14 as on June 30, 2017.

**Trading Code: NPOLYMAR**

News: Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating.

**Trading Code: AZIZPIPES**

News: The Company will be placed in 'B' category from existing 'Z' category with effect from January 10, 2018 as the Company has reported disbursement of 5% stock dividend for the year ended on June 30, 2017.

**Trading Code: SALAMCRST**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 12, 2018 at 12:00 Noon to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on December 31, 2017.

**Trading Code: UNITEAIR**

News: The Board of Directors has recommended No Dividend for the year ended on June 30, 2017. Date, time and venue of the AGM and Record date for AGM will be notified later on after resolution of legal implications of Sec. 81 of the Companies Act 1994. The Company has also reported EPS of Tk. (1.68), NAV per share of Tk. 7.14 and NOCFPS of Tk. 0.79 for the year ended on June 30, 2017 as against Tk. (1.66), Tk. 8.75 and Tk. 0.29 respectively for the same period of the previous year.

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