



DAILY MARKET COMMENTARY: WEDNESDAY DECEMBER 27, 2017

The benchmark index DSEX shows positive momentum today though number of declined issues is greater than advanced. DSEX gained 18.90 points to close at 6186.47 point. Leading by LAFSURCEML (113.2 crore) total turnover stood 551.7 crore which was 48.54% higher than previous session. Today Cement and Food sectors got higher market composition than last day. LAFSURCEML, OLYMPIC, ISLAMIBANK and PTL were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6186.47	18.90	0.31%
DSES	1379.60	7.58	0.55%
DSE-30	2261.39	16.46	0.73%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3597265.25	3586498.97	0.30%
Turnover	MN BDT	5517.06	3714.19	48.54%

	Advanced	Declined	Unchanged	Total
All Category	91	191	53	335

RECENT CORPORATE DECLARATION

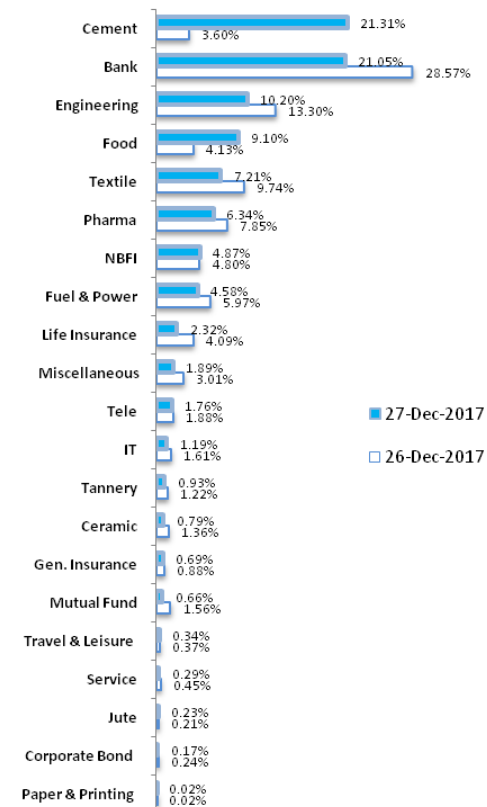
INSTRUMENT	Cash	Stock	Record Date
UPGDCL	90%	10%	08.01.2018

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
LAFSURCEML	1132.92	16024227	20.53%	70.30	7.16
OLYMPIC	358.26	1221877	6.49%	294.10	6.98
ISLAMIBANK	184.37	5147564	3.34%	36.10	1.12
PTL	130.23	3096208	2.36%	42.30	4.70
NAHEEACP	126.40	1571605	2.29%	77.40	-5.03
CITYBANK	110.95	2122031	2.01%	52.20	0.19
SHAHJABANK	107.61	3293924	1.95%	32.80	1.55
LANKABAFIN	95.42	2017756	1.73%	47.20	-1.67
GP	92.43	197952	1.68%	467.90	0.28
BRACBANK	86.23	800487	1.56%	108.00	0.93

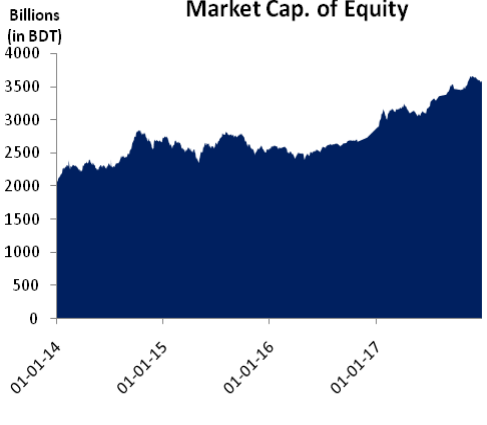
Top 10 Gainers	YCP	High	Low	CP	% Change
LAFSURCEML	65.6	72.1	67.4	70.3	7.165
OLYMPIC	274.9	296	275	294.1	6.984
PHARMAID	388.1	415	393	408.5	5.256
PTL	40.4	43.1	40.2	42.3	4.703
GHAIL	40.9	42.4	40.7	41.9	2.445
KDSALTD	66.4	68	66.3	67.8	2.108
DESCO	44.3	45.4	44.5	45.2	2.032
UPGDCL	177.2	182	176.8	180.7	1.975
PREMIERBAN	15.3	15.7	15.2	15.6	1.961
JAMUNABANK	21.6	22.1	21.5	22	1.852

Top 10 Losers	YCP	High	Low	CP	% Change
PROGRESLIF	80.30	80.30	74.00	74.20	-7.60
EMERALDOIL	20.90	20.60	19.00	19.40	-7.18
SEMLIBLSF	7.50	7.60	7.00	7.00	-6.67
MEGHNAPEP	18.00	18.10	16.30	16.80	-6.67
MEGCONMILK	19.80	20.40	18.40	18.60	-6.06
ZEALBANGLA	71.70	71.30	67.30	67.80	-5.44
REPUBLIC	27.80	27.30	26.00	26.30	-5.40
NAHEEACP	81.50	84.50	76.40	77.40	-5.03
DULAMIACOT	26.50	27.90	24.60	25.20	-4.91
LEGACYFOOT	56.60	57.00	53.00	54.00	-4.59

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



News:

Trading Code: CVOPRL

News: DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of CVO Petrochemical Refinery Limited in between 1st to 30th trading day after change of categorization, with effect from December 28, 2017 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

Trading Code: CVOPRL

News: The Company will be placed in 'B' category from existing 'A' category with effect from December 28, 2017 as the Company has approved 2% stock dividend for the year ended on June 30, 2017.

Trading Code: SQURPHARMA

News: Credit Rating Information and Services Limited (CRISL) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Trading Code: CNW

News: (Alif Industries Limited): The Board of Directors of DSE has approved the trading of the shares of Alif Industries Limited in Main Market from OTC Market. The trading in main market will commence from December 28, 2017. Trading Code for Alif Industries Limited is "AIL" and DSE Company Code is 17436. The following conditions will be applicable for the trading of the shares of this Company: 1. The Reference Price shall be the close price of the Company traded at the OTC Market on December 24, 2017, 2. The Circuit Breaker and Circuit Filter (Price Limit) shall remain operative from the first trading day at DSE; and 3. The shares of the Company shall be placed primarily under 'Z' category after re-listing from the OTC Market till the next AGM of re-listing and there after the categorization will be determined as per relevant provisions of the Dhaka Stock Exchange (Settlement of Transactions), Regulations, 2013.

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