



DAILY MARKET COMMENTARY: THURSDAY JANUARY 04, 2018

Market closed in red today. DSEX lost 15.43 points to close at 6302.84 point. Total turnover stood 518.76 crore which was 10.03% lower than previous session. Engineering, Pharmaceuticals, Textile, Miscellaneous and Tannery sectors got higher market composition then yesterday. UPGDCL, DSSL, GP and IFADAUTOS were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6302.84	-15.43	-0.24%
DSES	1407.60	-4.36	-0.31%
DSE-30	2295.22	-6.60	-0.29%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3675045.03	3687601.54	-0.34%
Turnover	MN BDT	5187.64	5765.72	-10.03%

	Advanced	Declined	Unchanged	Total
All Category	136	148	51	335

RECENT CORPORATE DECLARATION

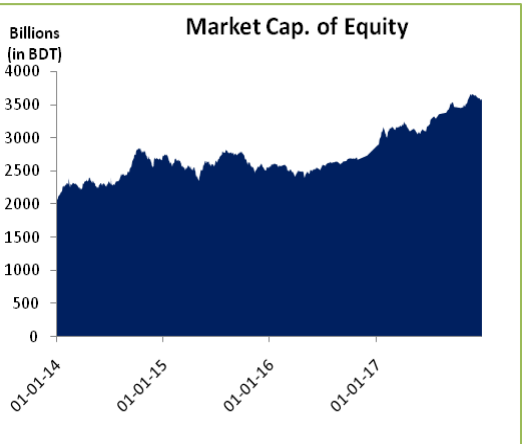
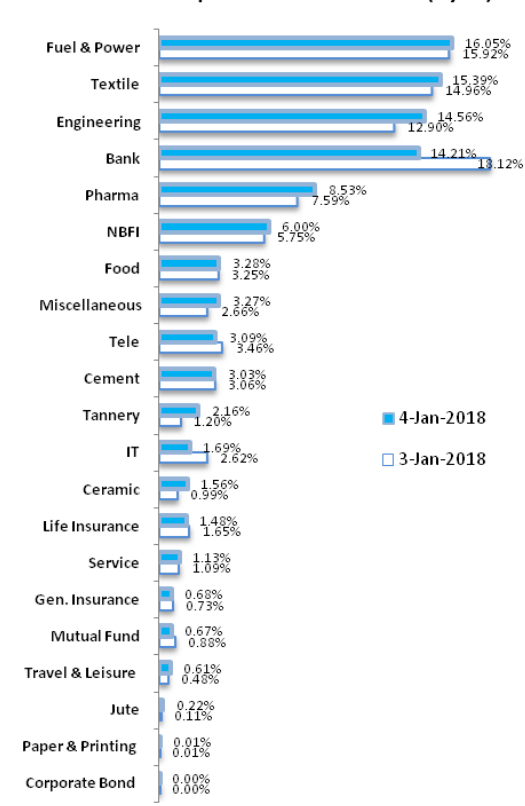
INSTRUMENT	Cash	Stock	Record Date
UPGDCL	90%	10%	08.01.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
UPGDCL	382.70	1970506	7.38%	194.40	0.83
DSSL	179.10	8551375	3.45%	21.00	0.96
GP	149.23	310825	2.88%	478.20	-1.60
IFADAUTOS	131.55	1024146	2.54%	130.00	2.04
BARKAPOWER	120.64	3185294	2.33%	37.90	1.07
LAFSURCEML	98.24	1418226	1.89%	69.20	-1.14
SQURPHARMA	94.58	308072	1.82%	305.30	-0.72
PTL	89.17	1935004	1.72%	45.80	1.55
RENATA	88.08	76610	1.70%	1149.50	0.29
LEGACYFOOT	82.74	1333329	1.59%	63.40	9.50

