



### DAILY MARKET COMMENTARY: MONDAY JANUARY 01, 2018

The year 2018 starts with some positive momentum on benchmark index DSEX though total turnover shows bearishness. DSEX gained 9.89 points to close at 6254.41 point. Total turnover stood 374.3 crore which was 40.40% lower than previous session. Bank, Textile, Engineering and Miscellaneous sector got higher market composition then yesterday. LAFSURCEML, PTL, BEXIMCO, ISLAMIBANK and NBL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6254.41	9.89	0.16%
DSES	1391.42	0.75	0.05%
DSE-30	2281.55	-1.67	-0.07%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3636934.00	3631438.49	0.15%
Turnover	MN BDT	3743.08	6280.48	-40.40%

	Advanced	Declined	Unchanged	Total
All Category	185	110	38	333

### RECENT CORPORATE DECLARATION

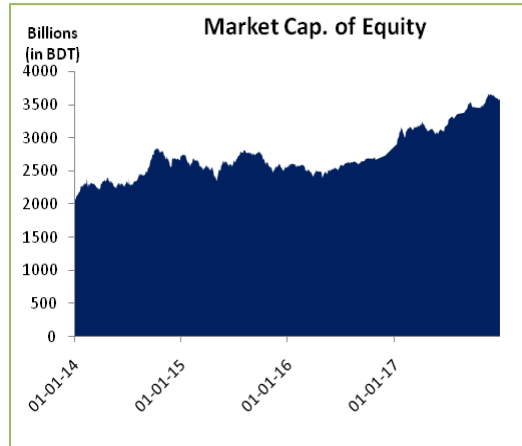
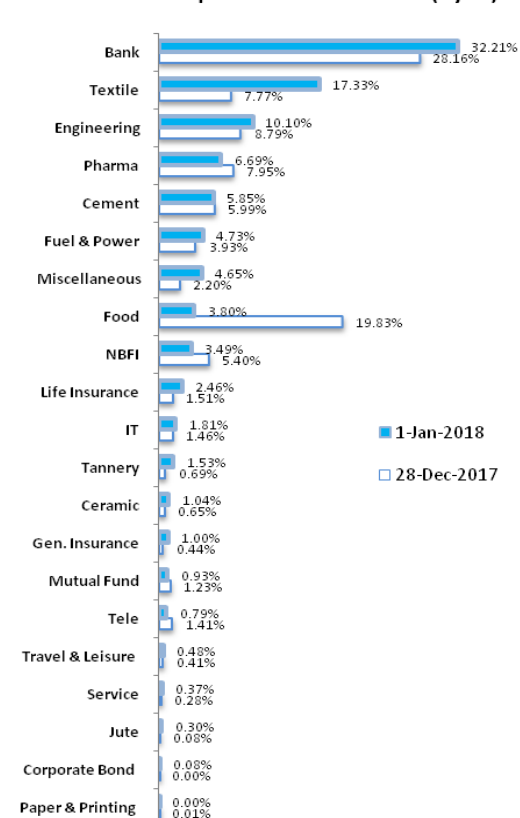
INSTRUMENT	Cash	Stock	Record Date
UPGDCL	90%	10%	08.01.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
LAFSURCEML	183.68	2659170	4.91%	69.60	-0.43
PTL	169.58	3735882	4.53%	45.90	4.56
BEXIMCO	116.81	4179632	3.12%	28.30	4.81
ISLAMIBANK	107.43	2960364	2.87%	35.80	-2.19
NBL	105.68	7916454	2.82%	13.30	2.31
DSSL	101.35	5460814	2.71%	18.80	9.94
AIL	100.88	660857	2.70%	137.30	-3.99
MERCANBANK	89.53	3340281	2.39%	27.00	2.27
CITYBANK	85.77	1639003	2.29%	52.30	-1.69
RUPALIBANK	82.71	1242734	2.21%	64.60	-2.42

Top 10 Gainers	YCP	High	Low	CP	% Change
DSSL	17.1	18.8	17.2	18.8	9.941
SEMLIBLSF	7.4	8	7.5	8	8.108
CENTRALINS	22.4	24	23	23.7	5.804
BEXIMCO	27	28.6	27.1	28.3	4.815
INTECH	17.5	18.4	17.6	18.3	4.571
PTL	43.9	46.4	44.2	45.9	4.556
CENTRALPHL	18.7	19.8	18.9	19.5	4.278
RUPALILIFE	47.3	49.5	47.8	49.2	4.017
SHEPHERD	28.5	29.8	28.5	29.6	3.86
CVOPRL	207	217	207	214.6	3.671

Top 10 Losers	YCP	High	Low	CP	% Change
TUNGHAI	10.20	10.00	9.30	9.50	-6.86
ASIAINS	23.90	24.30	22.50	22.70	-5.02
NORTHERN	553.60	552.50	529.00	529.60	-4.34
BEACHHATCH	16.70	16.70	15.90	16.00	-4.19
AIL	143.00	157.30	133.00	137.30	-3.99
JANATAINS	15.70	15.80	15.00	15.20	-3.19
GEMINISEA	454.70	453.70	440.00	441.20	-2.97
SONALIANS	220.60	221.10	212.00	214.50	-2.77
DUTCHBANGL	153.10	154.00	148.60	148.90	-2.74
BGIC	22.20	22.20	21.40	21.60	-2.70

### Sectorwise Composition of Turnover (by %)



**News:****Trading Code: MICEMENT**

News: Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along with a stable outlook based on audited financial statements up to June 30, 2017; bank liability position as on October 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: RUPALIBANK**

News: Referring to their earlier news disseminated by DSE on 19.10.2017 regarding issuance of 7 years Subordinated Bond, the Company has further informed that the Board of Directors of the Company has approved a principal increase in issuance of the said 7 years Subordinated Bond amounting to Tk. 6,000.00 million from Tk. 5,000.00 million under Private Placement for strengthening the capital base of the Bank, subject to approval of Bangladesh Bank and the BSEC.

**Trading Code: UNITEDAIR**

News: As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 04, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) periods from July-September 2016, Second Quarter (Q2) periods from October-December 2016 and Third Quarter (Q3) periods from January-March 2017.

**Trading Code: FEDERALINS**

News: Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2016, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: SQUARETEXT**

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-1" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: PHARMAID**

News: National Credit Ratings Limited (NCR) has announced the Surveillance Rating of the Company as "A-" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2017.

**Trading Code: BBSCABLES**

News: National Credit Ratings Limited (NCR) has announced the Surveillance Rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2017.

**Trading Code: ACI**

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: ACIFORMULA**

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: CITYGENINS**

News: Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A+" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2016, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: FORTUNE**

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "A-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Trading Code: EMERALDOIL**

News: The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e. January 01, 2018 as the Company failed to hold AGM in the year 2017.

**Trading Code: TUNGHAI**

News: The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e. January 01, 2018 as the Company failed to hold AGM in the year 2017.

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