



DAILY MARKET COMMENTARY: SUNDAY DECEMBER 24, 2017

Market closed in red today. The benchmark Index DSEX lost 23.48 points to close at 6159.31 point. Total turnover stood 359.72 crore which was 2.18% lower than previous session. Today Engineering, Pharmaceuticals and Life Insurance sectors got higher market composition than last day. NAHEEACP, NTLTUBES, BBSCABLES, RUPALILIFE and BRACBANK were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6159.31	-23.48	-0.38%
DSES	1366.96	0.40	0.03%
DSE-30	2231.05	-0.14	-0.01%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3581071.83	3582275.44	-0.03%
Turnover	MN BDT	3597.20	3677.36	-2.18%

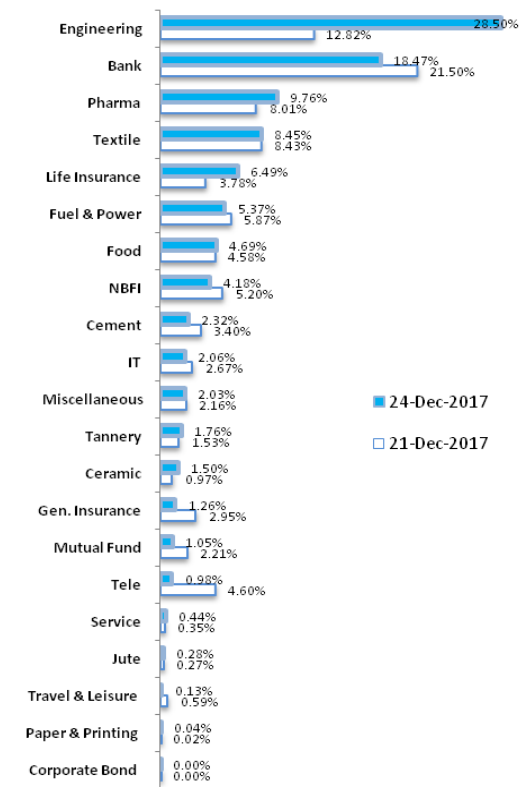
	Advanced	Declined	Unchanged	Total
All Category	58	245	30	333

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
NAHEEACP	472.98	4942230	13.15%	81.60	716.00
NTLTUBES	141.94	1047304	3.86%	134.00	0.15
BBSCABLES	104.47	956284	2.84%	107.50	-5.12
RUPALILIFE	88.17	1776166	2.40%	49.50	1.02
BRACBANK	85.96	810350	2.34%	106.30	0.28
PADMALIFE	85.32	1619733	2.32%	52.00	1.96
WATACHEM	84.33	310881	2.29%	272.10	1.83
SQURPHARMA	74.29	247881	2.02%	301.10	0.13
PTL	68.70	1716596	1.87%	39.80	-2.93
EMERALDOIL	55.45	2396714	1.51%	23.10	7.94

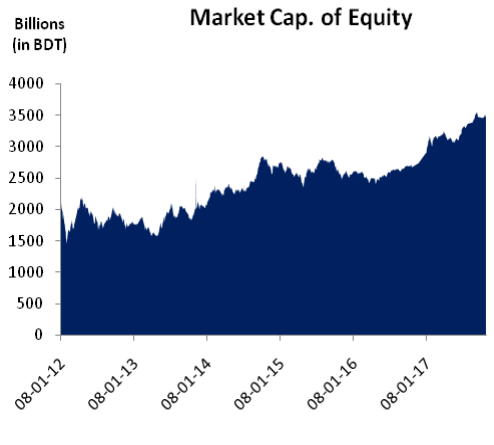
Top 10 Gainers	YCP	High	Low	CP	% Change
NAHEEACP	10	120	80	81.6	716
LAFSURCEML	54.3	59.7	55.6	59.7	9.945
EMERALDOIL	21.4	23.5	21.6	23.1	7.944
AMANFEED	63.6	66	63.3	65.3	2.673
RUPALIBANK	58.9	62.9	59	60.4	2.547
SAIHAMCOT	17	17.5	16.8	17.4	2.353
LEGACYFOOT	57	59.7	57	58.3	2.281
ENVOYTEX	34.1	35.1	34	34.8	2.053
PADMALIFE	51	53.7	51.1	52	1.961
BEACONPHAR	20.6	21	20.5	21	1.942

Top 10 Losers	YCP	High	Low	CP	% Change
ARAMITCEM	30.60	31.90	28.60	28.80	-5.88
ECABLES	212.10	212.80	197.00	200.20	-5.61
BBSCABLES	113.30	114.00	107.00	107.50	-5.12
IMAMBUTTON	37.40	37.20	35.30	35.50	-5.08
MONNOCERA	93.70	94.00	88.50	89.00	-5.02
OIMEX	68.80	69.90	65.10	65.50	-4.80
NITOLINS	33.90	32.80	32.30	32.30	-4.72
ALIF	25.70	25.80	24.40	24.60	-4.28
RECKITT BEN	1797.50	1812.00	1721.00	1725.00	-4.03
SHURWID	15.00	15.00	14.30	14.40	-4.00

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock/RIU	Record Date
UPGDCL	90%	10%	08.01.2018

News:

Trading Code: BSC

News: As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on January 03, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2017.

Trading Code: LAFSURCEML

News: With reference to their earlier news disseminated by DSE on September 18, 2017 regarding approval of acquisition of 100% shares of Holcim Cement (Bangladesh) Limited ("HBL") from Holderfin B.V. the Company has further informed that it has approved the Chief Executive Officer of the Company to execute the Amendment Agreement to the Agreement for the sale and purchase of the shares in Holcim Cement (Bangladesh) Ltd. amending the Price for acquiring hundred percent (100%) shares of HBL at Tk. 5,047,819,940.00 only, in terms with the Bangladesh Bank approval dated September 17, 2017.

Trading Code: NAHEEACP

News: (Q1 Un-audited): The Company has reported its profit after tax of Tk. 24.84 million and basic EPS of Tk. 0.75 for the 3 (three) months period ended on 30 September 2017 (July-September, 2017) as against profit after tax of Tk. 19.24 million and basic EPS of Tk. 0.58 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 33,000,000 shares for both the periods. However, considering Post-IPO 48,000,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 30 September, 2017 would be Tk. 0.52 and NAV per share would be Tk. 16.10 as on 30 September 2017.

Trading Code: NAHEEACP

News: The Board of Directors has recommended 5% cash dividend and 10% Stock dividend for the year ended on June 30, 2017. Date of AGM: 28.12.2017, Time for AGM: 11:30 AM. Venue: Abder, Telehate, Sreepur, Gazipur. Record Date for AGM: 12.12.2017. The Company has also reported EPS of Tk. 2.56, NAV per share of Tk. 15.34 and NOCFPS of Tk. 2.93 for the year ended on June 30, 2017 as against Tk. 2.33, Tk. 12.78 and Tk. 0.57 respectively for the same period of the previous year. It is to be informed that there will be no price limit on the trading of the shares of the Company for dividend declaration on the first trading day in the Exchange

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