



### DAILY MARKET COMMENTARY: TUESDAY JANUARY 02, 2018

Market closed in green today. DSEX gained 25.55 points to close at 6279.97 point. Total turnover stood 606.8 crore which was 62.14% higher than previous session. Fuel & Power, Pharmaceuticals, Food, NBFI and Travel & Leisure sectors got higher market composition then yesterday. SHAHJABANK, UPGDCL, DSSL and LAFSURCEML were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6279.97	25.55	0.41%
DSES	1402.39	10.97	0.79%
DSE-30	2291.38	9.82	0.43%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3658600.07	3636934.00	0.60%
Turnover	MN BDT	6068.98	3743.08	62.14%

	Advanced	Declined	Unchanged	Total
All Category	189	100	46	335

### RECENT CORPORATE DECLARATION

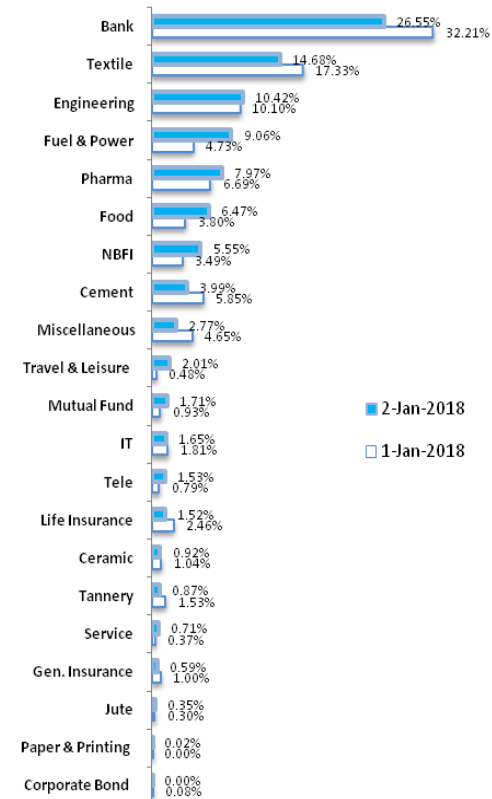
INSTRUMENT	Cash	Stock	Record Date
UPGDCL	90%	10%	08.01.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
SHAHJABANK	738.05	22541535	12.16%	33.00	0.00
UPGDCL	291.37	1559371	4.80%	187.50	2.18
DSSL	207.46	10379554	3.42%	20.30	7.98
LAFSURCEML	196.52	2773381	3.24%	70.40	1.15
PTL	140.84	2998614	2.32%	46.60	1.53
BATBC	135.30	39714	2.23%	3380.30	-0.59
UNIQUEHRL	119.76	2051383	1.97%	59.30	4.04
SQURPHARMA	110.03	362213	1.81%	304.20	0.80
NLTUBES	95.60	710149	1.58%	136.20	2.41
LANKABAFIN	90.28	1855383	1.49%	49.00	2.08

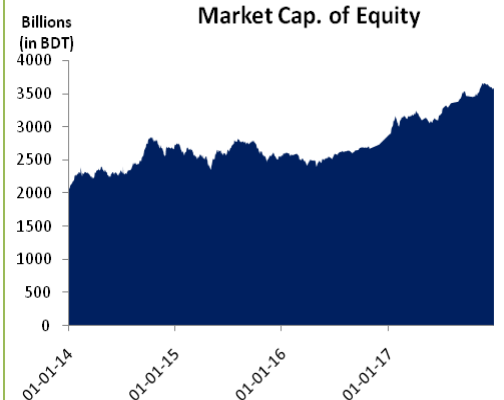
Top 10 Gainers	YCP	High	Low	CP	% Change
DSSL	18.8	20.6	19	20.3	7.979
ARAMIT	337.9	359	339.9	358.6	6.126
ETL	16.9	18	16.6	17.8	5.325
MHSML	19.5	20.8	19.8	20.5	5.128
SAMORITA	79.5	84.2	79.8	83.2	4.654
GHAIL	42	44.2	42	43.9	4.524
UNIQUEHRL	57	59.7	57.4	59.3	4.035
BARKAPOWER	35.4	36.9	35.4	36.8	3.955
AGNISYSL	21.9	22.9	21.9	22.7	3.653
RNSPIN	16.7	17.4	16.7	17.3	3.593

Top 10 Losers	YCP	High	Low	CP	% Change
AIL	137.30	134.00	123.60	123.60	-9.98
SEMLIBLSF	8.00	7.80	7.50	7.50	-6.25
PADMALIFE	51.70	52.00	49.00	49.80	-3.68
BXSYNTH	8.80	8.80	8.40	8.50	-3.41
SQUARETEXT	65.00	65.30	62.70	62.90	-3.23
ICBIBANK	6.90	7.10	6.50	6.70	-2.90
SEMLLECMF	7.60	7.70	7.40	7.40	-2.63
NAHEEACP	73.10	74.70	70.80	71.20	-2.60
AZIZPIPES	155.20	158.90	148.00	151.20	-2.58
BDWELDING	24.40	24.70	23.70	23.80	-2.46

### Sectorwise Composition of Turnover (by %)



### Market Cap. of Equity



**News:**

**Trading Code: APEXFOOT**

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017, unaudited financial up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: DELTALIFE**

News: BSEC News: BSEC has fined Tk. 2.00 lac each to Mr. Abdullah Al-Mansur (Company Secretary), Mr. Swapan Kumar Sarkar, (CEO/MD), Mr. Md. Wahid Uddin, (Director), Ms. Anika Rahman (Director), Mr. Arif Ahmed (Director), Mr. Monzurur Rahman (Chairman/Director), Mr. Md. Mujibur Rahman (Director), Saika Rahman (Director), Mr. Nizamul Hoque (Director), Mr. Kazi Fazlur Rahman (Director) and Mr. Zeyad Rahman (Director) for non-compliance with securities laws in connection with share purchase.

**Trading Code: GEMINISEA**

News: The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on December 31, 2017.

**Trading Code: PENINSULA**

News: The Company has informed that it has disbursed the cash dividend for the year ended on June 30, 2017 to the respective shareholders' Bank Accounts through BEFTN.

**Trading Code: CONFIDCEM**

News: The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on January 01, 2018.

**Trading Code: RAHIMTEXT**

News: Ms. Saima Matin Chowdhury, one of the Directors of the Company, has expressed her intention to sell 1,00,000 shares out of her total holding of 13,64,118 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**Trading Code: EBL1STMF**

News: Eastern Bank Limited, the Corporate Sponsor of the Fund, has expressed its intention to sell 56,62,711 units out of its total holding of 83,70,409 units of the Fund at prevailing market price (in the Public Market) through Stock Exchanges (DSE/CSE) within next 30 working days.

**Trading Code: PENINSULA**

News: Engineer Mosharraf Hossain, one of the Sponsors of the Company, has further reported that he has completed his buy of 2,50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**Trading Code: AZIZPIPES**

News: The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on January 01, 2018.

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