



DAILY MARKET COMMENTARY: WEDNESDAY JANUARY 03, 2018

Market shows bullish movement in DSEX index though total turnover is declined today. DSEX gained 38.30 points to close at 6318.27 point. Total turnover stood 576.5 crore which was 5.0% lower than previous session. Fuel & Power, Engineering and Telecommunication sectors got higher market composition then yesterday. UPGDCL, DSSL, GP and IFADAUTOS were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6318.27	38.30	0.61%
DSES	1411.97	9.57	0.68%
DSE-30	2301.82	10.44	0.46%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3687601.54	3658600.07	0.79%
Turnover	MN BDT	5765.72	6068.98	-5.00%

	Advanced	Declined	Unchanged	Total
All Category	195	101	40	336

RECENT CORPORATE DECLARATION

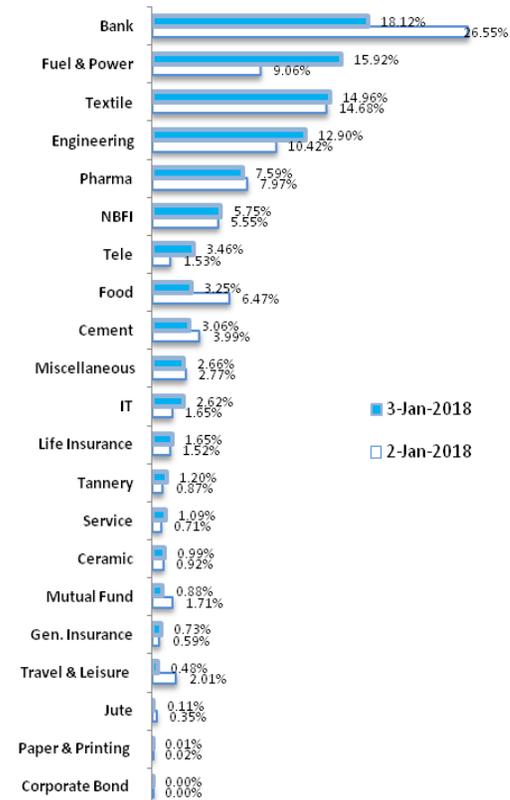
INSTRUMENT	Cash	Stock	Record Date
UPGDCL	90%	10%	08.01.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
UPGDCL	517.48	2702529	8.98%	192.80	2.83
DSSL	191.22	9187734	3.32%	20.80	2.46
GP	178.44	368252	3.09%	486.00	1.33
IFADAUTOS	170.65	1335831	2.96%	127.40	-2.82
ISLAMIBANK	162.30	4396716	2.81%	36.90	1.65
LAFSURCEML	125.30	1789556	2.17%	70.00	-0.57
SQURPHARMA	118.31	385720	2.05%	307.50	1.08
DOREENPWR	118.27	984972	2.05%	120.50	2.38
NLTUBES	93.96	687473	1.63%	135.80	-0.29
BRACBANK	90.51	847801	1.57%	106.90	0.66

Top 10 Gainers	YCP	High	Low	CP	% Change
GEMINISEA	430.9	462	430.1	452.6	5.036
SAPORTL	34.6	36.4	34.8	36.1	4.335
WMSHIPYARD	30.4	32	30.5	31.7	4.276
STYLECRAFT	1451.9	1520	1460	1512.6	4.181
CONFIDCEM	151	157.5	151.8	156.5	3.642
BDCOM	27.8	29.3	28	28.8	3.597
SALVOCHEM	22.5	23.4	22.4	23.3	3.556
RUPALIBANK	63.1	65.9	63.1	65.2	3.328
DAFODILCOM	43.9	45.9	44.3	45.3	3.189
NAHEEACP	71.2	73.9	71.6	73.4	3.09

Top 10 Losers	YCP	High	Low	CP	% Change
KAY&QUE	145.50	148.90	138.00	138.20	-5.02
DULAMIACOT	31.60	33.60	30.20	30.40	-3.80
AIL	123.60	124.00	114.50	119.40	-3.40
PTL	46.60	46.60	44.80	45.10	-3.22
UNITEDINS	30.00	30.00	28.30	29.10	-3.00
POPULARLIF	73.50	73.80	71.20	71.30	-2.99
IFADAUTOS	131.10	130.50	126.40	127.40	-2.82
BANGAS	188.50	193.00	177.10	183.40	-2.71
KPPL	11.50	11.60	11.10	11.20	-2.61
SINOBANGLA	54.80	56.50	53.10	53.40	-2.56

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



News:

Trading Code: UNITEDAIR

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 08, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2017.

Trading Code: UNITEDAIR

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 08, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2017.

Trading Code: ACTIVEFINE

News: The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on December 26, 2017.

Trading Code: AFCAGRO

News: The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on December 26, 2017.

Trading Code: BDAUTOCA

News: The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on January 02, 2018.

Trading Code: BENGALWTL

News: The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on January 01, 2018.

Trading Code: DHAKAINS

News: The Company has informed that the head office of the Company has been shifted to its own premise at Dhaka Insurance Bhaban, 71, Purana Paltan Line, Dhaka-1000 with effect from 01 January 2018.

Trading Code: ABBANK

News: The Company has informed that it has credited the bonus shares for the year ended on December 31, 2016 to the respective shareholders' BO Accounts on December 28, 2017.

Trading Code: JUTESPINN

News: The Company has informed the following: "We are surprised seeing the unusual price hike of Shares and the volume of trade in the market. In this respect we would like to mention here that our mill is closed since June, 2016 and we have no undisclosed decision/information relating to our Company's operation/profitability regarding unusual price hike in the market and the reason behind the unusual price of shares of our Company is fully unknown to us."

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