



DAILY MARKET COMMENTARY: MONDAY JANUARY 08, 2018

Market experienced a massive fall today. DSEX lost 57.92 points to close at 6210.50 point. Total turnover stood 477.5 crore which was 1.54% lower than previous session. Some lower cap instruments shows positive performance though majority of the instruments (total 213) including bank, Fuel & Power, Telecommunication sectors shows negative performance today. BRACBANK, PTL, CITYBANK, IFADAUTOS and NTLTUBES were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6210.50	-57.92	-0.92%
DSES	1394.64	-8.23	-0.59%
DSE-30	2261.45	-21.77	-0.95%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3629689.60	3661636.45	-0.87%
Turnover	MN BDT	4775.56	4850.04	-1.54%

	Advanced	Declined	Unchanged	Total
All Category	67	213	54	334

RECENT CORPORATE DECLARATION

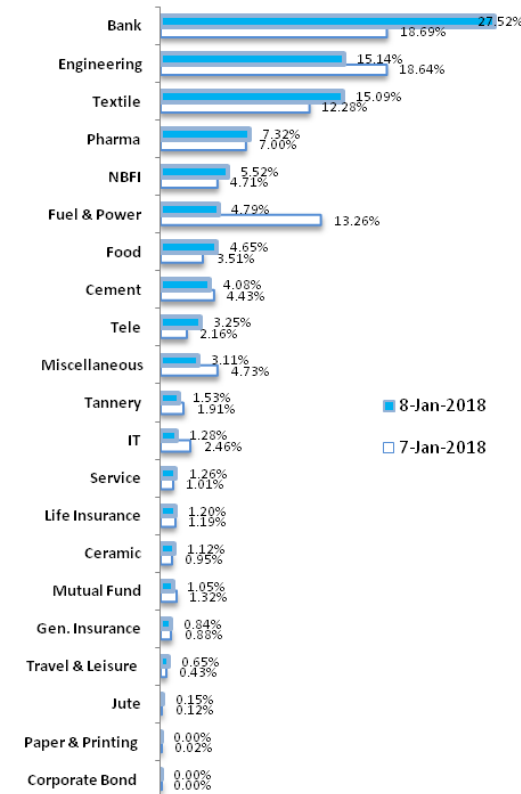
INSTRUMENT	Cash	Stock	Record Date
UPGDCL	90%	10%	08.01.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
BRACBANK	405.89	3965309	8.50%	103.1	-1.72
PTL	175.26	3801092	3.67%	46.7	2.86
CITYBANK	166.61	3401645	3.49%	48.8	-3.17
IFADAUTOS	162.91	1241262	3.41%	130.8	-1.43
NTLTUBES	136.44	968714	2.86%	139.5	-0.85
ALIF	136.28	5723917	2.85%	23.5	-3.69
DSSL	132.14	6260817	2.77%	21.6	6.4
GP	127.22	269056	2.66%	472.6	-1.19
LAFSURCEML	116.30	1727620	2.44%	67.2	-0.3
SQURPHARMA	109.51	360928	2.29%	303.1	-0.36

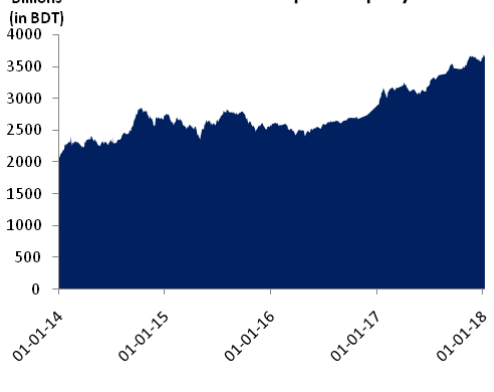
Top 10 Gainers	YCP	High	Low	CP	% Change
DSSL	20.3	21.8	20.3	21.6	6.404
PTL	45.4	47	45.2	46.7	2.863
SAPORTL	36.1	37.4	36.1	37.1	2.77
ACIFORMULA	184	191.3	184.5	188.9	2.663
BDLAMPS	176.2	181.7	176.2	180.7	2.554
ICBAMCL2ND	8.4	8.6	8.5	8.6	2.381
ATLASBANG	130.4	134	130.8	133.4	2.301
WATACHEM	277.8	285	279	283.5	2.052
FUWANGFOOD	20.8	21.4	20.9	21.2	1.923
FBFIF	5.7	5.8	5.7	5.8	1.754

Top 10 Losers	YCP	High	Low	CP	% Change
SHYAMPSUG	57.8	58.2	55.1	55.3	-4.325
ALIF	24.4	24.5	23.4	23.5	-3.688
DULAMIACOT	31.7	32	30.1	30.6	-3.47
NAHEEACP	71.5	72	68.6	69.1	-3.357
CITYBANK	50.4	50.4	48.3	48.8	-3.175
JUTESPINN	142.1	141.9	136.2	137.8	-3.026
EBL	50.4	50.4	48.7	48.9	-2.976
MONNOCERA	93.7	94.6	90.3	91	-2.881
BGIC	21	21.1	20.3	20.4	-2.857
ISNLTD	21.9	22.3	21.2	21.3	-2.74

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



News:

Trading Code: FASFIN

News: The Company has informed that Mr. Pritish Kumar Sarker has been appointed as the Managing Director and CEO of the Company with effect from January 07, 2018.

Trading Code: DSSL

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 14, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period from July 01, 2017 to December 31, 2017.

Trading Code: ALIF

News: Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with the entitlement of Rights shares from 09.01.2018 to 10.01.2018. Trading of the shares of the Company will remain suspended on record date i.e., 11.01.2018.

Trading Code: PTL

News: With reference to their earlier news disseminated by DSE on 04.01.2018 regarding Formation of a new consortium for establishing Power Plant, the Company has further informed that the Board of Directors has decided to exclude the name of Acorn Infrastructure Services Ltd. from Paramount Acorn Energy Consortium and would like to include Bangla Trac Limited as the partner of the consortium from their end and the new name of the consortium would be "Paramount BTrac Energy Consortium" but other things remain the same as disclosed in the earlier news.

Trading Code: LAFSURCEML

News: With reference to their earlier news disseminated by DSE on 24.12.2017 the Company has further informed that in terms of the Amendment to the Agreement for the sale and purchase of the shares in Holcim Cement (Bangladesh) Ltd. ("HBL"), Holderfin BV (the Seller), along with its affiliate Holchin B.V has executed necessary documents, including share transfer instruments (Forms 117) for transfer of 88,243 shares of HBL to LafargeHolcim Bangladesh Ltd. (the "Buyer") and one (1) share to Mr. Rajesh K. Surana, CEO of the Buyer. The necessary filings before the Registrar of Joint Stock Companies and Firms have also been completed.

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