



DAILY MARKET COMMENTARY: WEDNESDAY DECEMBER 20, 2017

Market closed in red today. The benchmark Index DSEX lost 32.17 points to close at 6196.48 point. Total turnover stood 511.5 crore which was 9.88% higher than previous session. Today Bank, Life Insurance, General Insurance and Telecommunication sectors got higher market composition than last day. BANKASIA, NTLTUBES, SQURPHARMA and ALIF were the top turnover leaders of Dhaka Stock exchange.

Index	Point	Change	% Change
DSEX	6196.48	-32.17	-0.52%
DSES	1364.87	-5.53	-0.40%
DSE-30	2231.17	-12.71	-0.57%

Market stat	Unit	Today	Last day	% Change
MCAP (Equity)	MN BDT	3590625.38	3607091.18	-0.46%
Turnover	MN BDT	5115.93	4655.79	9.88%

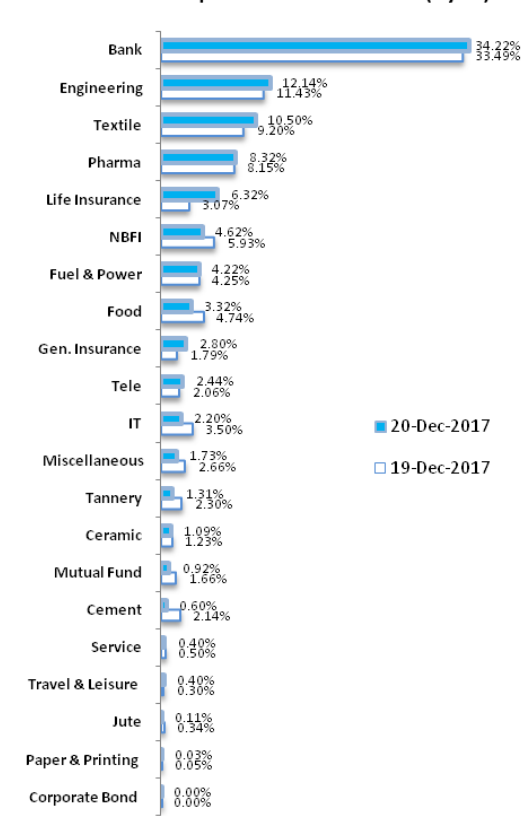
	Advanced	Declined	Unchanged	Total
All Category	106	180	45	331

Top 10 by Value	Trade Value (TK in MN)	Volume	% of Total Turnover	CP	% Change
BANKASIA	649.03	27618602	12.69%	23.50	-0.42
NTLTUBES	184.38	1375554	3.60%	134.10	3.15
SQURPHARMA	184.19	614652	3.60%	299.60	-0.27
ALIF	168.48	6235189	3.29%	26.40	-4.00
MERCANBANK	130.68	5103008	2.55%	26.00	-1.14
GP	117.41	253439	2.30%	462.40	-0.82
CITYBANK	107.40	1996678	2.10%	53.70	-0.74
ISLAMIBANK	104.54	2977132	2.04%	35.10	-1.13
Rupalilife	96.94	2017783	1.89%	48.60	9.95
SQUARETEXT	92.51	1372848	1.81%	67.20	2.44

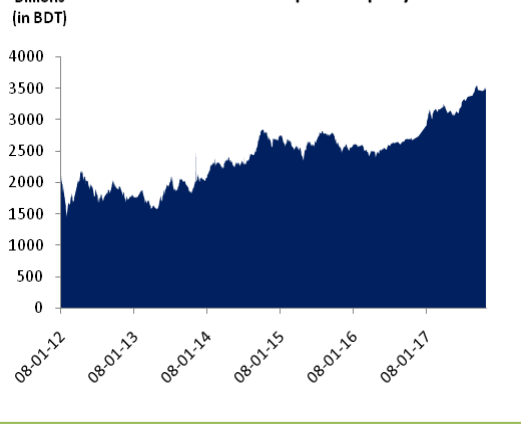
Top 10 Gainers	YCP	High	Low	CP	% Change
RUPALILIFE	44.2	48.6	44.4	48.6	9.955
REPUBLIC	24.3	26.7	24.4	26.7	9.877
EMERALDOIL	17.8	19.5	18	19.5	9.551
GLOBALINS	15.7	16.8	15.7	16.7	6.369
NATLIFEINS	156.3	165	157.3	163.5	4.606
KARNAPHULI	17.9	19	18.1	18.7	4.469
RUPALIINS	20.6	21.6	20.7	21.5	4.369
DHAKAINS	23.9	25	23.5	24.9	4.184
NORTHRNINS	23.8	24.9	24.1	24.7	3.781
MERCINS	23.3	24.3	23.5	24.1	3.433

Top 10 Losers	YCP	High	Low	CP	% Change
DULAMIAACOT	27.30	27.00	24.80	25.10	-8.06
JAMUNAOIL	199.90	188.00	185.40	186.30	-6.80
METROSPIN	12.10	12.30	11.20	11.50	-4.96
DESHBANDHU	24.20	24.10	22.80	23.00	-4.96
KAY&QUE	138.30	138.00	130.00	132.20	-4.41
MODERNDYE	221.80	220.10	212.00	212.80	-4.06
ALIF	27.50	28.00	26.20	26.40	-4.00
TALLUSPIN	10.10	10.20	9.60	9.70	-3.96
SONARGAON	15.40	15.50	14.70	14.90	-3.25
HAKKANIPUL	60.40	60.00	58.30	58.50	-3.15

Sectorwise Composition of Turnover (by %)



Market Cap. of Equity



RECENT CORPORATE DECLARATION

INSTRUMENT	Cash	Stock/RIU	Record Date
UPGDCL	90%	10%	08.01.2018

News:

Trading Code: ALIF

News: The Company has further informed that the subscription period for Rights issue will be from 30.01.2018 to 15.02.2018. Record date for entitlement of Rights Share: 11.01.2018.

Trading Code: FEKDIL

News: The Company has informed that the Board of Directors has decided to acquire 35 decimal lands with 4 storied total 49,851 sft. building from Far East Yarn Dyeing Industries Limited with an approximate value of 13.50 crore within one year. The Schedule of Property (Land & Building) is as follows: Dag No-(SA/RS): 446/684, Khatian No (SA/RS): 317/379 Land Area: 35 decimal Mouza: Chandora, Kaliakoir, Gazipur. Building: 4 Storied Total 49,851 sft.

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Trading Code: KEYACOSMET

News: (Q1 Un-audited): EPS was Tk. 0.66 for July-September, 2017 as against Tk. 0.63 for July-September, 2016; NOCFPS was Tk. (1.07) for July-September, 2017 as against Tk. 0.18 for July-September, 2016. NAV per share was Tk. 16.02 as on September 30, 2017 and Tk. 15.37 as on June 30, 2017.

Trading Code: ALIF

News: The Company has informed that BSEC has accorded approval of Rights shares through issuance of 109,396,895 Ordinary shares of Tk. 10.00 each (at par) totaling Tk. 1,093,968,950.00 at a ratio of 1R:1. The approval has been accorded subject to the condition that the Company shall comply with the requirements embodied in the Securities and Exchange Commission (Rights Issue) Rules, 2006. and other relevant laws and regulatory requirements and shall also adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969. The purpose of the rights issuance is to import capital machineries, factory building extension and BMRE of spare parts. The Record date and subscription period will be notified in due course.