Top 10 Gainers	YCP	High	Low	CP	% Change
LEGACYFOOT	57.9	63.6	58.6	63.4	9.499
MONNOCERA	90.1	97	90.4	96.6	7.214
ECABLES	201	217.5	199.2	215.2	7.065
FINEFOODS	36.1	38.6	36	37.8	4.709
MIRACLEIND	45.7	48.3	45.9	47.8	4.595
MJLBD	110.3	115.1	110.4	114.6	3.898
BBCABLES	106.5	111.9	107	110.5	3.756
WMSHIPYARD	31.7	33.2	31.6	32.8	3.47
AGRANINS	20.6	22.4	20.6	21.3	3.398
NITOLINS	32.7	34	32.8	33.7	3.058

Top 10 Losers	YCP	High	Low	CP	% Change
SEMLIBLSF	7.6	7.7	7.2	7.3	-3.947
ISNLTD	22.5	22.9	21.8	21.8	-3.111
PADMALIFE	50	50.5	48.4	48.6	-2.8
ISLAMICFIN	21.5	21.5	20.7	20.9	-2.791
ITC	37	37.3	35.8	36	-2.703
SHYAMPSUG	61.6	62	59.9	60	-2.597
UNIQUEHRL	58.9	59.2	57	57.7	-2.037
KAY&QUE	138.2	139.5	133.5	135.5	-1.954
AMBEEPHA	404	404.8	395	396.2	-1.931
SUMITPOWER	36.9	37	36.1	36.2	-1.897

Sectorwise Composition of Turnover (by %)



News:**Trading Code: PTL**

News: Referring to their earlier news disseminated today the Company has provided the following correction news: "The Board of Directors has decided to restrain the involvement of the Company from all other consortiums which were formed earlier to perform power business with other partners of the consortiums. and form a new Consortium in the name of Paramount Acron Energy Consortium consisted by 1. Paramount Textile Ltd., 2. Acron Infrastructure Services Ltd. for establishing a 200 MW HSD Fired Engine Based Power Plant on Build, Own and Operate (BOO) basis upon getting permission from the concern authority at Baghabari, Sirajgonj, Bangladesh under Bangladesh Power Development Board (BPDB). The Board has also decided that Paramount Textile Limited will act as the Lead Member and contribute about 50% of the Paid-up Share Capital in the total equity of the Consortium among the members of the consortium. The remaining 50% will be contributed by Acron infrastructure Services Ltd. as the Operating Member."

Trading Code: MAKSONSPIN

News: The Company has further informed that the 13th AGM will now be held on January 22, 2018 instead of earlier declared date January 21, 2018. The venue, time and all other information will remain unchanged.

Trading Code: PTL

News: The Company has informed that the Board of Directors has decided to restrain the involvement of the Company from PPV Energy Consortium and form a new Consortium in the name of Paramount Acron Energy Consortium consisted by 1. Paramount Textile Ltd., 2. Acron Infrastructure Services Ltd. for establishing a 200 MW HSD Fired Engine Based Power Plant on Build, Own and Operate (BOO) basis upon getting permission from the concern authority at Baghabari, Sirajgonj, Bangladesh under Bangladesh Power Development Board (BPDB). The Board has also decided that Paramount Textile Limited will act as the Lead Member and contribute about 50% of the Paid-up Share Capital in the total equity of the Consortium among the members of the consortium. The remaining 50% will be contributed by Acron infrastructure Services Ltd. as the Operating Member.

Trading Code: RSRMSTEEL

News: Referring to their earlier news disseminated on 27.08.2017, the Company has further informed that the Board of Directors has revised the issue price of their proposed Rights issuance of 2R:3 (2 Rights Share for every 3 shares held) to Tk. 20.00 each (including premium of Tk. 10.00 each) instead of earlier recommended of Tk. 25.00 each (including premium of Tk. 15.00 each) subject to the approval of the shareholders in the 3rd EGM and by the BSEC. Date of EGM: 17.02.2018, Record Date for EGM: 24.01.2018, Time and Venue for EGM: 11:00 AM in the Shaheen Golf and Country Club, Patenga, Chittagong. Another Record Date will be declared for Rights issuance after getting approval from the BSEC

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